

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
COMMERCIAL LIST**

Court File No. 31-2436097

**IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
FLUID BRANDS INC.**

Court File No. 31-2436108

**IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
11041037 CANADA INC.**

Court File No. 31-2436109

**IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL
OF 11041045 CANADA INC.**

MOTION RECORD

(Returnable November 2, 2018)

(Volume 1 of 2)

November 1, 2018

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**IN THE MATTER OF THE NOTICE OF INTENTION
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IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF FLUID BRANDS INC.
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF 11041037 CANADA INC.
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Court File Nos.: 31-2436097, 31-2436108 & 31-2436109

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

**MOTION RECORD
(Returnable November 2, 2018)**

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Lawyers for the Debtors

TAB 1

**ONTARIO
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**IN THE MATTER OF THE NOTICE OF INTENTION
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OF 11041045 CANADA INC.**

NOTICE OF MOTION

(Authorizing Various Charges, Interim Financing, Procedural Consolidation,
KEIP's and Extension of Time)

Fluid Brands Inc., 11041037 Canada and 11041045 Canada Inc. (collectively the “**Debtors**”), will make a Motion to a Judge on November 2, 2018 at 10:00 A.M., or as soon after that time as the Motion can be heard at the court house, 330 University Ave., Toronto, Ontario, M5G 1R7.

PROPOSED METHOD OF HEARING: The Motion is to be heard

[] in writing under subrule 37.12.1(1);

- in writing as an opposed motion under subrule 37.12.1(4);
- orally.

THE MOTION IS FOR:

On this Motion, the Debtors seek various relief in connection with the Debtors' restructuring pursuant to the proposal provisions of the *Bankruptcy and Insolvency Act* (the "BIA"). Specifically, the Debtors request Orders substantially in the forms attached hereto as Schedules "A" and "B" granting, *inter alia*, the following relief::

- (a) abridging the time for service of this Notice of Motion, validating service, declaring that this Motion is properly returnable before this Honourable Court on November 2, 2018, notwithstanding that such motion may not have been served within the timelines set out in the BIA or the Ontario *Rules of Civil Procedure*;

Procedural Consolidation

- (b) procedurally consolidating this proposal proceeding with two other related proposal proceedings, namely the proposal proceedings of 11041037 Canada Inc. (Court File No., 31-2436108) and of 11041045 Canada Inc. (Court File No. 31-2436109), directing that all further documents in any of the three consolidated proceedings be filed with the Court under the Court File No. 31-2436097 and directing that all further filings on the consolidated proceeding shall have the following title of proceeding:

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL OF
FLUID BRANDS INC.,
11041037 CANADA INC. and 11041045 CANADA INC.**

Interim Financing [Conform to Gowling's/CIBC's comments once received]

- (c) approving the forbearance agreement dated as of November 1, 2018 (the “**Forbearance Agreement**”), attached as an exhibit to the Affidavit of Fred Benitah sworn November 1, 2018,
- (d) granting a second-ranking charge (the “**DIP Charge**”), in priority to all existing consensual and non-consensual security interests or deemed trusts in the property of the Debtors as security for the due repayment of any Revolving Post Petition Loans (as defined in the Forbearance Agreement), except as otherwise provided for in this Order and subsequent in priority to the Administration Charge (defined below);

Administration Charge

- (e) granting a first-ranking charge pursuant to s. 64.2(1) of the BIA (the “**Administration Charge**”) limited to the maximum amount of \$500,000 over the property of each of the Debtors securing the fees and expenses of each of the following, on a *pari passu* basis:
 - (i) the Proposal Trustee;
 - (ii) counsel for the Proposal Trustee; and
 - (iii) counsel for the Debtors;

D&O Charge

- (f) authorizing and directing the Debtors to jointly and severally indemnify their current officers and directors against obligations and liabilities that they may incur as directors and officers of the Debtors after the commencement of the within

proceedings, including, without limitation, in respect of any failure to pay wages and source deductions, vacation pay or other payments of a similar nature, except to the extent that, with respect to any director or officer, the obligation or liability was incurred as a result of the director or officer's gross negligence or wilful misconduct;

- (g) granting a third-ranking charge pursuant to s.64.1(1) of the BIA, limited to the maximum amount of \$500,000 (the "**D&O Charge**"), against the assets of each of the Debtors, as security for the Debtors' indemnification of their Directors and Officers, but subsequent in priority to the Administration Charge and the DIP Charge;

Approval of Consulting Agreement and Sale Guidelines

- (h) approving, pursuant to s.65.13(1) of the BIA, the Consulting Agreement dated October 31, 2018 (the "**Consulting Agreement**") entered into among the Debtors and Merchant Retail Solutions ULC and Gordon Brothers Canada ULC, as well as the sale guidelines appended thereto;
- (i) authorizing and directing the Debtors to execute and deliver the Consulting Agreement;
- (j) authorizing and directing the Debtors and the Consultant (as defined in the Consulting Agreement) appointed pursuant to the Consulting Agreement to immediately commence the sales and other activities contemplated by the Consulting Agreement;

Key Employee Incentive Payments

- (k) authorizing the Debtors, in consultation with the Proposal Trustee, to make certain incentive or retention payments in the total maximum amount of \$500,000 to employees of the Debtors, as determined by the Debtors' management team, with approval of the Proposal Trustee in order to retain key employees, if necessary, and to provide performance-based incentives to employees of the Debtors during the period of their restructuring and granting a fourth-ranking charge in favour of such employees entitled to payment against the property of the Debtors as security for the payment of such payments.

Authorization to Pay Certain Pre-Filing Debts

- (l) Authorizing the Debtors to make payments, limited to the total amount of \$200,000, to pay pre-filing creditors, if, in the opinion of the Debtors and with the concurrence of the Proposal Trustee, such creditor is critical to the business and ongoing operations of the Debtors;

Extension of Time

- (m) extending the time by which the Debtors must file their proposal(s) to creditors by 24 days, from November 26, 2018 to December 20, 2018;
- (n) such further and other Relief as to this Honourable Court may seem just;

THE GROUNDS FOR THE MOTION ARE:

The Filing of the NOI

- (a) On October 25, 2018, each of the Debtors filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to the BIA. Richter Advisory Group Inc. (“**Richter**” or the “**Proposal Trustee**”) is the Proposal Trustee of the Debtors;

Nature of the Debtors’ Businesses

- (b) The Debtors operate two separate retail store chains throughout Canada, “the Bombay Store” and “Bowring”. “The Bombay Store” and “Bowring” sell high quality home accessories and furnishings;
- (c) The Debtor 11041037 Canada Inc. (“**Bombay**”) operates 52 retail stores in seven provinces, including 11 in Quebec and 29 in Ontario, under the name “The Bombay Store”. It has approximately 660 employees;
- (d) The Debtor 11041045 Canada Inc. (“**Bowring**”) currently operates 53 retail stores in eight provinces, including 10 in Quebec and 33 in Ontario under the name “Bowring”. It has approximately 530 employees;
- (e) The Debtor Fluid Brands Inc. is a holding company that owns 100 per cent of the shares of Bombay and Bowring;
- (f) The head office of each of the Debtors is located in Toronto, Ontario. Bombay and Bowring are corporations governed by the *Canada Business Corporations Act*, further to a continuation authorized on October 12, 2018. Prior to that date, Bombay and Bowring were corporations governed by the *Ontario Business Corporations Act*, with their registered head offices in Ontario;

- (g) The Bombay and Bowring stores are, for the most part, located in mall locations owned by major Canadian retail landlords. The Toronto head office of the group is leased from a third party landlord. The business operations of the Debtors are integrated with one another and centralized at the Toronto head office, with the Debtor Fluid Brands ultimately serving as the “management company” for the Debtors’ retail operations;
- (h) In addition, the Debtors have common secured creditors, and in many cases, including transportation and logistical suppliers, have common unsecured creditors;
- (i) The Debtors also have common directorships, specifically Fred Benitah is the sole officer and director of each of the Debtors;
- (j) It would be extremely inconvenient and unwieldy for this proceeding to proceed as three separate and distinct proposal proceedings given the level of functional intertwining;

Description of the Creditors of the Debtors

- (k) The DIP Lender is the Debtors’ first-ranking secured creditor (by date of initial PPSA registration) and primary operating lender. The other major secured creditors of the Debtors include Isaac Bennet Sales Agencies Inc. (“**IBSA**”) and F.B.I. Inc. (“**F.B.I.**”). Among the major creditors holding security over all the assets of the Debtors, CIBC, which is owed approximately \$23.5 million prior to the advance of the DIP Financing proposed herein, ranks first, followed by IBSA,

which is owed approximately \$14.8 million and F.B.I., which is owed approximately \$9.6 million;

- (l) F.B.I. is controlled by Fred Benitah, and IBSA is controlled by his brother, Isaac Benitah;
- (m) On October 16, 2018 IBSA issued Notice of Intention to Enforce Security. On October 22, 2018, the CIBC as agent for the DIP Lender issued written demand for repayment of the indebtedness owed to the DIP Lender and delivered a Notice of Intention to Enforce Security;
- (n) The indebtedness owed by the Debtors to the DIP Lender, IBSA and F.B.I. is owed by all of the Debtors, either on a joint and several basis or as a result of guarantees executed by the Debtors;
- (o) The major unsecured creditors of the Debtors consist of vendors of inventory in the ordinary course, landlords and transportation and logistics providers (including warehousing);
- (p) In the event of an enforced liquidation by creditors of the Debtors, it is anticipated that the value of the assets of the Debtors will not be sufficient to repay in full all of the Debtors' secured creditors. It is expected that one, or more, of the Debtors' secured creditors would likely suffer a shortfall in the event of a liquidation;

Other Relevant Details Regarding the Debtors

- (q) The Debtors utilize the services of a third-party employee payroll service, such that apart from the current payroll cycle period, the Debtors are up-to-date on remittances of employee source deductions;
- (r) The Debtors are not parties to a collective agreement and do not operate a pension system;
- (s) The Debtors currently owe approximately \$890,000 in quarterly remittances of HST to the Federal Crown;

The Proposed Restructuring

- (t) As a result of a downturn in their business, Bombay accrued losses before taxes of approximately \$3.1 million for the year to date ending July, 2018 and Bowring accrued losses before taxes of approximately \$1.9 million during the same period, such that they are currently in a precarious financial position;
- (u) The recent operating losses, coupled with the service of demand for repayment and the Notice of Intention to Enforce Security by IBSA, caused the Debtors to each file the NOI's;
- (v) This is the third insolvency restructuring for the Bombay chain of stores (the first two restructurings were initiated in 2007 and 2014, respectively) and the second insolvency restructuring for the Bowring stores (Bowring, along with Bombay, restructured its affairs in 2014 pursuant to the *Companies' Creditors Arrangements Act*);

- (w) The DIP Lender is aware of the filing and is supporting the Debtors financially through an initial restructuring period, lasting to the end of the 2018 holiday season. The Debtors are operating pursuant to a forbearance agreement with the DIP Lender;
- (x) The Debtors, in conjunction with the Proposal Trustee, and with the concurrence of the DIP Lender have determined that their best chance of maximizing value for all stakeholder is for the Debtors to immediately initiate a liquidation sale at their existing locations. The terms of the proposed liquidation agreement are acceptable to the DIP Lender and F.B.I;
- (y) Efforts have been made by the Proposal Trustee to reach out to counsel for the major landlords of the Debtors, in order to advise them of the anticipated liquidation and to advise them of the contents of the sales guidelines that the Debtors are seeking Court approval of. While not all landlords have responded at this time, the sales guidelines proposed mirror sales guidelines in similar previous proceedings that have been approved by this Honourable Court and agreed to by the major retail mall landlords in Canada;
- (z) The intention of the Debtors is to liquidate as much inventory as possible over the next 60 days,, and to close certain locations as inventory levels drop, while, at the same time, consolidating inventory into a smaller number of stores as various locations are closed.

- (aa) The Debtors have not conclusively determined the content of their ultimate proposals, which can only be determined after the results of the proposed holiday season liquidation can be analyzed;

The Need for Interim Financing

- (bb) As the Debtors' cashflow statements indicate, the Debtors will require funding from an external source in order to continue operating during the approximately 60-day liquidation sale period. During that period, the Debtors will be operating under the terms of the forbearance agreement with CIBC, and will be monitored by the Proposal Trustee in accordance with the BIA. The DIP Lender continues to have confidence in the management of the Debtors;
- (cc) A viable proposal is not possible absent the requested interim financing, which is being extended on very reasonable terms;
- (dd) The creditors with an economic interest in this proceeding, namely the secured creditors, either approve of the interim financing or have taken no specific position in respect of same;
- (ee) The Proposal Trustee supports the proposed interim financing;

The Need for an Administration Charge

- (ff) As the Debtors' cashflow statements also indicate, the cashflow of the Debtors during the proposed restructuring period could be insufficient to entirely fund the professional fees, or the "burn rate" incurred during that restructuring period;
- (gg) This is an appropriate case for the Court to approve a charge for the payment of certain costs pursuant to s. 64.2(1) of the BIA. It is critical for the Debtors to retain

the services of the Proposal Trustee, and it is entirely reasonable and necessary for the Proposal Trustee to engage its own counsel. It is also necessary for the Debtors to have the benefit of legal advice from specialized and experienced insolvency counsel during this period;

- (hh) The requested \$500,000 limit to the Administration Charge is reasonable under the circumstances, given the number of professionals who will need to be engaged in this restructuring, the nature of the professional services required and the length of time that the proposed restructuring will take;

The Need for the D & O Charge

- (ii) The Debtors' current Directors and Officers insurance policy provides for a maximum of \$3 million in coverage for typical D&O insured risks;
- (jj) The Debtors' total payroll is approximately \$1 million per month, and HST collected in that time frame is typically \$4 million. The \$3 million of coverage provided by current D&O insurance is insufficient to entirely cover the anticipatable directors' and officers' post-filing liability that could arise during and as a result, of the restructuring. The Debtors are requesting a maximum of \$500,000 in additional assurance pursuant to the proposed D & O charge;

The Basis for the Requested Extension

- (kk) The Debtors estimate that the restructuring period will last 60 days, to approximately the first or second week of January, 2019, at which time the Debtors will be in a position to assess the content of their proposals;

- (ll) An extension of the initial 30-day stay period under the BIA will therefore be necessary. The current stay period will expire on or about November 26, 2018 (the actual deadline is November 24, 2018, which will be a Saturday). The intention is for the proposed liquidation to span the entire 2018 holiday season, so creditor protection that expires on November 26, 2018 will not be sufficient in order to afford the Debtors the breathing space they require. Absent the requested extension to December 20, 2018, a viable proposal is not possible;
- (mm) The 24-day requested extension is reasonable in the circumstances, and the DIP Lender and F.B.I. support the requested extension. No creditor with a real economic interest in the outcome of this proceeding will be adversely affected by the requested extension;

The Potential Necessity for Key Employee Incentive Payments (“KEIP s”)

- (nn) Given the nature of the Debtors’ business, the Debtors anticipate that any publicity surrounding their restructuring will cause anxiety and uncertainty among their employees, leading to a potential reluctance not to seek alternative employment for the duration of the restructuring period;
- (oo) The above concern applies not only to senior executives of the Debtors, but also to store-level managers and sales staff. It is important for the Debtors to maintain staffing levels at a level close to current and not to lose certain key management personnel during the restructuring period;
- (pp) The Debtors are not yet in a position to know exactly what employees may require as incentive or retention payments, and are requesting as a result that the Court

authorize the Debtors to determine, in consultation with the Proposal Trustee, what, if any, KEIP's may be required;

- (qq) The DIP Lender is agreeable to these payments being made, in the discretion of the Debtors (with the assistance of the Proposal Trustee) provided the total of such payments to all employees involved does not exceed \$500,000;

The Potential Need for Payments to Pre-Filing Creditors

- (rr) Most of the products sold by the Debtors at their retail stores are manufactured in China or abroad. Most of those products are imported into Canada, then transported and warehoused, pending final transportation to one of the Debtor's stores throughout Canada. There is a significant cost associated with the importation, transportation, and general logistics of these goods.
- (ss) The Debtors are concerned that certain unpaid third party suppliers of critical services, including in particular those located outside of Canada, may refuse to provide further services required in the context of the Debtors' restructuring efforts and negatively impact the business and ongoing operations of the Debtors.
- (tt) The DIP Lender has consented to the payment by the Debtors, with the consent of the Proposal Trustee, of an aggregate amount not to exceed \$200,000 in connection with goods and services actually supplied prior to the filing date to any such creditors. of pre-filing creditors in order to facilitate the restructuring.

Other Grounds

- (uu) the provisions of the BIA and the inherent and equitable jurisdiction of this Honourable Court;

(vv) the Ontario Rules of Civil Procedure;

(ww) Such further and other grounds as the lawyers may advise and this Honourable Court may permit;

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the Motion:

(a) The Affidavit of Fred Benitah sworn November 1, 2018;

(b) The First Report to Court of the Proposal Trustee;

(c) Such further and other evidence as the lawyers may advise and this Honourable Court may permit.

November 1, 2018

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Lawyers for the Debtors

TO: **THE SERVICE LIST**

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IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF 11041037 CANADA INC.
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TAB 2

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**IN THE MATTER OF THE NOTICE OF INTENTION
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OF 11041045 CANADA INC.**

AFFIDAVIT OF FRED BENITAH

I, Fred Benitah, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am the sole officer and Director of each of Fluid Brands Inc., 11041045 Canada Inc. and 11041037 Canada Inc. (collectively, the “**Debtors**”) which form an integrated group of companies who are the debtors in this proceeding, and, as such, have knowledge of the matters to which I hereinafter depose either through my own knowledge or by informing myself with respect thereto in which case I have indicated the source of my information and belief.

Nature of the Debtors' Businesses

2. The Debtors operate two separate retail store chains throughout Canada, the Bombay Store and Bowring. Bombay and Bowring sell high quality home accessories and furnishings.

3. The Debtor 11041037 Canada Inc. ("Bombay") operates 52 retail stores in seven provinces, including 11 in Quebec and 29 in Ontario, under the name "The Bombay Store". It has approximately 660 employees.

4. The Debtor 11041045 Canada Inc. ("Bowring") currently operates 53 retail stores in eight provinces, including 10 in Quebec and 33 in Ontario under the name "Bowring". It has approximately 530 employees.

5. The Debtor Fluid Brands is a holding company whose sole function is to hold the shares of Bombay and Bowring.

6. The head office of each of the Debtors is located in Toronto, Ontario. Bombay and Bowring are corporations governed by the *Canada Business Corporations Act*, further to a continuation authorized on October 12, 2018. Prior to that date, Bombay and Bowring were corporations governed by the *Ontario Business Corporations Act* (the "CBCA"), with their registered head offices in Ontario.

Attached hereto as Exhibit "A" are true copies of the continuance of Bombay and Bowring under the CBCA

7. The Bombay and Bowring stores are, for the most part, located in mall locations owned by major Canadian retail landlords. The head office of the group, located on Orfus Road, in Toronto, is leased from a third party landlord. The business operations of the Debtors are integrated with

one another and centralized at the Toronto head office, with the Debtor Fluid Brands ultimately serving as the “management company” for the Debtors’ retail operations.

8. In addition, the Debtors have common secured creditors, and in many cases, have common unsecured creditors including transportation and logistical suppliers.

9. The Debtors also have common directorships, specifically; I am the sole officer and director of each of the Debtors.

Attached hereto as Exhibit “B” is a true copy of Corporation Profile Reports for all three debtors

10. I believe that it would be extremely inconvenient and unwieldy for this proceeding to proceed as three separate and distinct Proposal proceedings given the level of functional and financial integration of the group. I have been advised by counsel for the Debtors and verily believe that it is possible for the Court to “procedurally consolidate” the three proceedings such that they will proceed through the Courts as one proceeding, but still remain as separate and distinct debtors, and I believe that it would greatly assist if the three proposals of each Debtor could be procedurally consolidated.

The Filing of the NOI

11. The Debtors are insolvent. On October 25, 2018, each of the Debtors filed Notice of Intention to Make a Proposal pursuant to the BIA. Richter Advisory Group Inc. (“**Richters**” or the “**Proposal Trustee**”) is the Proposal Trustee of the Debtors. The Court has issued an Order specifically permitting Richters to act as proposal trustee for the Debtors, notwithstanding that Richters had historically been the Debtors’ auditors.

Attached hereto as Exhibit “C” is a true copy of the NOI filed for all three Debtors

Attached hereto as Exhibit “D” are true copies of the Orders of Mr. Justice Penny dated October 24, 2018

Description of the Creditors of the Debtors

12. The Canadian Imperial Bank of Commerce, as lending agent, and other Lenders as defined in a Credit Agreement dated January 19, 2015 (collectively, the “**DIP Lender**”) are the Debtors’ first-ranking secured creditor (by date of initial PPSA registration) and primary operating lender. The only other major creditors who hold security over all of the assets of the Debtors are Isaac Bennet Sales Agencies Inc. (“**IBSA**”) and F.B.I. Inc. (“**F.B.I.**”). CIBC, which is owed approximately \$23.5 million (prior to the advance of the DIP Lending requested by the Debtors), ranks first, followed by IBSA, which is owed approximately \$14.8 million and F.B.I., which is owed approximately \$9.6 million.

Attached hereto as Exhibit “E” are true copies of *Personal Property Security Act (Ontario)* search printouts for all three Debtors, under the current names and under the names of Bombay and Bowrings prior to their recent name changes

13. F.B.I. is controlled by Fred Benitah, and IBSA is controlled by his brother, Isaac.

14. On October 16, 2018 IBSA issued a Notice of Intention to Enforce Security (the “**IBSA NITES**”). On October 22, 2018, the CIBC as agent for the DIP Lender issued written demand for repayment of the indebtedness owed to the DIP Lender and delivered a Notice of Intention to Enforce Security (the “**CIBC NITES**”).

15. Without the financial support of CIBC, the Debtors have no short-term (or even long term) access to operating funds and will rapidly run out of cash with which to operate their business. I

am not aware of any alternative lenders or potential investors who would be prepared to support the Debtors through the restructuring period.

16. The indebtedness owed by the Debtors to the DIP Lender, IBSA and F.B.I. is jointly owed by all of the Debtors as a result of guarantees executed by Bombay and Bowring.

17. The major unsecured creditors of the Debtors consist of vendors of inventory in the ordinary course, landlords and transportation and logistics providers (including warehousing).

18. In the event of an enforced liquidation by creditors of the Debtors, it is anticipated that the value of the assets of the Debtors will not be sufficient to pay off in full all of the Debtors' secured creditors, at least one or more of whom would likely suffer a shortfall in the event of a liquidation.

Other Relevant Details Regarding the Debtors

19. The Debtors utilize the services of a third-party employee payroll service, such that apart from the current payroll cycle period, the Debtors are up-to-date on employee wages and remittances of employee source deductions. The amount of accrued unpaid wages and vacation pay not yet due by the Debtors is approximately \$900,000.

20. The Debtors are not parties to a collective agreement and do not operate a pension system.

21. The Debtors currently owe approximately \$890,000 in remittances of HST to the Federal Crown.

The Proposed Restructuring

22. As a result of a downturn in their business, Bombay accrued losses before taxes of approximately \$3.1 million for the year to date ending July, 2018 and Bowring accrued losses

before taxes of approximately \$1.9 million during the same period, such that they are currently in a precarious financial position.

23. The recent operating losses, coupled with the service of demands for repayment and NITES by IBSA and CIBC, caused the Debtors to file their NOI's.

24. This is the third insolvency restructuring for the Bombay chain of stores (the first two restructurings were initiated in 2007 and 2014, respectively) and the second insolvency restructuring for the Bowring stores (Bowring, along with Bombay, restructured its affairs in 2014 pursuant to the *Companies' Creditors Arrangements Act*).

25. CIBC (the "**DIP Lender**") is aware of the NOI filing and is supporting the Debtors financially through an initial restructuring period, lasting to the end of the 2018 holiday season. The Debtors propose to operate through the proposed restructuring period, with the approval of the Court, pursuant to a forbearance agreement dated as of November 1, 2018 (the "**Forbearance Agreement**"), which sets out the terms on which the DIP Lender is prepared to make further loans to the Debtors during the period commencing on the date of the filing of the NOI's.

26. The Forbearance Agreement contemplates that the DIP Lender will be making Revolving Post-Petition Loans (as defined in the Forbearance Agreement) from time to time subsequent to the date of the filing of the NOI's until the earlier of the occurrence of a Terminating Event (as defined therein) or the Maturity Date, as defined therein.

Attached hereto as Exhibit "E" is a true copy of the Forbearance Agreement

27. The Debtors, in conjunction with the Proposal Trustee, and with the concurrence of the DIP Lender have determined that their best chance of maximizing value for all stakeholders is for

the Debtors to immediately initiate a liquidation sale at their existing locations. The Debtors and the Proposal Trustee have considered the possibility of selling the leases of their locations throughout Canada and are of the view that the value of same would not warrant pursuing this option.

28. To that end, the Debtors have entered into a letter agreement (the “**Consultation Agreement**”) dated October 31, 2018, pursuant to which Merchant Retail Services ULC, an affiliate of Hilco Merchant Resources and Gordon Brothers Canada ULC (collectively, the “**Consultant**”) agreed to act as sales agent with respect to a liquidation sale, which is conditional upon Court approval. The terms of the proposed liquidation agreement are set out in the letter agreement and the attached sales guidelines (the “**Sale Guidelines**”). Those terms are acceptable to the DIP Lender and F.B.I.

Attached hereto as Exhibit “F” is a true copy of the Consultation Agreement and the Sales Guidelines

29. I have been advised by the Proposal Trustee that the Proposal Trustee has attempted to reach out to counsel for the major landlords of the Debtors, in order to advise them of the anticipated liquidation and to advise them of the contents of the Consultation Agreement and Sales Guidelines. While not all landlords have responded at this time, the proposed Sales Guidelines are substantively similar to sales guidelines approved in previous proceedings by this Honourable Court.

30. The intention of the Debtors is to liquidate as much inventory as possible over the next 60 days, and to close certain locations as inventory levels drop, while, at the same time, consolidating inventory into a smaller number of stores as various locations are closed.

31. The Debtors have not conclusively determined the content of their ultimate proposals, which can only be determined after the results of the proposed holiday season liquidation can be analyzed. The one certainty is that the Debtors cannot continue in business in their current form.

The Need for Interim Financing

32. As the Debtors' cashflow statements indicate, the Debtors will require funding from an external source in order to continue operating during the approximately 60-day liquidation sale period. During that period, the Debtors will be operating under the terms of the forbearance agreement with the Bank, and will be monitored by the Proposal Trustee in accordance with the BIA. The DIP Lender continues to have confidence in the management of the Debtors.

Attached hereto as Exhibit "G" is a true copy of the Debtors' cash flow projections over the next 13 weeks

33. A viable proposal is not possible absent the requested interim financing, which is being extended on very reasonable terms.

34. The creditors that appear to have the largest interest in this proceeding, namely the major secured creditors, either approve of the interim financing or have taken no specific position in respect of same. The Proposal Trustee supports the proposed interim financing.

The Need for an Administrative Charge

35. As the Debtors' cashflow statements also indicate, the cashflow of the Debtors during the proposed restructuring period could be insufficient to entirely fund the professional fees, or the "burn rate" incurred during that restructuring period.

36. I believe that this is an appropriate case for the Court to approve a charge for the payment of certain costs pursuant to s. 64.2(1) of the BIA. It is critical for the Debtors to retain the services

of the Proposal Trustee, and it is entirely reasonable and necessary for the Proposal Trustee to engage its own counsel. It is also necessary for the Debtors to have the benefit of legal advice from specialized and experience insolvency counsel during this period.

37. The requested \$500,000 limit to the Administrative Charge is reasonable under the circumstances, given the number of professionals who will need to be engaged in this restructuring, the nature of the professional services required and the length of time that the proposed restructuring will take.

The Need for Admin and D & O Charges

38. The Debtors' current Directors and Officers insurance policy provides for a maximum of \$3 million in coverage for typical D & O insured risks.

Attached hereto as Exhibit "H" is a true copy of the Debtors' Directors and Officers Insurance Policy

39. The Debtors' total payroll is approximately \$2.5 million per month, and HST collected in that time frame is typically approximately \$4 million. The \$3 million of coverage provided by current D & O insurance is insufficient to entirely cover the anticipatable directors' and officers' post-filing liability that could arise during, and as a result, of the restructuring. The Debtors are requesting a maximum of \$500,000 in additional assurance pursuant to the proposed D & O charge.

The Basis for the Requested Extension

40. The Debtors estimate that the restructuring period will last 60 days, to approximately the first or second week of January, 2019, at which time the Debtors will be in a position to assess the content of their Proposals.

41. An extension of the initial 30-day stay period under the BIA will therefore be necessary. The current stay period will expire on or about November 26, 2018 (the actual deadline is November 24, 2018, which will be a Saturday). The intention is for the proposed liquidation to span the entire 2018 holiday season, so creditor protection that expires on November 26, 2018 will not be sufficient in order to afford the Debtors the breathing space they require. Absent the requested extension, a viable proposal is not possible.

42. The Debtors are requesting a 24-day extension to December 20, 2018, in order to ascertain where matters stand in terms of the liquidation, report back to the Court and obtain a further extension at that time, if required. I believe that the extension is reasonable in the circumstances, and the DIP Lender and F.B.I. support the requested extension. No creditor with a real economic interest in the outcome of this proceeding will be adversely affected by the requested extension.

The Potential Necessity for Key Employee Incentive Payments (“KEIP”)

43. Given the nature of the Debtor’s business, the Debtors anticipate that any publicity surrounding their restructuring could lead to uncertainty among their employees, leading to a potential reluctance to dedicate their full time and attention to the Debtors’ operations during the restructuring period, and potentially leading them to seek alternative employment.

44. The above concern applies not only to senior executives of the Debtors, but also to store-level managers and sales staff. It is important for the Debtors to maintain staffing levels at a level close to current and not to lose certain key management personnel during the restructuring period.

45. The Debtors are not yet in a position to know exactly what employees may require incentive or retention payments, and are requesting as a result that the Court authorize the Debtors

to determine, in consultation with the Proposal Trustee, what, if any, employee KEIP's may be required.

46. The Bank is agreeable to these payments being made, in the discretion of the Debtors (with the assistance of the Proposal Trustee) provided the total of such payments to all employees involved does not exceed \$500,000.

The Potential Need for Payments to Pre-Filing Creditors

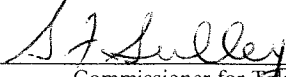
47. Most of the products sold by the Debtors at their retail stores are manufactured in Asia or elsewhere. Most of those products are imported into Canada, then transported and warehoused, pending final transportation to one of the Debtor's stores throughout Canada. There is a significant cost associated with the importation, transportation, and general logistics of these goods.

48. If any of the warehouses at which goods of the Debtors are stored, or any of the transportation and logistics companies utilized by the Debtors refuses to render further services until pre-filing debts are paid, the Debtors ability to restructure will be severely restricted.

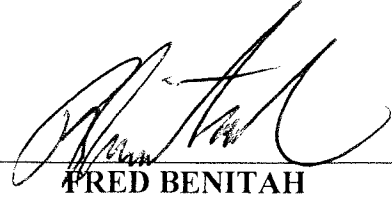
49. At this point in time, the Debtors are not in a position to identify exactly what pre-filing creditors may need to be paid. However, the DIP Lender has consented to payment by the Debtors of up to \$200,000 of pre-filing creditors in order to facilitate the restructuring.

50. I make this Affidavit in good faith and for no improper purpose.

SWORN BEFORE ME at the City of
Toronto, in the Province of Ontario on
November 1, 2018



Commissioner for Taking Affidavits
(or as may be)


FRED BENITAH

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF FLUID BRANDS INC.
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF 11041037 CANADA INC.
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF 11041045 CANADA INC.

Court File Nos.: 31-2436097, 31-2436108 & 31-2436109

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

AFFIDAVIT OF FRED BENITAH

TORKIN MANES LLP
Barristers & Solicitors
151 Yonge Street, Suite 1500
Toronto ON M5C 2W7

S. Fay Sulley (24257D)
fsulley@torkinmanes.com
Tel: 416-777-5419
Fax: 1-888-587-5769


Jeffrey J. Simpson (39663M)
jsimpson@torkinmanes.com
Tel: 416-777-5413
Fax: 1-888-587-9143

Tel: 416-863-1188
Fax: 416-863-0305

Lawyers for the Debtors

TAB A

This is Exhibit "A" referred to in the Affidavit of Fred Benitah
sworn November 1, 2018



Commissioner for Taking Affidavits (or as may be)



Certificate of Continuance

Canada Business Corporations Act

Certificat de prorogation

Loi canadienne sur les sociétés par actions

11041037 CANADA INC.

Corporate name / Dénomination sociale

1104103-7

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation, the articles of continuance of which are attached, is continued under section 187 of the *Canada Business Corporations Act* (CBCA).

JE CERTIFIE que la société susmentionnée, dont les clauses de prorogation sont jointes, est prorogée en vertu de l'article 187 de la *Loi canadienne sur les sociétés par actions* (LCSA).

Cheryl Ringor

Deputy Director / Directeur adjoint

2018-10-12

Date of Continuance (YYYY-MM-DD)

Date de prorogation (AAAA-MM-JJ)



Form 11
Articles of Continuance
Canada Business Corporations Act
(CBCA) (s. 187)

Formulaire 11
Clauses de prorogation
Loi canadienne sur les sociétés par
actions
(LCSA) (art. 187)

- 1 Corporate name
Dénomination sociale
11041037 CANADA INC.
- 2 The province or territory in Canada where the registered office is situated
La province ou le territoire au Canada où est situé le siège social
QC
- 3 The classes and the maximum number of shares that the corporation is authorized to issue
Catégories et le nombre maximal d'actions que la société est autorisée à émettre
The Corporation is authorized to issue an unlimited number of shares of one class to be designated as common shares.
- 4 Restrictions on share transfers
Restrictions sur le transfert des actions
See attached schedule / Voir l'annexe ci-jointe
- 5 Minimum and maximum number of directors
Nombre minimal et maximal d'administrateurs
Min. 1 Max. 10
- 6 Restrictions on the business the corporation may carry on
Limites imposées à l'activité commerciale de la société
None
- 7 (1) If change of name effected, previous name
S'il y a changement de dénomination sociale, indiquer la dénomination sociale antérieure
BOMBAY & CO. INC.
(2) Details of incorporation
Détails de la constitution
See attached schedule / Voir l'annexe ci-jointe
- 8 Other Provisions
Autres dispositions
See attached schedule / Voir l'annexe ci-jointe
- 9 Declaration: I certify that I am a director or an officer of the company continuing into the CBCA.
Déclaration : J'atteste que je suis un administrateur ou un dirigeant de la société se prorogeant sous le régime de la LCSA.

Original signed by / Original signé par

Freddy Benitah

Freddy Benitah

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de \$ 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

Schedule / Annexe
Restrictions on Share Transfers / Restrictions sur le transfert des actions

No share or shares of the capital of the Corporation shall be transferred without either

(i) the consent of the directors of the Corporation expressed by a resolution passed at a meeting of the board of directors or by an instrument or instruments in writing signed by a majority of the directors;

or

(ii) the consent of the holders of at least 51% of the outstanding common shares of the Corporation expressed by a resolution passed at a meeting of such shareholders or by an instrument or instruments in writing signed by the holders of at least 51% of the outstanding common shares of the Corporation.

Schedule / Annexe
Other Provisions / Autres dispositions

It shall be a condition of the articles:

- (a) that the number of shareholders of the Corporation, exclusive of persons who are in its employment and exclusive of persons who, having been formerly in the employment of the Corporation, were, while in that employment, and have continued after the termination of that employment to be, shareholders of the Corporation, is limited to fifty, two or more persons who are the joint registered owners of one or more shares being counted as one shareholder;
- (b) that any invitation to the public to subscribe for securities of the Corporation is prohibited;
- (c) the directors, without authorization of the shareholders, may from time to time on behalf of the Corporation:
 - (i) borrow money upon the credit of the Corporation;
 - (ii) issue, reissue, sell or pledge bonds, debentures, notes or other evidences of indebtedness or guarantee of the Corporation, whether secured or unsecured;
 - (iii) to the extent permitted by the Act, give directly or indirectly financial assistance to any person by means of a loan, guarantee or otherwise on behalf of the Corporation to secure performance of any present or future indebtedness, liability or obligation of any person;
 - (iv) mortgage, hypothecate, pledge or otherwise create a security interest in all or any currently owned or subsequently acquired real or personal, movable or immovable, property of the Corporation including book debts, rights, powers, franchises and undertakings, to secure any such bonds, debentures, notes or other evidences of indebtedness or guarantee or any other present or future indebtedness, liability or obligation of the Corporation; and
 - (v) delegate to a director, a committee of directors, or an officer, or one or more of them as may be designated by resolution of the directors, all or any of the powers conferred by the foregoing provisions to such extent and in such manner as the directors of the Corporation may determine at the time of such delegation.

Nothing in the above provisions shall limit or restrict the borrowing of money by the Corporation on bills of exchange or promissory notes made, drawn, accepted or endorsed by or on behalf of the Corporation.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2015, 01, 19

(Year, Month, Day)
(année, mois, jour)

These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

2383029 ONTARIO INC.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par :

(Signature)
(Signature)

Freddy Benitah

Secretary

(Description of Office)
(Fonction)

Request ID: 015591749
Demande n°:
Transaction ID: 051690977
Transaction n°:
Category ID: CT
Catégorie:

Province of Ontario
Province de l'Ontario
Ministry of Government Services
Ministère des Services gouvernementaux

Date Report Produced: 2013/08/01
Document produit le:
Time Report Produced: 16:13:13
Imprimé à:

Certificate of Incorporation Certificat de constitution

This is to certify that

Ceci certifie que

2383029 ONTARIO INC.

Ontario Corporation No.

Numéro matricule de la personne morale en
Ontario

002383029

is a corporation incorporated,
under the laws of the Province of Ontario.

est une société constituée aux termes
des lois de la province de l'Ontario.

These articles of incorporation
are effective on

Les présents statuts constitutifs
entrent en vigueur le

AUGUST 01 AOÛT, 2013



Director/Directrice

Business Corporations Act/Loi sur les sociétés par actions

Request ID / Demande n°
15591749

Ontario Corporation Number
Numéro de la compagnie en Ontario
2383029

FORM 1

FORMULE NUMÉRO 1

BUSINESS CORPORATIONS ACT

/

LOI SUR LES SOCIÉTÉS PAR ACTIONS

ARTICLES OF INCORPORATION
STATUTS CONSTITUTIFS

1. The name of the corporation is: *Dénomination sociale de la compagnie:*
2383029 ONTARIO INC.
2. The address of the registered office is: *Adresse du siège social:*
333 BAY STREET Suite 400
(Street & Number, or R.R. Number & if Multi-Office Building give Room No.)
(Rue et numéro, ou numéro de la R.R. et, s'il s'agit édifice à bureau, numéro du bureau)
TORONTO ONTARIO
CANADA M5H 2R2
(Name of Municipality or Post Office) *(Postal Code/Code postal)*
(Nom de la municipalité ou du bureau de poste)
3. Number (or minimum and maximum number) of directors is: *Nombre (ou nombres minimal et maximal) d'administrateurs:*
Minimum 1 Maximum 10
4. The first director(s) is/are: *Premier(s) administrateur(s):*
First name, initials and surname *Resident Canadian State Yes or No*
Prénom, initiales et nom de famille Résident Canadien Oui/Non
Address for service, giving Street & No. *Domicile élu, y compris la rue et le*
or R.R. No., Municipality and Postal Code *numéro, le numéro de la R.R., ou le nom*
de la municipalité et le code postal

* VINCE YES
SAROLI
333 BAY STREET Suite 400

TORONTO ONTARIO
CANADA M5H 2R2

Request ID / Demande n°
15591749

Ontario Corporation Number
Numéro de la compagnie en Ontario
2383029

5. Restrictions, if any, on business the corporation may carry on or on powers the corporation may exercise.
Limites, s'il y a lieu, imposées aux activités commerciales ou aux pouvoirs de la compagnie.

None

6. The classes and any maximum number of shares that the corporation is authorized to issue:
Catégories et nombre maximal, s'il y a lieu, d'actions que la compagnie est autorisée à émettre:

The Corporation is authorized to issue an unlimited number of shares of one class to be designated as common shares.

Request ID / Demande n°
15591749

Ontario Corporation Number
Numéro de la compagnie en Ontario
2383029

7. Rights, privileges, restrictions and conditions (if any) attaching to each class of shares and directors authority with respect to any class of shares which may be issued in series:
Droits, privilèges, restrictions et conditions, s'il y a lieu, rattachés à chaque catégorie d'actions et pouvoirs des administrateurs relatifs à chaque catégorie d'actions que peut être émise en série:

N/A

Request ID / Demande n°
15591749

Ontario Corporation Number
Numéro de la compagnie en Ontario
2383029

8. The issue, transfer or ownership of shares is/is not restricted and the restrictions (if any) are as follows:

L'émission, le transfert ou la propriété d'actions est/n'est pas restreinte. Les restrictions, s'il y a lieu, sont les suivantes:

No share or shares of the capital of the Corporation shall be transferred without either

(i) the consent of the directors of the Corporation expressed by a resolution passed at a meeting of the board of directors or by an instrument or instruments in writing signed by a majority of the directors;
or

(ii) the consent of the holders of at least 51% of the outstanding common shares of the Corporation expressed by a resolution passed at a meeting of such shareholders or by an instrument or instruments in writing signed by the holders of at least 51% of the outstanding common shares of the Corporation.

Request ID / Demande n°
15591749

Ontario Corporation Number
Numéro de la compagnie en Ontario
2383029

9. Other provisions, (if any, are):
Autres dispositions, s'il y a lieu:

It shall be a condition of the articles:

(a) that the number of shareholders of the Corporation, exclusive of persons who are in its employment and exclusive of persons who, having been formerly in the employment of the Corporation, were, while in that employment, and have continued after the termination of that employment to be, shareholders of the Corporation, is limited to fifty, two or more persons who are the joint registered owners of one or more shares being counted as one shareholder;

(b) that any invitation to the public to subscribe for securities of the Corporation is prohibited;

(c) the directors, without authorization of the shareholders, may from time to time on behalf of the Corporation:

(i) borrow money upon the credit of the Corporation;

(ii) issue, reissue, sell or pledge bonds, debentures, notes or other evidences of indebtedness or guarantee of the Corporation, whether secured or unsecured;

(iii) to the extent permitted by the Act, give directly or indirectly financial assistance to any person by means of a loan, guarantee or otherwise on behalf of the Corporation to secure performance of any present or future indebtedness, liability or obligation of any person;

(iv) mortgage, hypothecate, pledge or otherwise create a security interest in all or any currently owned or subsequently acquired real or personal, movable or immovable, property of the Corporation including book debts, rights, powers, franchises and undertakings, to secure any such bonds, debentures, notes or other evidences of indebtedness or guarantee or any other present or future indebtedness, liability or obligation of the Corporation; and

(v) delegate to a director, a committee of directors, or an officer, or one or more of them as may be designated by resolution of the directors, all or any of the powers conferred by the foregoing provisions to such extent and in such manner as the directors of the Corporation may determine at the time of such delegation.

Nothing in the above provisions shall limit or restrict the borrowing of money by the Corporation on bills of exchange or promissory notes made, drawn, accepted or endorsed by or on behalf of the Corporation.

Request ID / Demande n°
15591749

Ontario Corporation Number
Numéro de la compagnie en Ontario
2383029

10. The names and addresses of the incorporators are
Nom et adresse des fondateurs

First name, initials and last name
or corporate name

*Prénom, initiale et nom de
famille ou dénomination sociale*

Full address for service or address of registered office or of principal place of business
giving street & No. or R.R. No., municipality and postal code
*Domicile élu, adresse du siège social ou adresse de l'établissement principal, y compris
la rue et le numéro, le numéro de la R.R., le nom de la municipalité et le code postal*

* VINCE SAROLI
333 BAY STREET Suite 400

TORONTO ONTARIO
CANADA M5H 2R2

Name of Corporation 2383029 ONTARIO INC.	Ontario Corporation Number 2383029
	Request ID 15591749

ELECTRONIC INCORPORATION TERMS AND CONDITIONS

The following are the terms and conditions for the electronic filing of Articles of Incorporation under the Ontario Business Corporations Act (OBCA) with the Ministry of Government Services. Agreement to these terms and conditions by at least one of the incorporators listed in article 10 of the Articles of Incorporation is a mandatory requirement for electronic incorporation.

- 1) The applicant is required to obtain an Ontario biased or weighted NUANS search report for the proposed name. The applicant must provide the NUANS name searched, the NUANS reservation number and the date of the NUANS report. The NUANS report must be kept in electronic or paper format at the corporation's registered office address.
- 2) All first directors named in the articles must sign a consent in the prescribed form. The original consent must be kept at the corporation's registered office address.
- 3) A Corporation acquiring a name identical to that of another corporation must indicate that due diligence has been exercised in verifying that the Corporation meets the requirements of Subsection 6(1) of Regulation 62 made under the OBCA. Otherwise, the Corporation is required to obtain a legal opinion on legal letterhead signed by a lawyer qualified to practise in Ontario that clearly indicates that the corporations involved comply with Subsection 6(2) of that Regulation by referring to each clause specifically. The original of this legal opinion must be kept at the Corporation's registered office address. The applicant must complete the electronic version of this legal opinion provided by one of the two Primary Service Providers under contract with the Ministry.
- 4) The date of the Certificate of Incorporation will be the date the articles are updated to the ONBIS electronic public record database. Articles submitted electronically outside MGS, ONBIS access hours, will receive an endorsement date effective the next business day when the system resumes operation, if the submitted Articles of Incorporation meet all requirements for electronic incorporation. Articles of Incorporation submitted during system difficulties will receive an endorsement date effective the date the articles are updated to the ONBIS system.
- 5) The electronic Articles of Incorporation must be in the format approved by the Ministry and submitted through one of the two Primary Service Providers under contract with the Ministry.
- 6) Upon receipt of the Certificate of Incorporation issued by the ONBIS system, a duplicate copy of the Articles of Incorporation with the Ontario Corporation Number and the Certificate of Incorporation must be kept in paper or electronic format. The Ministry will print and microfilm copies of the Certificate of Incorporation, the Articles of Incorporation and any other documentation submitted electronically. These will be considered the true original filed copies.
- 7) The sole responsibility for correctness and completeness of the Articles of Incorporation, and for compliance with the OBCA and all regulations made under it, lies with the incorporator(s) and/or their legal advisor(s), if any.

The incorporator(s) have read the above Terms and Conditions and they understand and agree to them.

I am an incorporator or I am duly authorized to represent and bind the incorporator(s).

First Name
VINCE

Last Name
SAROLI

Name of Corporation 2383029 ONTARIO INC.	Ontario Corporation Number 2383029
	Request ID 15591749

ADDITIONAL INFORMATION FOR ELECTRONIC INCORPORATION

CONTACT PERSON

First Name	Last Name
VINCE	SAROLI
Name of Law Firm	

ADDRESS

Street #	Street Name	Suite #	
333	BAY STREET	400	
Additional Information		City	
		TORONTO	
Province	Country		Postal Code
ONTARIO	CANADA		M5H 2R2

TELEPHONE #: 416-348-0432



Form 2
Initial Registered Office Address
and First Board of Directors
Canada Business Corporations Act
(CBCA) (s. 19 and 106)

Formulaire 2
Siège social initial et premier
conseil d'administration
Loi canadienne sur les sociétés par
actions (LCSA) (art. 19 et 106)

1 Corporate name
Dénomination sociale

11041037 CANADA INC.

2 Address of registered office
Adresse du siège social

800, RENÉ-LÉVESQUE BLVD. WEST
SUITE 2220
MONTRÉAL QC H3B 1X9

3 Additional address
Autre adresse

4 Members of the board of directors
Membres du conseil d'administration

FREDDY BENITAH

98 Orfus Road, Toronto ON
M6A 1L9, Canada

Resident Canadian
Résident Canadien
Yes / Oui

5 Declaration: I certify that I have relevant knowledge and that I am authorized to sign this form.
Déclaration: J'atteste que je possède une connaissance suffisante et que je suis autorisé(e) à signer le présent formulaire.

Original signed by / Original signé par
FREDDY BENITAH

FREDDY BENITAH
416-784-0732

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA)

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.



Certificate of Continuance

Canada Business Corporations Act

Certificat de prorogation

Loi canadienne sur les sociétés par actions

11041045 CANADA INC.

Corporate name / Dénomination sociale

1104104-5

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation, the articles of continuance of which are attached, is continued under section 187 of the *Canada Business Corporations Act* (CBCA).

JE CERTIFIE que la société susmentionnée, dont les clauses de prorogation sont jointes, est prorogée en vertu de l'article 187 de la *Loi canadienne sur les sociétés par actions* (LCSA).

Cheryl Ringor

Deputy Director / Directeur adjoint

2018-10-12

Date of Continuance (YYYY-MM-DD)

Date de prorogation (AAAA-MM-JJ)



Form 11
Articles of Continuance
Canada Business Corporations Act
(CBCA) (s. 187)

Formulaire 11
Clauses de prorogation
Loi canadienne sur les sociétés par
actions
(LCSA) (art. 187)

- 1 Corporate name
Dénomination sociale
11041045 CANADA INC.
- 2 The province or territory in Canada where the registered office is situated
La province ou le territoire au Canada où est situé le siège social
QC
- 3 The classes and the maximum number of shares that the corporation is authorized to issue
Catégories et le nombre maximal d'actions que la société est autorisée à émettre
See attached schedule / Voir l'annexe ci-jointe
- 4 Restrictions on share transfers
Restrictions sur le transfert des actions
See attached schedule / Voir l'annexe ci-jointe
- 5 Minimum and maximum number of directors
Nombre minimal et maximal d'administrateurs
Min. 1 Max. 10
- 6 Restrictions on the business the corporation may carry on
Limites imposées à l'activité commerciale de la société
None
- 7 (1) If change of name effected, previous name
S'il y a changement de dénomination sociale, indiquer la dénomination sociale antérieure
BOWRING & CO. INC.
(2) Details of incorporation
Détails de la constitution
See attached schedule / Voir l'annexe ci-jointe
- 8 Other Provisions
Autres dispositions
See attached schedule / Voir l'annexe ci-jointe
- 9 Declaration: I certify that I am a director or an officer of the company continuing into the CBCA.
Déclaration : J'atteste que je suis un administrateur ou un dirigeant de la société se prorogeant sous le régime de la LCSA.

Original signed by / Original signé par

Freddy Benitah

Freddy Benitah

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

Schedule / Annexe
Description of Classes of Shares / Description des catégories d'action

The corporation is authorized to issue an unlimited number of common shares having the following rights, privileges, restrictions and conditions:

COMMON SHARES

1. **Payment of Dividends:** Subject to the prior rights of the holders of any other class or classes of shares ranking above the common shares, the holders of the common shares shall be entitled to receive in each financial year of the Corporation, when, as and if declared by the board of directors of the Corporation out of the monies or property of the Corporation properly applicable to the payment of dividends, a variable non-cumulative dividend or dividends in such amount as may be determined by the board of directors from time to time in their discretion. The board of directors may declare and pay dividends on the common shares without declaring or paying any dividends on any other class or classes of shares.

2. **Participation upon Liquidation, Dissolution or Winding-Up:** Subject to the prior rights of the holders of any other class or classes of shares ranking above the common shares, in the event of the liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or other distribution of its assets or property among shareholders for the purpose of winding-up its affairs, the holders of the common shares shall be entitled to receive, in equal amounts per share, without preference or distinction, all of the remaining property and assets of the Corporation.

3. **Voting Rights:** The holders of the common shares shall be entitled to receive notice of and to attend any meeting of the shareholders of the Corporation and shall be entitled to one (1) vote in respect of each common share held at all meetings of the shareholders of the Corporation.

4. **Waiver:** The Corporation or the holder of any common share may waive, in writing, any of the requirements herein, in its favour, including requirements with respect to the giving of notice.

Schedule / Annexe

Restrictions on Share Transfers / Restrictions sur le transfert des actions

The right to transfer shares of the Corporation shall be restricted in that no share shall be transferred without the previous consent of the board of directors of the Corporation, to be signified by a resolution passed by the board or by an instrument or instruments in writing signed by all of the directors.

Schedule / Annexe
Other Provisions / Autres dispositions

The directors of the Corporation may, without authorization of the shareholders:

- (i) borrow money on the credit of the Corporation;
- (ii) issue, reissue, sell or pledge bonds, debentures, notes or other evidences of indebtedness or guarantees of the Corporation whether secured or unsecured;
- (iii) to the extent permitted by the Canada Business Corporations Act, give directly or indirectly financial assistance to any persons by means of a loan, guarantee on behalf of the Corporation to secure performance of any present or future indebtedness, liability or obligation of any person, or otherwise; and
- (iv) mortgage, hypothecate, pledge or otherwise create a security interest in all or any currently owned or subsequently acquired real or personal, movable or immovable, property of the Corporation including book debts, rights, powers, franchises and undertakings, to secure any such bonds, debentures, notes or other evidences of indebtedness or guarantee or any other present or future indebtedness, liability or obligation of the Corporation.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2015.01.19

(Year, Month, Day)
(année, mois, jour)

These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

2437533 ONTARIO INC.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par :



(Signature)
(Signature)

Freddy Benilah

Secretary

(Description of Office)
(Fonction)

Request ID: 016929785
Demande n°:
Transaction ID: 055664077
Transaction n°:
Category ID: CT
Catégorie:

Province of Ontario
Province de l'Ontario
Ministry of Government Services
Ministère des Services gouvernementaux

Date Report Produced: 2014/10/10
Document produit le:
Time Report Produced: 11:23:02
Imprimé à:

Certificate of Incorporation Certificat de constitution

This is to certify that

Ceci certifie que

2437533 ONTARIO INC.

Ontario Corporation No.

Numéro matricule de la personne morale en
Ontario

002437533

is a corporation incorporated,
under the laws of the Province of Ontario.

est une société constituée aux termes
des lois de la province de l'Ontario.

These articles of incorporation
are effective on

Les présents statuts constitutifs
entrent en vigueur le

OCTOBER 10 OCTOBRE, 2014



Director/Directeur

Business Corporations Act/Loi sur les sociétés par actions

Request ID / Demande n°
16929785

Ontario Corporation Number
Numéro de la compagnie en Ontario
2437533

FORM 1

FORMULE NUMÉRO 1

BUSINESS CORPORATIONS ACT

/

LOI SUR LES SOCIÉTÉS PAR ACTIONS

ARTICLES OF INCORPORATION
STATUTS CONSTITUTIFS

1. The name of the corporation is: *Dénomination sociale de la compagnie:*
2437533 ONTARIO INC.
2. The address of the registered office is: *Adresse du siège social:*

98 ORFUS ROAD

*(Street & Number, or R.R. Number & if Multi-Office Building give Room No.)
(Rue et numéro, ou numéro de la R.R. et, s'il s'agit édifice à bureau, numéro du bureau)*
TORONTO ONTARIO
CANADA M6A 1L9
*(Name of Municipality or Post Office) (Postal Code/Code postal)
(Nom de la municipalité ou du bureau de poste)*
3. Number (or minimum and maximum number) of directors is: *Nombre (ou nombres minimal et maximal) d'administrateurs:*
Minimum 1 Maximum 10
4. The first director(s) is/are: *Premier(s) administrateur(s):*

*First name, initials and surname Résident Canadian State Yes or No
Prénom, initiales et nom de famille Résident Canadien Oui/Non*

*Address for service, giving Street & No. Domicile élu, y compris la rue et le
or R.R. No., Municipality and Postal Code numéro, le numéro de la R.R., ou le nom
de la municipalité et le code postal*
- * FREDDY YES
BENITAH
98 ORFUS ROAD

TORONTO ONTARIO
CANADA M6A 1L9

Request ID / Demande n°
16929785

Ontario Corporation Number
Numéro de la compagnie en Ontario
2437533

5. Restrictions, if any, on business the corporation may carry on or on powers the corporation may exercise.
Limites, s'il y a lieu, imposées aux activités commerciales ou aux pouvoirs de la compagnie.

There shall be no restrictions on the business the Corporation may carry on nor on the powers the Corporation may exercise.

6. The classes and any maximum number of shares that the corporation is authorized to issue:
Catégories et nombre maximal, s'il y a lieu, d'actions que la compagnie est autorisée à émettre:

An unlimited number of common shares.

Request ID / Demande n°
16929785

Ontario Corporation Number
Numéro de la compagnie en Ontario
2437533

7. Rights, privileges, restrictions and conditions (if any) attaching to each class of shares and directors authority with respect to any class of shares which may be issued in series: *Droits, privilèges, restrictions et conditions, s'il y a lieu, rattachés à chaque catégorie d'actions et pouvoirs des administrateurs relatifs à chaque catégorie d'actions que peut être émise en série:*

COMMON SHARES

1. Payment of Dividends: Subject to the prior rights of the holders of any other class or classes of shares ranking above the common shares, the holders of the common shares shall be entitled to receive in each financial year of the Corporation, when, as and if declared by the board of directors of the Corporation out of the monies or property of the Corporation properly applicable to the payment of dividends, a variable non-cumulative dividend or dividends in such amount as may be determined by the board of directors from time to time in their discretion. The board of directors may declare and pay dividends on the common shares without declaring or paying any dividends on any other class or classes of shares.

2. Participation upon Liquidation, Dissolution or Winding-Up: Subject to the prior rights of the holders of any other class or classes of shares ranking above the common shares, in the event of the liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or other distribution of its assets or property among shareholders for the purpose of winding-up its affairs, the holders of the common shares shall be entitled to receive, in equal amounts per share, without preference or distinction, all of the remaining property and assets of the Corporation.

3. Voting Rights: The holders of the common shares shall be entitled to receive notice of and to attend any meeting of the shareholders of the Corporation and shall be entitled to one (1) vote in respect of each common share held at all meetings of the shareholders of the Corporation.

4. Waiver: The Corporation or the holder of any common share may waive, in writing, any of the requirements herein, in its favour, including requirements with respect to the giving of notice.

Request ID / Demande n°
16929785

Ontario Corporation Number
Numéro de la compagnie en Ontario
2437533

8. The issue, transfer or ownership of shares is/is not restricted and the restrictions (if any) are as follows:
L'émission, le transfert ou la propriété d'actions est/n'est pas restreinte. Les restrictions, s'il y a lieu, sont les suivantes:

The right to transfer shares of the Corporation shall be restricted in that no share shall be transferred without the previous consent of the board of directors of the Corporation, to be signified by a resolution passed by the board or by an instrument or instruments in writing signed by all of the directors.

Request ID / Demande n°
16929785

Ontario Corporation Number
Numéro de la compagnie en Ontario
2437533

9. Other provisions, (if any, are):
Autres dispositions, s'il y a lieu:

The directors of the Corporation may, without authorization of the shareholders:

(i) borrow money on the credit of the Corporation;

(ii) issue, reissue, sell or pledge bonds, debentures, notes or other evidences of indebtedness or guarantees of the Corporation whether secured or unsecured;

(iii) to the extent permitted by the Business Corporations Act (Ontario), give directly or indirectly financial assistance to any persons by means of a loan, guarantee on behalf of the Corporation to secure performance of any present or future indebtedness, liability or obligation of any person, or otherwise; and

(iv) mortgage, hypothecate, pledge or otherwise create a security interest in all or any currently owned or subsequently acquired real or personal, movable or immovable, property of the Corporation including book debts, rights, powers, franchises and undertakings, to secure any such bonds, debentures, notes or other evidences of indebtedness or guarantee or any other present or future indebtedness, liability or obligation of the Corporation.

Request ID / Demande n°
16929785

Ontario Corporation Number
Numéro de la compagnie en Ontario
2437533

10. The names and addresses of the incorporators are
Nom et adresse des fondateurs

First name, initials and last name
or corporate name

*Prénom, initiale et nom de
famille ou dénomination sociale*

Full address for service or address of registered office or of principal place of business
giving street & No. or R.R. No., municipality and postal code
*Domicile élu, adresse du siège social ou adresse de l'établissement principal, y compris
la rue et le numéro, le numéro de la R.R., le nom de la municipalité et le code postal*

* FREDDY BENITAH

98 ORFUS ROAD

TORONTO ONTARIO
CANADA M6A 1L9



Form 2
**Initial Registered Office Address
and First Board of Directors**

*Canada Business Corporations Act
(CBCA) (s. 19 and 106)*

Formulaire 2
**Siège social initial et premier
conseil d'administration**

*Loi canadienne sur les sociétés par
actions (LCSA) (art. 19 et 106)*

1 Corporate name
Dénomination sociale
11041045 CANADA INC.

2 Address of registered office
Adresse du siège social
800, RENÉ-LÉVESQUE BLVD. WEST
SUITE 2220
MONTRÉAL QC H3B 1X9

3 Additional address
Autre adresse

4 Members of the board of directors
Membres du conseil d'administration

FREDDY BENITAH

98 ORFUS ROAD, TORONTO ON
M6A 1L9, Canada

Resident Canadian
Résident Canadien
Yes / Oui

5 Declaration: I certify that I have relevant knowledge and that I am authorized to sign this form.
Déclaration: J'atteste que je possède une connaissance suffisante et que je suis autorisé(e) à signer le présent formulaire.

Original signed by / Original signé par
FREDDY BENITAH

FREDDY BENITAH
416-784-0732

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA)

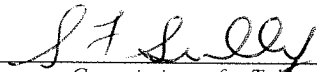
Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA)

You are providing information required by the CBCA. Note that both the CBCA and the Privacy Act allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la Loi sur les renseignements personnels permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

TAB B

This is Exhibit "B" referred to in the Affidavit of Fred Benitah
sworn November 1, 2018



Commissioner for Taking Affidavits (or as may be)



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2436097
Estate No. 31-2436097

In the Matter of the Notice of Intention to make a
proposal of:

Fluid Brands Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC**
Licensed Insolvency Trustee

Date of the Notice of Intention: October 25, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 25, 2018, 16:49

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2436109
Estate No. 31-2436109

In the Matter of the Notice of Intention to make a
proposal of:

11041045 Canada Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC**
Licensed Insolvency Trustee

Date of the Notice of Intention: October 25, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 25, 2018, 16:58

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2436108
Estate No. 31-2436108

In the Matter of the Notice of Intention to make a
proposal of:

11041037 Canada Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC**
Licensed Insolvency Trustee

Date of the Notice of Intention: October 25, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 25, 2018, 16:57

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

TAB C

This is Exhibit "C" referred to in the Affidavit of Fred Benitah
sworn November 1, 2018



Commissioner for Taking Affidavits (or as may be)

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Incorporation Date		
2435717	FLUID BRANDS INC.	2014/09/26		
		Jurisdiction		
		ONTARIO		
Corporation Type	Corporation Status	Former Jurisdiction		
ONTARIO BUSINESS CORP.	ACTIVE	NOT APPLICABLE		
Registered Office Address		Date Amalgamated	Amalgamation Ind.	
98 ORFUS ROAD		NOT APPLICABLE	NOT APPLICABLE	
		New Amal. Number	Notice Date	
TORONTO ONTARIO CANADA M6A 1L9		NOT APPLICABLE	NOT APPLICABLE	
Mailing Address			Letter Date	
98 ORFUS ROAD			NOT APPLICABLE	
		Revival Date	Continuation Date	
TORONTO ONTARIO CANADA M6A 1L9		NOT APPLICABLE	NOT APPLICABLE	
		Transferred Out Date	Cancel/Inactive Date	
		NOT APPLICABLE	NOT APPLICABLE	
		EP Licence Eff.Date	EP Licence Term.Date	
		NOT APPLICABLE	NOT APPLICABLE	
		Number of Directors	Date Commenced	Date Ceased
		Minimum Maximum	in Ontario	in Ontario
Activity Classification	00001	00010	NOT APPLICABLE	NOT APPLICABLE
NOT AVAILABLE				

Request ID: 022304452
Transaction ID: 69779605
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2018/10/31
Time Report Produced: 12:46:14
Page: 2

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
2435717	FLUID BRANDS INC.

Corporate Name History	Effective Date
FLUID BRANDS INC.	2014/09/26

Current Business Name(s) Exist:	NO
Expired Business Name(s) Exist:	NO

Administrator: Name (Individual / Corporation)	Address
FREDDY BENITAH	16 RENAISSANCE COURT THORNHILL ONTARIO CANADA L4J 7W4

Date Began	First Director	
2014/09/26	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
DIRECTOR		Y

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	
2435717	FLUID BRANDS INC.	
Administrator: Name (Individual / Corporation)	Address	
FREDDY BENITAH	16 RENAISSANCE COURT THORNHILL ONTARIO CANADA L4J 7W4	
Date Began	First Director	
2014/09/26	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
OFFICER	SECRETARY	Y

Administrator: Name (Individual / Corporation)	Address	
FREDDY BENITAH	16 RENAISSANCE COURT THORNHILL ONTARIO CANADA L4J 7W4	
Date Began	First Director	
2014/09/26	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
OFFICER	CHIEF EXECUTIVE OFFICER	Y

Request ID: 022304452
Transaction ID: 69779605
Category ID: UN/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2018/10/31
Time Report Produced: 12:46:14
Page: 4

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
2435717	FLUID BRANDS INC.

Administrator: Name (Individual / Corporation)	Address
MARGARET MORRISON	333 BAY STREET Suite # 400 TORONTO ONTARIO CANADA M5H 2R2

Date Began	First Director	Officer Type	Resident Canadian
2014/09/26	NOT APPLICABLE	CHIEF FINANCIAL OFFICER	
Designation			
OFFICER			

CORPORATION PROFILE REPORT

Ontario Corp Number

2435717

Corporation Name

FLUID BRANDS INC.

Last Document Recorded

Act/Code	Description	Form	Date
BCA	ARTICLES OF AMENDMENT	3	2015/01/20

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

The issuance of this report in electronic form is authorized by the Ministry of Government Services.



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» [Corporations Canada](#) » [Search for a Federal Corporation](#)

Federal Corporation Information - 1104103-7

[Buy copies of corporate documents](#)

ⓘ Note

This information is available to the public in accordance with legislation (see [Public disclosure of corporate information](#)).

Corporation Number

1104103-7

Business Number (BN)

803217132RC0001

Corporate Name

11041037 CANADA INC.

Status

Active

Governing Legislation

Canada Business Corporations Act - 2018-10-12

Registered Office Address

800, RENÉ-LÉVESQUE BLVD. WEST
SUITE 2220
MONTRÉAL QC H3B 1X9
Canada

ã Note

Active CBCA corporations are required to update this information within 15 days of any change. A corporation key is required. If you are not authorized to update this information, you can either contact the corporation or contact Corporations Canada. We will inform the corporation of its reporting obligations.

Directors

Minimum 1

Maximum 10

FREDDY BENITAH
98 Orfus Road
Toronto ON M6A 1L9
Canada

ã Note

Active CBCA corporations are required to update director information (names, addresses, etc.) within 15 days of any change. A corporation key is required. If you are not authorized to update this information, you can either contact the corporation or contact Corporations Canada. We will inform the corporation of its reporting obligations.

Annual Filings

Anniversary Date (MM-DD)

10-12

Date of Last Annual Meeting

Not available

Annual Filing Period (MM-DD)

10-12 to 12-11

Type of Corporation

Not available

Status of Annual Filings

2019 - Not due

Corporate History

Corporate Name History

2018-10-12 to Present

11041037 CANADA INC.

Certificates and Filings

Certificate of Continuance

2018-10-12

Previous jurisdiction: Ontario

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Date Modified:

2018-10-22



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» [Corporations Canada](#) » [Search for a Federal Corporation](#)

Federal Corporation Information - 1104104-5

[Buy copies of corporate documents](#)

Note

This information is available to the public in accordance with legislation (see [Public disclosure of corporate information](#)).

Corporation Number

1104104-5

Business Number (BN)

Not Available

Corporate Name

11041045 CANADA INC.

Status

Active

Governing Legislation

Canada Business Corporations Act - 2018-10-12

Registered Office Address

800, RENÉ-LÉVESQUE BLVD. WEST
SUITE 2220
MONTRÉAL QC H3B 1X9
Canada

ā Note

Active CBCA corporations are required to update this information within 15 days of any change. A corporation key is required. If you are not authorized to update this information, you can either contact the corporation or contact Corporations Canada. We will inform the corporation of its reporting obligations.

Directors

Minimum 1

Maximum 10

FREDDY BENITAH
98 ORFUS ROAD
TORONTO ON M6A 1L9
Canada

ā Note

Active CBCA corporations are required to update director information (names, addresses, etc.) within 15 days of any change. A corporation key is required. If you are not authorized to update this information, you can either contact the corporation or contact Corporations Canada. We will inform the corporation of its reporting obligations.

Annual Filings

Anniversary Date (MM-DD)

10-12

Date of Last Annual Meeting

Not available

Annual Filing Period (MM-DD)

10-12 to 12-11

Type of Corporation

Not available

Status of Annual Filings

2019 - Not due

Corporate History

Corporate Name History

2018-10-12 to Present

11041045 CANADA INC.

Certificates and Filings

Certificate of Continuance

2018-10-12

Previous jurisdiction: Ontario

Buy copies of corporate documents

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[Return to Search Results](#)

Date Modified:

2018-10-22

TAB D

This is Exhibit "D" referred to in the Affidavit of Fred Benitah
sworn November 1, 2018



Commissioner for Taking Affidavits (or as may be)

Court File No. 31-2436097

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE

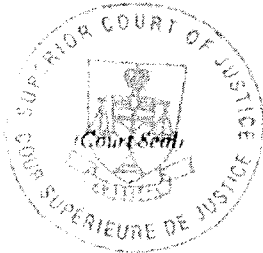
)

WEDNESDAY, THE 24TH

MR. JUSTICE PENNY

)

DAY OF OCTOBER, 2018



IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
FLUID BRANDS INC.

ORDER

THIS MOTION, brought by Fluid Brands Inc. (the “Debtor”) herein on an urgent, ex parte basis, was heard this day at the court house, 330 University Ave., Toronto, Ontario, M5G 1R7.

ON READING the Notice of Motion of the Debtor, filed,

AND ON READING IN PARTICULAR the Affidavit of Freddy Benitah sworn October 16, 2018,

1. **THIS COURT ORDERS THAT** permission is granted pursuant to s. 13.3 of the *Bankruptcy and Insolvency Act* for Richter Advisory Group Inc. (“Richter”) to be named as, and to act as, the Proposal Trustee in the Proposal of the Debtor.

2. **THIS COURT FURTHER ORDERS THAT** a copy of this Order and the Motion materials in relation thereto be served forthwith upon all secured creditors of the Debtor and the Superintendent of Bankruptcy and nothing herein shall prejudice the rights of any party entitled to do so to bring proceedings to substitute the Trustee.

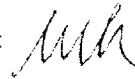
A handwritten signature in black ink, appearing to read "P. J.", written above a horizontal line.

(Signature of Judge)

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

OCT 29 2018

PER / PAR:

A handwritten signature in black ink, appearing to read "MLH", written next to the "PER / PAR:" label.

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
FLUID BRANDS INC.

31-2436097

Court File No.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

ORDER

TORKIN MANES LLP
Barristers & Solicitors
151 Yonge Street, Suite 1500
Toronto ON M5C 2W7

Jeffrey J. Simpson (39663M)
jsimpson@torkinmanes.com
Tel: 416-777-5413
Fax: 1-888-587-9143

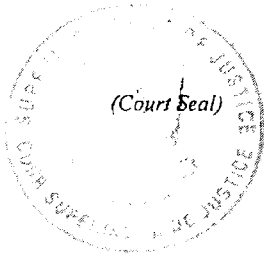
Lawyers for Fluid Brands Inc.

RCP-E 4C (May 1, 2016)

Court File No. 31-2436108

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE) WEDNESDAY, THE 24TH
MR. JUSTICE PENNY) DAY OF OCTOBER, 2018



IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
11041037 CANADA INC.

ORDER


THIS MOTION, brought by 11041037 CANADA INC. (the "Debtor") herein on an urgent, ex parte basis, was heard this day at the court house, 330 University Ave., Toronto, Ontario, M5G 1R7.

ON READING the Notice of Motion of the Debtor, filed,

AND ON READING IN PARTICULAR the Affidavit of Freddy Benitah sworn October 16, 2018,

1. **THIS COURT ORDERS THAT** permission is granted pursuant to s. 13.3 of the *Bankruptcy and Insolvency Act* for Richter Advisory Group Inc. ("Richter") to be named as, and to act as, the Proposal Trustee in the Proposal of the Debtor.

2. **THIS COURT FURTHER ORDERS THAT** a copy of this Order and the Motion materials in relation thereto be served forthwith upon all secured creditors of the Debtor and the Superintendent of Bankruptcy and nothing herein shall prejudice the rights of any party entitled to do so to bring proceedings to substitute the Trustee.




(Signature of Judge)

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

OCT 29 2018

PER / PAR:



IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
11041037 CANADA INC.

31-2436108.
Court File No.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

ORDER

TORKIN MANES LLP
Barristers & Solicitors
151 Yonge Street, Suite 1500
Toronto ON M5C 2W7

Jeffrey J. Simpson (39663M)
jsimpson@torkinmanes.com
Tel: 416-777-5413
Fax: 1-888-587-9143

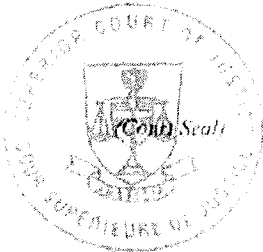
Lawyers for 11041037 Canada Inc.

RCP-E 4C (May 1, 2016)

Court File No. 31 - 2436109

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE)
MR. JUSTICE PENNY) WEDNESDAY, THE 24TH
DAY OF OCTOBER, 2018



IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
11041045 CANADA INC.

ORDER

THIS MOTION, brought by 11041045 CANADA INC. (the "Debtor") herein on an urgent, ex parte basis, was heard this day at the court house, 330 University Ave., Toronto, Ontario, M5G 1R7.

ON READING the Notice of Motion of the Debtor, filed,

AND ON READING IN PARTICULAR the Affidavit of Freddy Benitah sworn October 16, 2018,

1. **THIS COURT ORDERS THAT** permission is granted pursuant to s. 13.3 of the *Bankruptcy and Insolvency Act* for Richter Advisory Group Inc. ("Richter") to be named as, and to act as, the Proposal Trustee in the Proposal of the Debtor.

2. **THIS COURT FURTHER ORDERS THAT** a copy of this Order and the Motion materials in relation thereto be served forthwith upon all secured creditors of the Debtor and the Superintendent of Bankruptcy and nothing herein shall prejudice the rights of any party entitled to do so to bring proceedings to substitute the Trustee.

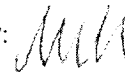
A handwritten signature in black ink, appearing to be "R. J.", written above a horizontal line.

(Signature of Judge)

ENTERED AT INSCRIPTION TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

OCT 29 2018

PER / PAR:

Handwritten initials in black ink, appearing to be "MLL".

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
11041045 CANADA INC.

31-2436109

Court File No.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

ORDER

TORKIN MANES LLP
Barristers & Solicitors
151 Yonge Street, Suite 1500
Toronto ON M5C 2W7

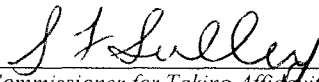
Jeffrey J. Simpson (39663M)
jsimpson@torkinmanes.com
Tel: 416-777-5413
Fax: 1-888-587-9143

Lawyers for 11041045 Canada Inc.

RCP-E 4C (May 1, 2016)

TAB E

This is Exhibit "E" referred to in the Affidavit of Fred Benitah
sworn November 1, 2018



Commissioner for Taking Affidavits (or as may be)

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 10/30/2018
File Currency Date: 10/29/2018
Family(ies): 6
Page(s): 12

SEARCH : Business Debtor : FLUID BRANDS INC.

The attached report has been created based on the data received by Cyberbahn, a Thomson Reuters business from the Province of Ontario, Ministry of Government Services. No liability is assumed by Cyberbahn regarding its correctness, timeliness, completeness or the interpretation and use of the report. Use of the Cyberbahn service, including this report is subject to the terms and conditions of Cyberbahn's subscription agreement.

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 10/30/2018
File Currency Date: 10/29/2018
Family(ies): 6
Page(s): 12

SEARCH : Business Debtor : FLUID BRANDS INC.

FAMILY : 1 OF 6 ENQUIRY PAGE : 1 OF 12
SEARCH : BD : FLUID BRANDS INC.

00 FILE NUMBER : 693205713 EXPIRY DATE : 16JAN 2020 STATUS :
01 CAUTION FILING : PAGE : 01 OF 001 MV SCHEDULE ATTACHED :
REG NUM : 20140116 1703 1462 0189 REG TYP: P PPSA REG PERIOD: 6
02 IND DOB : IND NAME:
03 BUS NAME: THE B&C GROUP INC.

OCN :
04 ADDRESS : 98 ORFUS RD
CITY : TORONTO PROV: ON POSTAL CODE: M6A1L9

05 IND DOB : IND NAME:
06 BUS NAME: B&C DISTRIBUTION CENTRE

OCN :
07 ADDRESS : 3389 STEELES AVE E
CITY : BRAMPTON PROV: ON POSTAL CODE: L6T5W4

08 SECURED PARTY/LIEN CLAIMANT :
XEROX CANADA LTD

09 ADDRESS : 33 BLOOR ST. E. 3RD FLOOR
CITY : TORONTO PROV: ON POSTAL CODE: M4W3H1
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 YEAR MAKE X X MODEL V.I.N. X

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: PPSA CANADA INC. - (3992)
17 ADDRESS : 110 SHEPPARD AVE EAST, SUITE 303
CITY : TORONTO PROV: ON POSTAL CODE: M2N6Y8

FAMILY : 1 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 2 OF 12

FILE NUMBER 693205713

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20150306 1403 1462 6907
21 REFERENCE FILE NUMBER : 693205713
22 AMEND PAGE: NO PAGE: CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: THE B&C GROUP INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: FLUID BRANDS INC.

OCN:

04/07 ADDRESS: 98 ORFUS RD.
CITY: TORONTO PROV: ON POSTAL CODE: M6A1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : XEROX CANADA LTD
17 ADDRESS : 33 BLOOR ST. E. 3RD FLOOR
CITY : TORONTO PROV : ON POSTAL CODE : M4W3H1

FAMILY : 2 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 3 OF 12

00 FILE NUMBER : 700724043 EXPIRY DATE : 16OCT 2019 STATUS :
01 CAUTION FILING : PAGE : 001 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20141016 0954 1862 2994 REG TYP: P PPSA REG PERIOD: 5

02 IND DOB : IND NAME:
03 BUS NAME: FLUID BRANDS INC.

OCN :

04 ADDRESS : 16 RENAISSANCE COURT
CITY : THORNHILL PROV: ON POSTAL CODE: L4J 7W4
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :

07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

CANADIAN IMPERIAL BANK OF COMMERCE, AS AGENT

09 ADDRESS : COMMERCE COURT WEST, 199 BAY STREET, 4TH
CITY : TORONTO PROV: ON POSTAL CODE: M5L 1A2

CONS.	GOODS	INVTRY.	EQUIP	ACCTS	OTHER	INCL	AMOUNT	DATE OF	OR	NO	FIXED
								MATURITY			MAT DATE
	10	X	X	X	X	X					
		YEAR MAKE			MODEL					V.I.N.	

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)

17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV: ON POSTAL CODE: M5X 1G5

FAMILY : 2 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 4 OF 12

00 FILE NUMBER : 700724043 EXPIRY DATE : 16OCT 2019 STATUS :
01 CAUTION FILING : PAGE : 002 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20141016 0954 1862 2994 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:

04 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME: OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS : FLOOR
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

FAMILY : 2 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 5 OF 12

FILE NUMBER 700724043
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20141230 1452 1862 8360
21 REFERENCE FILE NUMBER : 700724043
22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: FLUID BRANDS INC.

25 OTHER CHANGE:
26 REASON: TO CHANGE THE ADDRESS OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: FLUID BRANDS INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (KC)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 3 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 6 OF 12

00 FILE NUMBER : 702786078 EXPIRY DATE : 06JAN 2020 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20150106 1441 1590 7237 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: FLUID BRANDS INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
ISAAC BENNET SALES AGENCIES INC.

09 ADDRESS : 111 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1M4
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5C 2W7

FAMILY : 4 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 7 OF 12

00 FILE NUMBER : 702794907 EXPIRY DATE : 06JAN 2020 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20150106 1618 1590 7256 REG TYP: P PPSA REG PERIOD: 5

02 IND DOB : IND NAME:
03 BUS NAME: FLUID BRANDS INC.

OCN :

04 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9

05 IND DOB : IND NAME:
06 BUS NAME:

OCN :

07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
F.B.I. INC.

09 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

	GOODS	INVTRY.	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY	MAT DATE
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	YEAR MAKE				MODEL			V.I.N.	

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5C 2W7

FAMILY : 5 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 8 OF 12

00 FILE NUMBER : 716640399 EXPIRY DATE : 13MAY 2026 STATUS :
01 CAUTION FILING : X PAGE : 01 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20160513 1033 8077 7362 REG TYP: P PPSA REG PERIOD: 10
02 IND DOB : IND NAME:
03 BUS NAME: FLUID BRANDS INC

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
HEWLETT-PACKARD FINANCIAL SERVICES CANADA COMPANY

09 ADDRESS : 5150 SPECTRUM WAY
CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4W 5G1
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: REGISTRY = RECOVERY INC.

17 ADDRESS : 1551 THE QUEENSWAY
CITY : TORONTO PROV: ON POSTAL CODE: M8Z 1T5

FAMILY : 5 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 9 OF 12

00 FILE NUMBER : 716640399 EXPIRY DATE : 13MAY 2026 STATUS :
01 CAUTION FILING : PAGE : 02 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20160513 1033 8077 7362 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:

04 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
COMPAGNIE DE SERVICES FINANCIERS HEWLETT-PACKARD CANADA

09 ADDRESS : 5150 SPECTRUM WAY
CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4W 5G1
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 YEAR MAKE MODEL V.I.N.

11

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT:

17 ADDRESS :
CITY : PROV: POSTAL CODE:

FAMILY : 6 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 10 OF 12

00 FILE NUMBER : 719477838 EXPIRY DATE : 10AUG 2020 STATUS :
01 CAUTION FILING : X PAGE : 001 OF 3 MV SCHEDULE ATTACHED :
REG NUM : 20160810 1440 6083 4863 REG TYP: P PPSA REG PERIOD: 4
02 IND DOB : IND NAME:
03 BUS NAME: FLUID BRANDS INC

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
HEWLETT-PACKARD FINANCIAL SERVICES COMPANY

09 ADDRESS : 200 CONNELL DRIVE
CITY : BERKELEY HEIGHTS PROV: NJ POSTAL CODE: 07922
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X 96465 10AUG2020
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

13 ALL EQUIPMENT AND SOFTWARE NOW OR HEREAFTER ACQUIRED, WHICH SECURED
14 PARTY HAS LEASED TO OR FINANCED FOR DEBTOR, INCLUDING, BUT NOT
15 LIMITED TO, COMPUTER, PRINTING, IMAGING, COPYING, SCANNING,
16 AGENT: ESC CORPORATE SERVICES LTD. (CSC) CH
17 ADDRESS : 445 KING STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5V 1K4

FAMILY : 6 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 11 OF 12

00 FILE NUMBER : 719477838 EXPIRY DATE : 10AUG 2020 STATUS :
01 CAUTION FILING : PAGE : 002 OF 3 MV SCHEDULE ATTACHED :
REG NUM : 20160810 1440 6083 4863 REG TYP: REG PERIOD:

02 IND DOB : IND NAME:

03 BUS NAME:

OCN :

04 ADDRESS :

CITY :

PROV:

POSTAL CODE:

05 IND DOB :

IND NAME:

06 BUS NAME:

OCN :

07 ADDRESS :

CITY :

PROV:

POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :

CITY :

PROV:

POSTAL CODE:

CONS.

MV

DATE OF OR NO FIXED

GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

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YEAR MAKE

MODEL

V.I.N.

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GENERAL COLLATERAL DESCRIPTION

13 PROJECTION AND STORAGE EQUIPMENT, ANY AND ALL RELATED PERIPHERALS,

14 ATTACHMENTS, ACCESSIONS, ADDITIONS, GENERAL INTANGIBLES,

15 SUBSTITUTIONS, SUPPLIES, REPLACEMENTS, AND ANY RIGHT, TITLE OR

16 AGENT:

17 ADDRESS :

CITY :

PROV:

POSTAL CODE:

FAMILY : 6 OF 6
SEARCH : BD : FLUID BRANDS INC.

ENQUIRY PAGE : 12 OF 12

00 FILE NUMBER : 719477838 EXPIRY DATE : 10AUG 2020 STATUS :
01 CAUTION FILING : PAGE : 003 OF 3 MV SCHEDULE ATTACHED :
REG NUM : 20160810 1440 6083 4863 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:

04 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

13 INTEREST IN ANY LICENSE FOR ANY SOFTWARE USED TO OPERATE OR
14 OTHERWISE INSTALLED IN ANY OF THE FOREGOING, AND PRODUCTS AND
15 PROCEEDS OF ALL OF THE FOREGOING (INCLUDING INSURANCE PROCEEDS).
16 AGENT:

17 ADDRESS :
CITY : PROV: POSTAL CODE:

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 10/30/2018
File Currency Date: 10/29/2018
Family(ies): 5
Page(s): 23

SEARCH : Business Debtor : 11041037 CANADA INC.

The attached report has been created based on the data received by Cyberbahn, a Thomson Reuters business from the Province of Ontario, Ministry of Government Services. No liability is assumed by Cyberbahn regarding its correctness, timeliness, completeness or the interpretation and use of the report. Use of the Cyberbahn service, including this report is subject to the terms and conditions of Cyberbahn's subscription agreement.

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 10/30/2018
File Currency Date: 10/29/2018
Family(ies): 5
Page(s): 23

SEARCH : Business Debtor : 11041037 CANADA INC.

FAMILY : 1 OF 5 ENQUIRY PAGE : 1 OF 23
SEARCH : BD : 11041037 CANADA INC.

00 FILE NUMBER : 642281967 EXPIRY DATE : 25JAN 2023 STATUS :
01 CAUTION FILING : PAGE : 001 OF 001 MV SCHEDULE ATTACHED :
REG NUM : 20080125 1150 1862 3566 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: 2151456 ONTARIO INC.

OCN :
04 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
CANADIAN IMPERIAL BANK OF COMMERCE
09 ADDRESS : 595 BAY STREET, 5TH FLOOR
CITY : TORONTO PROV: ON POSTAL CODE: M5G 2C2
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOWLING LAFLEUR HENDERSON LLP (LBN)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV: ON POSTAL CODE: M5X 1G5

FAMILY : 1 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 2 OF 23

FILE NUMBER 642281967
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20080213 1523 1862 4848
21 REFERENCE FILE NUMBER : 642281967
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2151456 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: TO AMEND THE DEBTOR'S NAME ON LINE 3 OF REGISTRATION NUMBER 20080125
27 /DESCR: 1150 1862 3566 FROM 2151456 ONTARIO INC. TO BOMBAY & CO. INC.
28 : PURSUANT TO ARTICLES OF AMENDMENT DATED FEBRUARY 13, 2008.
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: BOMBAY & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (LBN)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 1 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 3 OF 23

FILE NUMBER 642281967
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 01 OF 001 MV SCHED: 20121120 1452 1530 2479
21 REFERENCE FILE NUMBER : 642281967
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 1 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 4 OF 23

FILE NUMBER 642281967
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20150121 1449 1862 9642
21 REFERENCE FILE NUMBER : 642281967
22 AMEND PAGE: NO PAGE: X CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: 2383029 ONTARIO INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 1 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 5 OF 23

FILE NUMBER 642281967
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20150129 1600 1862 0267
21 REFERENCE FILE NUMBER : 642281967
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2383029 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121
27 /DESCR: 1449 1862 9642 HAS CHANGED ITS NAME TO BOMBAY & CO. INC. PURSUANT TO
28 : ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOMBAY & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CLM)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 1 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 6 OF 23

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
01 OF 001 MV SCHED: 20171030 1432 1530 9273
21 REFERENCE FILE NUMBER : 642281967
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 1 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 7 OF 23

FILE NUMBER 642281967

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
001 OF 001 MV SCHED: 20181023 1514 1862 4905
21 REFERENCE FILE NUMBER : 642281967
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20080125 1150
27 /DESCR: 1862 3566 HAS BEEN AMENDED.

28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041037 CANADA INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 2 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 8 OF 23

00 FILE NUMBER : 693252117 EXPIRY DATE : 20JAN 2019 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20140120 1404 1590 5064 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: BOMBAY & CO. INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
ISAAC BENNET SALES AGENCIES INC.

09 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
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YEAR MAKE MODEL V. I. N.

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GENERAL COLLATERAL DESCRIPTION

16 AGENT: FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)
17 ADDRESS : BAY ADELAIDE CENTRE, BOX 20
CITY : TORONTO PROV: ON POSTAL CODE: M5H 2T6

FAMILY : 2 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 9 OF 23

FILE NUMBER 693252117
REGISTRATION NUM REG TYPE
20140624 1516 1590 4920
01 CAUTION : PAGE TOT MV SCHED: 20140624 1516 1590 4920
21 REFERENCE FILE NUMBER : 693252117
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON: TO AMEND THE ADDRESS OF THE SECURED PARTY
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

04/07 ADDRESS: OCN:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :
ISAAC BENNET SALES AGENCIES INC.

09 ADDRESS : 111 ORFUS ROAD
CITY : TORONTO PROV : ON POSTAL CODE : M6A 1M4
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)

17 ADDRESS : BAY ADELAIDE CENTRE, BOX 20
CITY : TORONTO PROV : ON POSTAL CODE : M5H 2T6

FAMILY : 2 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 10 OF 23

FILE NUMBER 693252117
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 1 MV SCHED: 20150130 1528 1590 8894
21 REFERENCE FILE NUMBER : 693252117
22 AMEND PAGE: NO PAGE: CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 2383029 ONTARIO INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 2 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 11 OF 23

FILE NUMBER 693252117
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 1 MV SCHED: 20150130 1604 1590 8919
21 REFERENCE FILE NUMBER : 693252117
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2383029 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOMBAY & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 2 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 12 OF 23

FILE NUMBER 693252117
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 001 MV SCHED: 20181019 1120 1862 4657
21 REFERENCE FILE NUMBER : 693252117
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON: TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041037 CANADA INC.

OCN:
04/07 ADDRESS: 800 RENE-LEVESQUE BLVD. WEST, SUITE 2220
CITY: MONTREAL PROV: PQ POSTAL CODE: H3B 1X9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : BORDEN LADNER GERVAIS LLP (O. TARDIF)
17 ADDRESS : 22 ADELAIDE STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

FAMILY : 3 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 13 OF 23

00 FILE NUMBER : 700738803 EXPIRY DATE : 16OCT 2019 STATUS :
01 CAUTION FILING : PAGE : 001 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20141016 1450 1862 3052 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: 2383029 ONTARIO INC.

OCN :
04 ADDRESS : 333 BAY STREET, SUITE # 400
CITY : TORONTO PROV: ON POSTAL CODE: M5H 2R2
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
CANADIAN IMPERIAL BANK OF COMMERCE, AS AGENT
09 ADDRESS : COMMERCE COURT WEST, 199 BAY STREET, 4TH
CITY : TORONTO PROV: ON POSTAL CODE: M5L 1A2
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV: ON POSTAL CODE: M5X 1G5

FAMILY : 3 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 14 OF 23

00 FILE NUMBER : 700738803 EXPIRY DATE : 16OCT 2019 STATUS :
01 CAUTION FILING : PAGE : 002 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20141016 1450 1862 3052 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:

04 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS : FLOOR
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

FAMILY : 3 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 15 OF 23

FILE NUMBER 700738803
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 001 MV SCHED: 20141230 1452 1862 8361
21 REFERENCE FILE NUMBER : 700738803
22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2383029 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: TO CHANGE THE ADDRESS OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 2383029 ONTARIO INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (KC)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 3 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 16 OF 23

FILE NUMBER 700738803
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20150129 1601 1862 0268
21 REFERENCE FILE NUMBER : 700738803
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2383029 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20141016
27 /DESCR: 1450 1862 3052 HAS CHANGED ITS NAME TO BOMBAY & CO. INC. PURSUANT TO
28 : ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOMBAY & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CHRISTINE L. MARCHETTI)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 3 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 17 OF 23

FILE NUMBER 700738803
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 001 MV SCHED: 20181023 1514 1862 4906
21 REFERENCE FILE NUMBER : 700738803
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20141016 1450
27 /DESCR: 1862 3052 HAS BEEN AMENDED.

28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: 11041037 CANADA INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 4 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 18 OF 23

00 FILE NUMBER : 702786069 EXPIRY DATE : 06JAN 2020 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20150106 1439 1590 7236 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: 2383029 ONTARIO INC.

OCN :
04 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :
07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
ISAAC BENNET SALES AGENCIES INC.

09 ADDRESS : 111 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1M4
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
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YEAR MAKE MODEL V.I.N.

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13 GENERAL COLLATERAL DESCRIPTION
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16 AGENT: TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5C 2W7

FAMILY : 4 OF 5 ENQUIRY PAGE : 19 OF 23
SEARCH : BD : 11041037 CANADA INC.

FILE NUMBER 702786069
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 1 MV SCHED: 20150130 1526 1590 8890
21 REFERENCE FILE NUMBER : 702786069
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2383029 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOMBAY & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 4 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 20 OF 23

FILE NUMBER 702786069

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20181019 1120 1862 4658
21 REFERENCE FILE NUMBER : 702786069
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON: TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041037 CANADA INC.

OCN:

04/07 ADDRESS: 800 RENE-LEVESQUE BLVD. WEST, SUITE 2220
CITY: MONTREAL PROV: PQ POSTAL CODE: H3B 1X9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : BORDEN LADNER GERVAIS LLP (O. TARDIF)

17 ADDRESS : 22 ADELAIDE STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

FAMILY : 5 OF 5
SEARCH : BD : 11041037 CANADA INC.

ENQUIRY PAGE : 21 OF 23

00 FILE NUMBER : 702794898 EXPIRY DATE : 06JAN 2020 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20150106 1617 1590 7255 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: 2383029 ONTARIO INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
F.B.I. INC.

09 ADDRESS : 98 ORFUS ROAD PROV: ON POSTAL CODE: M6A 1L9
CITY : TORONTO MV DATE OF OR NO FIXED
CONS. INCL AMOUNT MATURITY MAT DATE
10 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5C 2W7

FAMILY : 5 OF 5 ENQUIRY PAGE : 22 OF 23
SEARCH : BD : 11041037 CANADA INC.

FILE NUMBER 702794898
PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 1 MV SCHED: 20150130 1528 1590 8893
21 REFERENCE FILE NUMBER : 702794898
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2383029 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: BOMBAY & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 5 OF 5 ENQUIRY PAGE : 23 OF 23
SEARCH : BD : 11041037 CANADA INC.

FILE NUMBER 702794898
PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 1 MV SCHED: 20181024 1502 1590 1487
21 REFERENCE FILE NUMBER : 702794898
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOMBAY & CO. INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO INCLUDE AN ADDITIONAL DEBTOR PURSUANT TO THE FILING OF
27 /DESCR: ARTICLES OF CONTINUANCE ON OCTOBER 12, 2018.

28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041037 CANADA INC. OCN:
04/07 ADDRESS: 800, RENE-LEVESQUE BLVD. W., SUITE 2220
CITY: MONTREAL PROV: QC POSTAL CODE: H3B 1X9

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/J. ROBSON)
17 ADDRESS : 1500-151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 10/30/2018
File Currency Date: 10/29/2018
Family(ies): 8
Page(s): 39

SEARCH : Business Debtor : 11041045 CANADA INC.

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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 10/30/2018
File Currency Date: 10/29/2018
Family(ies): 8
Page(s): 39

SEARCH : Business Debtor : 11041045 CANADA INC.

FAMILY : 1 OF 8 ENQUIRY PAGE : 1 OF 39
SEARCH : BD : 11041045 CANADA INC.

00 FILE NUMBER : 627782787 EXPIRY DATE : 08AUG 2021 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20060808 1547 1590 0301 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: BOWRING & CO. INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
CANADIAN IMPERIAL BANK OF COMMERCE

09 ADDRESS : 595 BAY STREET, 5TH FLOOR
CITY : TORONTO PROV: ON POSTAL CODE: M5G 2C2
CONS. MV DATE OF OR NO FIXED
10 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOODMAN AND CARR LLP (ATTENTION - JAMES HOFFNER - 0601691)

17 ADDRESS : 200 KING STREET WEST, SUITE 2300
CITY : TORONTO PROV: ON POSTAL CODE: M5H 3W5

FAMILY : 1 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 2 OF 39

FILE NUMBER 627782787

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20110615 1051 1529 2256
21 REFERENCE FILE NUMBER : 627782787
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. LTD

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 1 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 3 OF 39

FILE NUMBER 627782787
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20150121 1449 1862 9644
21 REFERENCE FILE NUMBER : 627782787
22 AMEND PAGE: NO PAGE: X CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 2437533 ONTARIO INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 1 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 4 OF 39

FILE NUMBER 627782787
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20150129 1600 1862 0264
21 REFERENCE FILE NUMBER : 627782787
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121
27 /DESCR: 1449 1862 9644 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT
28 : TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CLM)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 1 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 5 OF 39

FILE NUMBER 627782787

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20160526 1441 1530 3065
21 REFERENCE FILE NUMBER : 627782787
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 1 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 6 OF 39

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
001 OF 001 MV SCHED: 20181023 1514 1862 4908
21 REFERENCE FILE NUMBER : 627782787
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20060808 1547
27 /DESCR: 1590 0301 HAS BEEN AMENDED.
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 2 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 7 OF 39

00 FILE NUMBER : 627782805 EXPIRY DATE : 08AUG 2021 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20060808 1548 1590 0302 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: BENIX & CO. INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
CANADIAN IMPERIAL BANK OF COMMERCE

09 ADDRESS : 595 BAY STREET, 5TH FLOOR
CITY : TORONTO PROV: ON POSTAL CODE: M5G 2C2
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOODMAN AND CARR LLP (ATTENTION - JAMES HOFFNER - 0601691)

17 ADDRESS : 200 KING STREET WEST, SUITE 2300
CITY : TORONTO PROV: ON POSTAL CODE: M5H 3W5

FAMILY : 2 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 8 OF 39

FILE NUMBER 627782805
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 01 OF 001 MV SCHED: 20110615 1051 1529 2257
21 REFERENCE FILE NUMBER : 627782805
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 2 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 9 OF 39

FILE NUMBER 627782805

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
001 OF 001 MV SCHED: 20150121 1449 1862 9643
21 REFERENCE FILE NUMBER : 627782805
22 AMEND PAGE: NO PAGE: X CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 2437533 ONTARIO INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (KELEY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 2 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 10 OF 39

FILE NUMBER 627782805

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
001 OF 001 MV SCHED: 20150129 1600 1862 0263
21 REFERENCE FILE NUMBER : 627782805
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121
27 /DESCR: 1449 1862 9643 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT
28 : TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CLM)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 2 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 11 OF 39

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
01 OF 001 MV SCHED: 20160526 1441 1530 3066
21 REFERENCE FILE NUMBER : 627782805
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 2 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 12 OF 39

FILE NUMBER 627782805
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20181024 1036 1862 4948
21 REFERENCE FILE NUMBER : 627782805
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20060808 1548
27 /DESCR: 1590 0302 HAS BEEN AMENDED.
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 3 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 13 OF 39

00 FILE NUMBER : 693252126 EXPIRY DATE : 20JAN 2019 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20140120 1405 1590 5065 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : , IND NAME:
03 BUS NAME: BOWRING & CO. INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
ISAAC BENNET SALES AGENCIES INC.

09 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)

17 ADDRESS : BAY ADELAIDE CENTRE, BOX 20
CITY : TORONTO PROV: ON POSTAL CODE: M5H 2T6

FAMILY : 3 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 14 OF 39

01 CAUTION : PAGE TOT FILE NUMBER 693252126
001 OF 1 MV SCHED: 20140624 1516 1590 4921
21 REFERENCE FILE NUMBER : 693252126 REGISTRATION NUM REG TYPE
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: TO AMEND THE ADDRESS OF THE SECURED PARTY
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

04/07 ADDRESS: OCN:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :
ISAAC BENNET SALES AGENCIES INC.

09 ADDRESS : 111 ORFUS ROAD
CITY : TORONTO PROV : ON POSTAL CODE : M6A 1M4
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)
17 ADDRESS : BAY ADELAIDE CENTRE, BOX 20
CITY : TORONTO PROV : ON POSTAL CODE : M5H 2T6

FAMILY : 3 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 15 OF 39

FILE NUMBER 693252126
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 1 MV SCHED: 20150130 1529 1590 8895

21 REFERENCE FILE NUMBER : 693252126

22 AMEND PAGE: NO PAGE: CHANGE: E TRANSFER REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEREE:

03/06 BUS NAME/TRFEE: 2437533 ONTARIO INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD

CITY: TORONTO

PROV: ON

POSTAL CODE: M6A 1L9

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :

PROV :

POSTAL CODE :

CONS.

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DATE OF

NO FIXED

GOODS INVTRY EQUIP ACCTS OTHER

INCL

AMOUNT

MATURITY OR

MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS : 1500 - 151 YONGE STREET

CITY : TORONTO

PROV : ON

POSTAL CODE : M5C 2W7

FAMILY : 3 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 16 OF 39

FILE NUMBER 693252126
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20150130 1603 1590 8917
21 REFERENCE FILE NUMBER : 693252126
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 3 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 17 OF 39

FILE NUMBER 693252126
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20181019 1120 1862 4659
21 REFERENCE FILE NUMBER : 693252126
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

OCN:
04/07 ADDRESS: 800 RENE-LEVESQUE BLVD. WEST, SUITE 2220
CITY: MONTREAL PROV: PQ POSTAL CODE: H3B 1X9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : BORDEN LADNER GERVAIS LLP (O. TARDIF)
17 ADDRESS : 22 ADELAIDE STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

FAMILY : 4 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 18 OF 39

00 FILE NUMBER : 693252144 EXPIRY DATE : 20JAN 2019 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20140120 1405 1590 5066 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: BOWRING & CO. INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
F.B.I. INC.

09 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)

17 ADDRESS : BAY ADELAIDE CENTRE, BOX 20
CITY : TORONTO PROV: ON POSTAL CODE: M5H 2T6

FAMILY : 4 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 19 OF 39

FILE NUMBER 693252144
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 1 MV SCHED: 20150130 1529 1590 8896
21 REFERENCE FILE NUMBER : 693252144
22 AMEND PAGE: NO PAGE: CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 2437533 ONTARIO INC.

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 4 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 20 OF 39

FILE NUMBER 693252144
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 1 MV SCHED: 20150130 1603 1590 8918
21 REFERENCE FILE NUMBER : 693252144
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 4 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 21 OF 39

PAGE TOT FILE NUMBER 693252144
REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 1 MV SCHED: 20181024 1502 1590 1486

21 REFERENCE FILE NUMBER : 693252144

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:

26 REASON: AMENDED TO INCLUDE AN ADDITIONAL DEBTOR PURSUANT TO THE FILING OF

27 /DESCR: ARTICLES OF CONTINUANCE ON OCTOBER 12, 2018.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

OCN:

04/07 ADDRESS: 800, RENE-LEVESQUE BLVD. W., SUITE 2220

CITY: MONTREAL

PROV: QC

POSTAL CODE: H3B 1X9

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :

PROV :

POSTAL CODE :

CONS.

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DATE OF

NO FIXED

GOODS INVTRY EQUIP ACCTS OTHER

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AMOUNT

MATURITY OR

MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/J. ROBSON)

17 ADDRESS : 1500-151 YONGE STREET

CITY : TORONTO

PROV : ON

POSTAL CODE : M5C 2W7

FAMILY : 5 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 22 OF 39

00 FILE NUMBER : 700738794 EXPIRY DATE : 16OCT 2019 STATUS :
01 CAUTION FILING : PAGE : 001 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20141016 1450 1862 3051 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: 2437533 ONTARIO INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
CANADIAN IMPERIAL BANK OF COMMERCE, AS AGENT
09 ADDRESS : COMMERCE COURT WEST, 199 BAY STREET, 4TH
CITY : TORONTO PROV: ON POSTAL CODE: M5L 1A2
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV: ON POSTAL CODE: M5X 1G5

FAMILY : 5 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 23 OF 39

00 FILE NUMBER : 700738794 EXPIRY DATE : 16OCT 2019 STATUS :
01 CAUTION FILING : PAGE : 002 OF 002 MV SCHEDULE ATTACHED :
REG NUM : 20141016 1450 1862 3051 REG TYP: REG PERIOD:

02 IND DOB : IND NAME:
03 BUS NAME:

04 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS : FLOOR
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT:

17 ADDRESS :
CITY : PROV: POSTAL CODE:

FAMILY : 5 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 24 OF 39

FILE NUMBER 700738794
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20150129 1600 1862 0266
21 REFERENCE FILE NUMBER : 700738794
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20141016
27 /DESCR: 1450 1862 3051 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT
28 : TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFeree:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CHRISTINE L. MARCHETTI)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 5 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 25 OF 39

01 CAUTION : PAGE TOT FILE NUMBER 700738794
001 OF 001 MV SCHED: 20181023 1514 1862 4907 REG TYPE
21 REFERENCE FILE NUMBER : 700738794
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20141016 1450
27 /DESCR: 1862 3051 HAS BEEN AMENDED.
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 6 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 26 OF 39

00 FILE NUMBER : 702786051 EXPIRY DATE : 06JAN 2020 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20150106 1438 1590 7235 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: 2437533 ONTARIO INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
ISAAC BENNET SALES AGENCIES INC.

09 ADDRESS : 111 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1M4
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
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YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5C 2W7

FAMILY : 6 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 27 OF 39

FILE NUMBER 702786051
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 001 OF 1 MV SCHED: 20150130 1526 1590 8891
21 REFERENCE FILE NUMBER : 702786051
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.
27 /DESCR:
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)
17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 6 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 28 OF 39

FILE NUMBER 702786051
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 20181019 1121 1862 4660
001 OF 001 MV SCHED:

21 REFERENCE FILE NUMBER : 702786051
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS
27 /DESCR:
28 :

02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

OCN:
04/07 ADDRESS: 800 RENE LEVESQUE BLVD. WEST, SUITE 2220
CITY: MONTREAL PROV: PQ POSTAL CODE: H3B 1X9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : BORDEN LADNER GERVAIS LLP (O. TARDIF)
17 ADDRESS : 22 ADELAIDE STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

FAMILY : 7 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 29 OF 39

00 FILE NUMBER : 702794889 EXPIRY DATE : 06JAN 2020 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20150106 1617 1590 7254 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: 2437533 ONTARIO INC.

04 ADDRESS : 98 ORFUS ROAD OCN :
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
F.B.I. INC.

09 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 1L9
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS : 1500 - 151 YONGE STREET
CITY : TORONTO PROV: ON POSTAL CODE: M5C 2W7

FAMILY : 7 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 30 OF 39

PAGE TOT FILE NUMBER 702794889
REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 1 MV SCHED: 20150130 1527 1590 8892

21 REFERENCE FILE NUMBER : 702794889

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:

26 REASON: AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD

CITY: TORONTO

PROV: ON

POSTAL CODE: M6A 1L9

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :

PROV :

POSTAL CODE :

CONS.

MV

DATE OF

NO FIXED

GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS : 1500 - 151 YONGE STREET

CITY : TORONTO

PROV : ON

POSTAL CODE : M5C 2W7

FAMILY : 7 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 31 OF 39

FILE NUMBER 702794889

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 1 MV SCHED: 20181024 1459 1590 1479
21 REFERENCE FILE NUMBER : 702794889
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: AMENDED TO INCLUDE AN ADDITIONAL DEBTOR PURSUANT TO THE FILING OF
27 /DESCR: ARTICLES OF CONTINUANCE ON OCTOBER 12, 2018.
28 :
02/05 IND/TRANSFEEE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

04/07 ADDRESS: 800, RENE-LEVESQUE BLVD. W., SUITE 2220 OCN:
CITY: MONTREAL PROV: QC POSTAL CODE: H3B 1X9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : TORKIN MANES LLP (F. SULLY/J. ROBSON)

17 ADDRESS : 1500-151 YONGE STREET
CITY : TORONTO PROV : ON POSTAL CODE : M5C 2W7

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 32 OF 39

00 FILE NUMBER : 876826629 EXPIRY DATE : 04OCT 2021 STATUS :
01 CAUTION FILING : PAGE : 01 OF 001 MV SCHEDULE ATTACHED :
REG NUM : 20011004 1802 1531 7998 REG TYP: P PPSA REG PERIOD: 5
02 IND DOB : IND NAME:
03 BUS NAME: BENIX & CO.INC.

OCN :
04 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 2L9
05 IND DOB : IND NAME:
06 BUS NAME: BARNES & CASTLE

OCN :
07 ADDRESS : 98 ORFUS ROAD
CITY : TORONTO PROV: ON POSTAL CODE: M6A 2L9

08 SECURED PARTY/LIEN CLAIMANT :
CANADIAN IMPERIAL BANK OF COMMERCE

09 ADDRESS : 595 BAY STREET, 5TH FLOOR
CITY : TORONTO PROV: ON POSTAL CODE: M5G 2C2
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

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YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

13 THIS IS THE LATE RENEWAL PURSUANT TO SECTION 30(6) OF THE PERSONAL
14 PROPERTY SECURITIES ACT FOR REGISTRATION NUMBER 960412200518253570
15 REFERENCE FILE NUMBER 821031363
16 AGENT: CANADIAN SECURITIES REGISTRATION SYSTEMS
17 ADDRESS : SUITE 180-13571 COMMERCE PARKWAY
CITY : RICHMOND PROV: BC POSTAL CODE: V6V2L1

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 33 OF 39

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
01 OF 001 MV SCHED: 20011023 1820 1531 2155
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON: ADDITIONAL DEBTOR'S NAME HAS BEEN ADDED TO REGISTRATION NUMBER
27 /DESCR: 20011004180215317998 REFERENCE FILE NUMBER 876826629.
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BENIX & CO.

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 2L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS
17 ADDRESS : SUITE 180-13571 COMMERCE PARKWAY
CITY : RICHMOND PROV : BC POSTAL CODE : V6V2L1

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 34 OF 39

FILE NUMBER 876826629
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 01 OF 001 MV SCHED: 20060822 1944 1531 6618
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS
17 ADDRESS : SUITE 180-13571 COMMERCE PARKWAY
CITY : RICHMOND PROV : BC POSTAL CODE : V6V2L1

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 35 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20110805 1946 1531 0623
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO.INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 8 OF 8 ENQUIRY PAGE : 36 OF 39
SEARCH : BD : 11041045 CANADA INC.

FILE NUMBER 876826629
PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20150121 1449 1862 9645
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 2437533 ONTARIO INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 37 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20150129 1600 1862 0265
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121
27 /DESCR: 1449 1862 9645 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT
28 : TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFEEE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CLM)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 38 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20160920 1038 1529 3916
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO.INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 39 OF 39

FILE NUMBER 876826629
PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20181024 1036 1862 4949
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20011004 1802
27 /DESCR: 1531 7998 HAS BEEN AMENDED.
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

OCN:
04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 33 OF 39

FILE NUMBER 876826629
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 01 OF 001 MV SCHED: 20011023 1820 1531 2155

21 REFERENCE FILE NUMBER : 876826629

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: BENIX & CO.INC.

25 OTHER CHANGE:

26 REASON: ADDITIONAL DEBTOR'S NAME HAS BEEN ADDED TO REGISTRATION NUMBER

27 /DESCR: 20011004180215317998 REFERENCE FILE NUMBER 876826629.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: BENIX & CO.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD

CITY: TORONTO

PROV: ON

POSTAL CODE: M6A 2L9

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :

PROV :

POSTAL CODE :

CONS.

MV

DATE OF

NO FIXED

GOODS INVTRY EQUIP ACCTS OTHER

INCL

AMOUNT

MATURITY OR

MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS : SUITE 180-13571 COMMERCE PARKWAY

CITY : RICHMOND

PROV : BC

POSTAL CODE : V6V2L1

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 34 OF 39

FILE NUMBER 876826629
REGISTRATION NUM REG TYPE
01 CAUTION : PAGE TOT 01 OF 001 MV SCHED: 20060822 1944 1531 6618
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS
17 ADDRESS : SUITE 180-13571 COMMERCE PARKWAY
CITY : RICHMOND PROV : BC POSTAL CODE : V6V2L1

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 35 OF 39

FILE NUMBER 876826629
PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20110805 1946 1531 0623
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 36 OF 39

FILE NUMBER 876826629
REGISTRATION NUM REG TYPE
PAGE TOT
01 CAUTION : 001 OF 001 MV SCHED: 20150121 1449 1862 9645
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE: 2437533 ONTARIO INC.

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 37 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20150129 1600 1862 0265
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121
27 /DESCR: 1449 1862 9645 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT
28 : TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CLM)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 38 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20160920 1038 1529 3916
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO.INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 39 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20181024 1036 1862 4949
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20011004 1802
27 /DESCR: 1531 7998 HAS BEEN AMENDED.
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 33 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20011023 1820 1531 2155

21 REFERENCE FILE NUMBER : 876826629

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: BENIX & CO.INC.

25 OTHER CHANGE:

26 REASON: ADDITIONAL DEBTOR'S NAME HAS BEEN ADDED TO REGISTRATION NUMBER

27 /DESCR: 20011004180215317998 REFERENCE FILE NUMBER 876826629.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: BENIX & CO.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD

CITY: TORONTO

PROV: ON

POSTAL CODE: M6A 2L9

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :

PROV :

POSTAL CODE :

CONS.

MV

DATE OF

NO FIXED

GOODS INVTRY EQUIP ACCTS OTHER

INCL

AMOUNT

MATURITY OR

MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS

17 ADDRESS : SUITE 180-13571 COMMERCE PARKWAY

CITY : RICHMOND

PROV : BC

POSTAL CODE : V6V2L1

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 34 OF 39

FILE NUMBER 876826629
REGISTRATION NUM REG TYPE
PAGE TOT
01 CAUTION : 01 OF 001 MV SCHED: 20060822 1944 1531 6618
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO.INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
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02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : CANADIAN SECURITIES REGISTRATION SYSTEMS
17 ADDRESS : SUITE 180-13571 COMMERCE PARKWAY
CITY : RICHMOND PROV : BC POSTAL CODE : V6V2L1

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 35 OF 39

PAGE TOT FILE NUMBER 876826629
REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20110805 1946 1531 0623
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 36 OF 39

FILE NUMBER 876826629
PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20150121 1449 1862 9645
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: E TRANSFER REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO. INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 2437533 ONTARIO INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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15

16 NAME : GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)
17 ADDRESS : #1600, 1 FIRST CDN PLACE, 100 KING STR W
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 37 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20150129 1600 1862 0265
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: 2437533 ONTARIO INC.

25 OTHER CHANGE:
26 REASON: THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121
27 /DESCR: 1449 1862 9645 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT
28 : TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: BOWRING & CO. INC.

04/07 ADDRESS: 98 ORFUS ROAD OCN:
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

10
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16 NAME : GOWLING LAFLEUR HENDERSON LLP (CLM)
17 ADDRESS : 100 KING STREET WEST, SUITE 1600
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 38 OF 39

FILE NUMBER 876826629
PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 01 OF 001 MV SCHED: 20160920 1038 1529 3916
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: B RENEWAL REN YEARS: 5 CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BENIX & CO.INC.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

10
11
12
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14
15

16 NAME : D+H LIMITED PARTNERSHIP
17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
CITY : BURNABY PROV : BC POSTAL CODE : V5G 3S8

FAMILY : 8 OF 8
SEARCH : BD : 11041045 CANADA INC.

ENQUIRY PAGE : 39 OF 39

FILE NUMBER 876826629

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 001 MV SCHED: 20181024 1036 1862 4949
21 REFERENCE FILE NUMBER : 876826629
22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: BOWRING & CO. INC.

25 OTHER CHANGE:
26 REASON: THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20011004 1802
27 /DESCR: 1531 7998 HAS BEEN AMENDED.
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE: 11041045 CANADA INC.

OCN:

04/07 ADDRESS: 98 ORFUS ROAD
CITY: TORONTO PROV: ON POSTAL CODE: M6A 1L9
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

10
11
12
13
14
15

16 NAME : GOWLING WLG (CANADA) LLP (T. GERTNER)
17 ADDRESS : SUITE 1600, 100 KING STREET WEST
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1G5

RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(3401)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

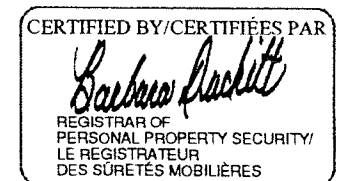
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

ENQUIRY NUMBER 20181026152217.70 CONTAINS 27 PAGE(S), 7 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - TORKIN MANES LLP - JON ROBSON
1500-151 YONGE STREET
TORONTO ON M5C 2W7

CONTINUED... 2



(crt)4 11/2017



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 2
(3402)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
738417114

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 1 20180419 1043 1793 9475 P PPSA 1

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME BOMBAY & CO INC ONTARIO CORPORATION NO.
04 ADDRESS 100 DUFFLAW RD TORONTO ON M6A2W1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS

08 SECURED PARTY / HOLLAND LEASING 1995 LTD
09 LIEN CLAIMANT ADDRESS 6700 RUE SAINT JACQUES MONTREAL QC H4B1V8

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X 28059 X

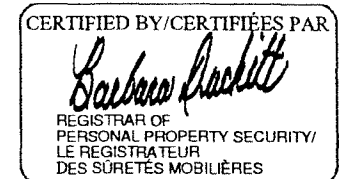
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2013 MERCEDES BENZ GL550 4JGDP7DE2DA106394

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING HOLLAND LEASING 1995 LTD
17 AGENT ADDRESS 6700 RUE SAINT JACQUES MONTREAL QC H4B1V8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3



(en)tt 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 3
(3403)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
717057936

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	1		20160527 1543 1532 9797	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME BOMBAY & CO INC

04 ADDRESS 98 ORFUS RD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT HOLAND LEASING (1995) LTD.

09 ADDRESS 8525 DECARIE BLVD MONTREAL QC H4P 2J2

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO. FIXED MATURITY DATE
	X					X	41775	26MAY2021		

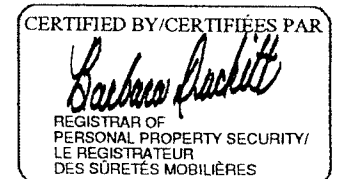
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2016 JEEP WRANGLER SAHARA UNL 1C4BJWEG7GL226642

13 GENERAL THE COMPLETE DESCRIPTION OF THE SERIAL COLLATERAL IS -
14 COLLATERAL 2016 JEEP WRANGLER SAHARA UNLTD S/N 1C4BJWEG7GL226642
15 DESCRIPTION

16 REGISTERING CSRS
17 AGENT ADDRESS 4126 NORLAND AVE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 4



(c)1ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 4
(3404)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
702766069

01 CAUTION FILING PAGE NO. OF TOTAL PAGES MOTOR VEHICLE REGISTRATION SCHEDULE NUMBER REGISTERED UNDER PERIOD
1 001 1 20150106 1439 1590 7236 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2383029 ONTARIO INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / ISAAC BENNET SALES AGENCIES INC.
LIEN CLAIMANT

09 ADDRESS 111 ORFUS ROAD TORONTO ON M6A 1M4

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X X X

11 YEAR MAKE MODEL VIN

12 MOTOR VEHICLE

13 GENERAL

14 COLLATERAL

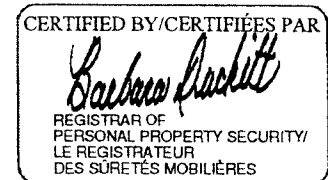
15 DESCRIPTION

16 REGISTERING TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)

17 AGENT ADDRESS 1500 - 151 YONGE STREET TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 5



(cjt 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 5
 (3405)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM ZC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLES PAGES	REGISTRATION SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20150130 1526 1590 8890	
21	RECORD FILE NUMBER	702786069			
	REFERENCED				
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2383029 ONTARIO INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.			
27					
28					
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/		BUSINESS NAME	BOMBAY & CO. INC.		
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08					
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO. FIXED	
10	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO	ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 6

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 6
 (3406)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20181019 1120 1862 4658	
21	RECORD FILE NUMBER	702786069			
	REFERENCE				
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS			
27					
28					
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05/					
03/	DEBTOR/ TRANSFEREE	BUSINESS NAME	11041037 CANADA INC.		
06					
04/07	ADDRESS	800 RENE-LEVESQUE BLVD. WEST, SUITE 2220 MONTREAL			ONTARIO CORPORATION No. PQ H3B 1X9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10					
11	MOTOR VEHICLE GENERAL	YEAR	MAKE	MODEL	V.I.N.
12					
13					
14	COLLATERAL DESCRIPTION				
15					
16	REGISTERING AGENT OR	BORDEN LADNER GERVAIS LLP (O. TARDIF)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	22 ADELAIDE STREET WEST TORONTO ON M5H 4E3		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Puckett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en2ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(3407)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
702794898

01 CAUTION FILING NO. OF PAGES TOTAL MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER REGISTERED UNDER PERIOD
001 1 20150106 1617 1590 7255 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2383029 ONTARIO INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

08 SECURED PARTY / F.B.I. INC.
LIEN CLAIMANT

09 ADDRESS 98 ORFUS ROAD TORONTO ON M6A 1L9

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE AMOUNT DATE OF NO FIXED INCLUDED MATURITY OR MATURITY DATE
X X X X X

11 MOTOR YEAR MAKE MODEL VIN.

12 VEHICLE

13 GENERAL

14 COLLATERAL

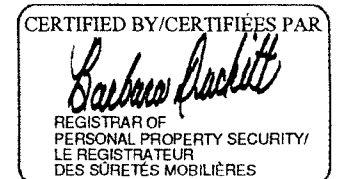
15 DESCRIPTION

16 REGISTERING TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)
AGENT

17 ADDRESS 1500 - 151 YONGE STREET TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 8



(crj1ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 8
(3408)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20150130 1528 1590 8893	
21	RECORD REFERENCED	FILE NUMBER	702794898		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	X	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	CORRECT PERIOD
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2383029	ONTARIO INC.	
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.			
27					
28					
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05/					
03/		BUSINESS NAME	BOMBAY & CO. INC.		
06					
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10					
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.	
12					
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO	ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 9

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 9
 (3409)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20181024 1502 1590 1487	
21	RECORD FILE NUMBER	702794898		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS
		X	A AMENDMENT	
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.	
25	OTHER CHANGE REASON/ DESCRIPTION	AMENDED TO INCLUDE AN ADDITIONAL DEBTOR PURSUANT TO THE FILING OF ARTICLES OF CONTINUANCE ON OCTOBER 12, 2018.		
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	11041037 CANADA INC.	
06				ONTARIO CORPORATION NO.
04/07	ADDRESS	800, RENE-LEVESQUE BLVD. W., SUITE 2220	MONTREAL	QC H3B 1X9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
08		ADDRESS		
09	COLLATERAL CLASSIFICATION	CONSUMER		
10	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER
			MOTOR VEHICLE INCLUDED	DATE OF AMOUNT MATURITY OR NO FIXED MATURITY DATE
11	MOTOR VEHICLE	YEAR	MAKE	MODEL
12	GENERAL			V.I.N.
13	COLLATERAL DESCRIPTION			
14	REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS	TORKIN MANES LLP (F. SULLY/J. ROBSON) 1500-151 YONGE STREET	TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 10

CERTIFIED BY/CERTIFIÉES PAR
Suzanne Deschêta
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(c)21 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 10
 (3410)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 700738803

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	002		20141016 1450 1862 3052	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2383029 ONTARIO INC. ONTARIO CORPORATION NO.
 04 ADDRESS 333 BAY STREET, SUITE # 400 TORONTO ON M5H 2R2

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
 07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT CANADIAN IMPERIAL BANK OF COMMERCE, AS AGENT

09 ADDRESS COMMERCE COURT WEST, 199 BAY STREET, 4TH TORONTO ON M5L 1A2

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
10	X	X	X	X	X		

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)

17 ADDRESS #1600, 1 FIRST CDN PLACE, 100 KING STR W TORONTO ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 11

CERTIFIED BY/CERTIFIÉES PAR
Barbara Aschett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en) 11/2017



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 11
(3411)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
700738803

01 CAUTION FILING PAGE NO. OF PAGES TOTAL SCHEDULE MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER REGISTRATION PERIOD
002 002 20141016 1450 1862 3052

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS FLOOR

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL VIN

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

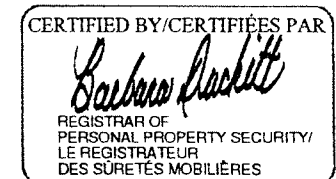
16 REGISTERING

17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 12



(rjfr 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 12
(3412)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	001		2014I230 1452 1862 8361	
21	RECORD FILE NUMBER	700738803			
	REFERENCED				
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
	1	A AMENDMENT		YEARS	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2383029	ONTARIO INC.	
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	TO CHANGE THE ADDRESS OF THE DEBTOR.			
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	2383029	ONTARIO INC.	
06					ONTARIO CORPORATION NO.
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OR	MATURITY DATE
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (KC)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 13

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cr)2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 13
 (3413)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20150129 1601 1862 0268	
21	RECORD FILE NUMBER	700738803			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2383029 ONTARIO INC.		
25	OTHER CHANGE				
26	REASON/	THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20141016			
27	DESCRIPTION	1450 1862 3052 HAS CHANGED ITS NAME TO BOMBAY & CO. INC. PURSUANT TO			
28		ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.			
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFEREE	BUSINESS NAME	BOMBAY & CO. INC.		
06				ONTARIO CORPORATION NO.	
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (CHRISTINE L. MARCHETTI)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 14

CERTIFIED BY/CERTIFIÉES PAR
Sandra Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 14
 (3414)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20181023 1514 1862 4906	
21	RECORD REFERENCED	FILE NUMBER	700738803		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	X	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	CORRECT PERIOD
24	DEBTOR/TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.		
25	OTHER CHANGE				
26	REASON/DESCRIPTION	THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20141016 1450 1862 3052 HAS BEEN AMENDED.			
27					
28					
02/05	DEBTOR/TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/06		BUSINESS NAME	11041037 CANADA INC.		
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08					
09	ADDRESS				
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF MATURITY	NO FIXED MATURITY DATE
11	MOTOR VEHICLE GENERAL	YEAR	MAKE	MODEL	V.I.N.
12					
13					
14	COLLATERAL DESCRIPTION				
15					
16	REGISTERING AGENT OR	GOWLING WLG (CANADA) LLP (T. GERTNER)			
17	SECURED PARTY/LIEN CLAIMANT	ADDRESS	SUITE 1600, 100 KING STREET WEST	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Pochitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en)2ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 15
(3415)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
693252117

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	1		20140120 1404 1590 5064	P PPSA	5

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
-------------	---------------	------------------	---------	---------

BOMBAY & CO. INC.				
-------------------	--	--	--	--

ADDRESS	TORONTO	ONTARIO CORPORATION NO.
98 ORFUS ROAD		ON M6A 1L9

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
-------------	---------------	------------------	---------	---------

--	--	--	--	--

ADDRESS	ONTARIO CORPORATION NO.

ISAAC BENNET SALES AGENCIES INC.				
----------------------------------	--	--	--	--

ADDRESS	TORONTO	ON	M6A 1L9
98 ORFUS ROAD			

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
	X		X	X	X			

MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.
---------------	-----------	-------	--------

--	--	--	--

GENERAL COLLATERAL DESCRIPTION

FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)
--

REGISTERING AGENT	ADDRESS	TORONTO	ON	M5H 2T6
	BAY ADELAIDE CENTRE, BOX 20			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)1ft 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 16
 (3416)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20140624 1516 1590 4920	
21	RECORD FILE NUMBER	693252117			
22	REFERENCED	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT
			X	A AMENDMENT	YEARS PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.		
25	OTHER CHANGE	REASON/ DESCRIPTION	TO AMEND THE ADDRESS OF THE SECURED PARTY		
26					
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFEREE	BUSINESS NAME			
06					ONTARIO CORPORATION NO.
04/07	ADDRESS				
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ISAAC BENNET SALES AGENCIES INC.		
08					
09	ADDRESS	111 ORFUS ROAD	TORONTO	ON	M6A 1M4
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR MATURITY DATE
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	BAY ADELAIDE CENTRE, BOX 20	TORONTO	ON M5H 2T6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17

CERTIFIED BY/CERTIFIÉES PAR
Barbara Pashitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(cjr21 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 17
 (3417)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20150130 1528 1590 8894	
21	RECORD REFERENCED	FILE NUMBER	693252117		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
			E TRANSFER		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.		
25	OTHER CHANGE REASON/ DESCRIPTION				
02/05	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/06		BUSINESS NAME	2383029 ONTARIO INC.		
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08	ADDRESS				
09	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR MATURITY DATE
10	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR VEHICLE GENERAL				
12	DESCRIPTION				
13	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)			
14	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO	ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 18

CERTIFIED BY/CERTIFIÉES PAR
Barbara Paschitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 18
 (3418)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLES SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20150130 1604 1590 8919	
21	RECORD FILE NUMBER	693252117		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT
		X	A AMENDMENT	YEARS PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2383029 ONTARIO INC.	
25	OTHER CHANGE	REASON/ DESCRIPTION		
26		AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.		
27				
28				
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME
05				
03/	TRANSFEREE	BUSINESS NAME	BOMBAY & CO. INC.	
06				
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO. ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
08				
09	ADDRESS			
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF NO FIXED
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT MATURITY OR MATURITY DATE
11	MOTOR VEHICLE GENERAL	YEAR MAKE	MODEL	V.I.N.
12				
13				
14	COLLATERAL DESCRIPTION	REGISTERING AGENT OR		
15		TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)		
16	SECURED PARTY/LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Aschitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(cr)2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 19
 (3419)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001	20181019 1120 1862 4657	
21	RECORD FILE NUMBER	693252117		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS
		X	A AMENDMENT	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.	
25	OTHER CHANGE	REASON/ DESCRIPTION TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS		
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME
03/	TRANSFEE	BUSINESS NAME	11041037 CANADA INC.	
04/07	ADDRESS	800 RENE-LEVESQUE BLVD. WEST, SUITE 2220 MONTREAL		ONTARIO CORPORATION NO. PQ H3B 1X9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
08	ADDRESS			
09	COLLATERAL CLASSIFICATION	CONSUMER		
10	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER
	YEAR	MAKE	MODEL	V.I.N.
11	MOTOR VEHICLE			
12	GENERAL			
13	COLLATERAL DESCRIPTION			
14	REGISTERING AGENT OR	BORDEN LADNER GERVAIS LLP (O. TARDIF)		
15	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	TORONTO	ON M5H 4E3
		22 ADELAIDE STREET WEST		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 20

CERTIFIED BY/CERTIFIÉES PAR
Barbara Prochitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(aj2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 20
 (3420)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
 642281967

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	001		20080125 1150 1862 3566	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2151456 ONTARIO INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT CANADIAN IMPERIAL BANK OF COMMERCE

09 ADDRESS 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
	X	X	X	X	X	X			

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT GOWLING LAFLEUR HENDERSON LLP (LBN)

17 ADDRESS 100 KING STREET WEST, SUITE 1600 TORONTO ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 21

CERTIFIED BY/CERTIFIÉES PAR
Barbara Lockitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(c)11/11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 21
 (3421)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20080213 1523 1862 4848	
21	RECORD REFERENCED	FILE NUMBER	642281967		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2151456 ONTARIO INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	TO AMEND THE DEBTOR'S NAME ON LINE 3 OF REGISTRATION NUMBER 20080125 1150 1862 3566 FROM 2151456 ONTARIO INC. TO BOMBAY & CO. INC. PURSUANT TO ARTICLES OF AMENDMENT DATED FEBRUARY 13, 2008.			
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05/	DEBTOR/ TRANSFEREE	BUSINESS NAME	BOMBAY & CO. INC.		
06					
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF MATURITY	NO FIXED MATURITY DATE	
10	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER INCLUDED
	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR VEHICLE				
12	GENERAL DESCRIPTION				
13	COLLATERAL DESCRIPTION				
14	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (LBN)			
15	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 22

CERTIFIED BY/CERTIFIÉES PAR
Barbara Shackitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(cjr2r 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 22
 (3422)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	
01	01	001		20121120 1452 1530 2479		
21	RECORD REFERENCED	FILE NUMBER	642281967			
22	PAGE AMENDED	NO	SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
			X	B RENEWAL	5	
23	REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.			
25	OTHER CHANGE REASON/ DESCRIPTION					
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/	TRANSFEREE	BUSINESS NAME				
04/07	ADDRESS					ONTARIO CORPORATION NO.
29	ASSIGNOR					
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE					
09	ADDRESS					
	COLLATERAL CLASSIFICATION					
	CONSUMER					
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	DATE OF MATURITY OR NO FIXED MATURITY DATE
10	YEAR	MAKE	MODEL		V.I.N.	
11	MOTOR VEHICLE GENERAL					
12	COLLATERAL DESCRIPTION					
13	REGISTERING AGENT OR					
14	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	D+H LIMITED PARTNERSHIP SUITE 200, 4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 23

CERTIFIED BY/CERTIFIÉES PAR
Barbara Russett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(orj2fr 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 23
 (3423)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20150121 1449 1862 9642	
21	RECORD FILE NUMBER	642281967			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	E TRANSFER		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR BUSINESS NAME	BOMBAY & CO. INC.			
25	OTHER CHANGE REASON/ DESCRIPTION				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05/	DEBTOR/ TRANSFEREE BUSINESS NAME	2383029 ONTARIO INC.			
06				ONTARIO CORPORATION NO.	
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08					
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER		MOTOR VEHICLE	DATE OF MATURITY	NO FIXED MATURITY DATE
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
			INCLUDED	AMOUNT	
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
12	GENERAL				
13	COLLATERAL DESCRIPTION				
14	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)			
15	SECURED PARTY/ LIEN CLAIMANT ADDRESS	#1600, 1 FIRST CDN PLACE, 100 KING STR W TORONTO		ON	M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 24

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Dickitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 24
 (3424)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLES PAGES	REGISTRATION SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20150129 1600 1862 0267	
21	RECORD FILE NUMBER	642281967			
	REFERENCED				
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
22		X	A AMENDMENT	YEARS	PERIOD
	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
23	DEBTOR/ TRANSFEROR	BUSINESS NAME	2383029 ONTARIO INC.		
24					
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121 1449 1862 9642 HAS CHANGED ITS NAME TO BOMBAY & CO. INC. PURSUANT TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.			
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.		
03/					
06				ONTARIO CORPORATION NO.	
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE	
10					
	YEAR MAKE	MODEL	V.I.N.		
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (CLM)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 25

CERTIFIED BY/CERTIFIÉES PAR
Barbara Aschitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(ej)2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 25
 (3425)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE REGISTRATION REGISTERED	MOTOR VEHICLE SCHEDULE NUMBER	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20171030 1432 1530 9273	
21	RECORD FILE NUMBER	642281967			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	B RENEWAL	5	
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.		
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFEREE	BUSINESS NAME			
06					ONTARIO CORPORATION NO.
04/07	ADDRESS				
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OR	MATURITY DATE
10					
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	D+H LIMITED PARTNERSHIP			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 200, 4126 NORLAND AVENUE	BURNABY	BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 26

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Shackitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152217.70

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 26
 (3426)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOMBAY & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20181023 1514 1862 4905	
21	RECORD REFERENCED	FILE NUMBER	642281967		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	X	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOMBAY & CO. INC.		
25	OTHER CHANGE REASON/ DESCRIPTION	THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20080125 1150 1862 3566 HAS BEEN AMENDED.			
02/05	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/06	TRANSFEE	BUSINESS NAME	11041037 CANADA INC.		
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08/09	ADDRESS				
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE
11	MOTOR VEHICLE GENERAL	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE GENERAL				
13	GENERAL				
14	COLLATERAL DESCRIPTION				
15	DESCRIPTION				
16	REGISTERING AGENT OR LIEN CLAIMANT	ADDRESS	GOWLING WLG (CANADA) LLP (T. GERTNER)	TORONTO	ON M5X 1G5
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 1600, 100 KING STREET WEST	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 27

CERTIFIED BY/CERTIFIÉES PAR
Barbara Buckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2fr 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152217.70

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 27
(3427)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOMBAY & CO. INC.
FILE CURRENCY : 25OCT 2018

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

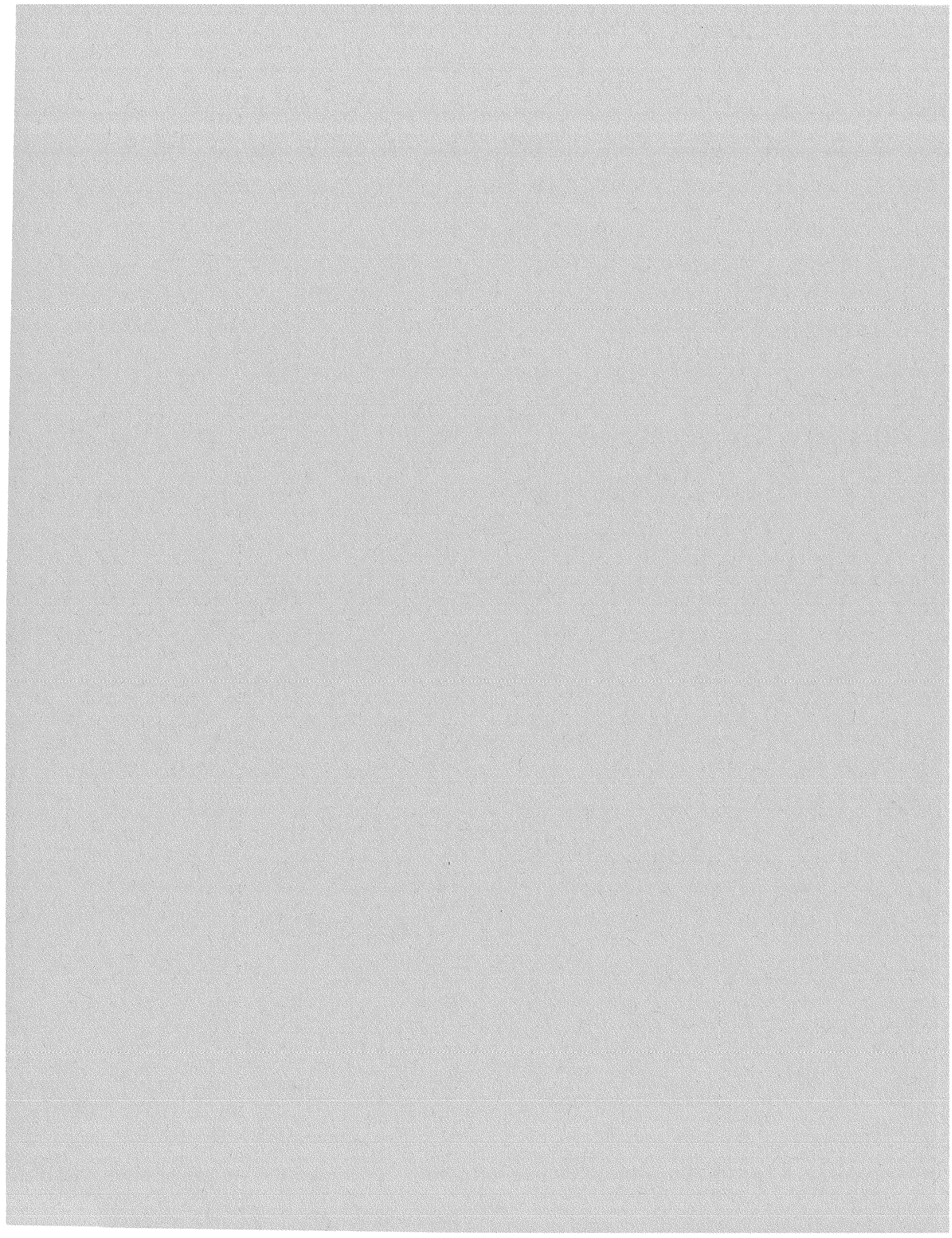
FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
738417114	20180419 1043 1793 9475			
717057936	20160527 1543 1532 9797			
702786069	20150106 1439 1590 7236	20150130 1526 1590 8890	20181019 1120 1862 4658	
702794898	20150106 1617 1590 7255	20150130 1528 1590 8893	20181024 1502 1590 1487	
700738803	20141016 1450 1862 3052	20141230 1452 1862 8361	20150129 1601 1862 0268	20181023 1514 1862 4906
693252117	20140120 1404 1590 5064	20140624 1516 1590 4920	20150130 1528 1590 8894	20150130 1604 1590 8919
	20181019 1120 1862 4657			
642281967	20080125 1150 1862 3566	20080213 1523 1862 4848	20121120 1452 1530 2479	20150121 1449 1862 9642
	20150129 1600 1862 0267	20171030 1432 1530 9273	20181023 1514 1862 4905	

24 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR
Barbara Shackitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crt)4 11/2017





RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(3428)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL, PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

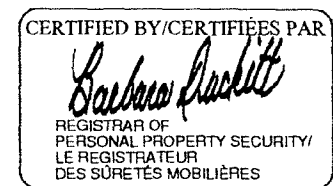
SEARCH CONDUCTED ON : BOWRING & CO. INC.

FILE CURRENCY : 25OCT 2018

ENQUIRY NUMBER 20181026152242.54 CONTAINS 47 PAGE(S), 11 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ONCORP - TORKIN MANES LLP - JON ROBSON
1500-151 YONGE STREET
TORONTO ON M5C 2W7



(crit4 11/2017)

CONTINUED...

2



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 2
(3429)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
733255524

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	1		20171024 1554 1793 2736	P PPSA	1

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME BOWRING & CO INC

04 ADDRESS 100 DUFFLAW RD TORONTO ONTARIO CORPORATION NO. ON M6A2W1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT HOLLAND LEASING 1995 LTD

09 ADDRESS 6700 RUE SAINT JACQUES MONTREAL QC H4B1V8

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
	X			X	X	10000		X

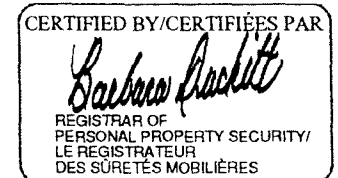
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE 2013 NISSAN MURANO LE JN8AZ1MW5DW308562

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT HOLLAND LEASING 1995 LTD
17 ADDRESS 6700 RUE SAINT JACQUES MONTREAL QC H4B1V8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3



(cj1ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 3
(3430)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
720807552

01 CAUTION FILING NO. OF PAGES TOTAL MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER REGISTERED UNDER PERIOD
001 1 20160921 1200 1793 7540 P PPSA 3

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME BOWRING & CO INC

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT HOLLAND LEASING (1995) LTD

09 ADDRESS 8525 DECARIE BLVD MONT-ROYAL QC H4P2J2

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X 19500 X

11 MOTOR YEAR MAKE MODEL V.I.N.
2013 JEEP WRANGLER UNLTD 1C4HJWEG5DL615141

12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT HOLLAND LEASING (1995) LTD

17 ADDRESS 8525 DECARIE BLVD MONT-ROYAL QC H4P2J2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 4

CERTIFIED BY/CERTIFIÉES PAR
Barbara Beckett
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cij1ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 4
(3431)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
702786051

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	1		20150106 1438 1590 7235	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2437533 ONTARIO INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY / ISAAC BENNET SALES AGENCIES INC.

09 LIEN CLAIMANT ADDRESS 111 ORFUS ROAD TORONTO ON M6A 1M4

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
X	X	X	X	X	X			

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS 1500 - 151 YONGE STREET TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 5

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Aschitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cij1ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 5
 (3432)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CADITION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER
01	001	1		20150130 1526 1590 8891
21	RECORD FILE NUMBER	702786051		
	REFERENCED			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL
			A AMENDMENT	YEARS
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2437533 ONTARIO INC.	
25	OTHER CHANGE			
26	REASON/	AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.		
27	DESCRIPTION			
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/			
03/	TRANSFEREE	BUSINESS NAME	BOWRING & CO. INC.	
06				ONTARIO CORPORATION NO.
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON M6A 1L9
29	ASSIGNOR			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
09	ADDRESS			
	COLLATERAL CLASSIFICATION			
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR MATURITY DATE
10				
11	MOTOR	YEAR	MAKE	MODEL
12	VEHICLE			V.I.N.
13	GENERAL			
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)		
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 6

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 6
 (3433)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20181019 1121 1862 4660	
21	RECORD FILE NUMBER	702786051			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR BUSINESS NAME	BOWRING & CO. INC.			
25	OTHER CHANGE REASON/ DESCRIPTION	TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS			
02/05	DEBTOR/ TRANSFEREE DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/06	DEBTOR/ TRANSFEREE BUSINESS NAME	11041045 CANADA INC.			
04/07	DEBTOR/ TRANSFEREE ADDRESS	800 RENE LEVESQUE BLVD. WEST, SUITE 2220 MONTREAL		ONTARIO CORPORATION NO. PQ	H3B 1X9
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08/09	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE ADDRESS				
10	COLLATERAL CLASSIFICATION CONSUMER	MOTOR VEHICLE	DATE OF MATURITY	NO. FIXED OR MATURITY DATE	
11	MOTOR VEHICLE GENERAL DESCRIPTION	YEAR MAKE MODEL	V.I.N.		
16	REGISTERING AGENT OR SECURED PARTY/LIEN CLAIMANT ADDRESS	BORDEN LADNER GERVAIS LLP (O. TARDIF)	22 ADELAIDE STREET WEST	TORONTO ON	M5H 4E3

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7

CERTIFIED BY/CERTIFIÉES PAR
Suzanne Gaskitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(c)21 11/2017



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 7
(3434)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
702794889

01 CAUTION FILING PAGE NO. OF TOTAL PAGES MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER REGISTERED UNDER REGISTRATION PERIOD
001 1 20150106 1617 1590 7254 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2437533 ONTARIO INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT F.B.I. INC.

09 ADDRESS 98 ORFUS ROAD TORONTO ON M6A 1L9

10 COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
X X X X X

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL COLLATERAL DESCRIPTION

16 REGISTERING AGENT TORKIN MANES LLP (F. SULLEY/S. JANKOWSKI)

17 ADDRESS 1500 - 151 YONGE STREET TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 8

CERTIFIED BY/CERTIFIÉES PAR
Barbara Prochitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crjft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 8
 (3435)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE REGISTRATION REGISTERED UNDER	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20150130 1527 1590 8892	
21	RECORD FILE NUMBER	702794889		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT
		X	A AMENDMENT	YEARS PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2437533	ONTARIO INC.
25	OTHER CHANGE			
26	REASON/ DESCRIPTION	AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.		
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME
03/	TRANSFEEE	BUSINESS NAME	BOWRING & CO. INC.	
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO. ON M6A 1L9
29	ASSIGNOR			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
09	ADDRESS			
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF NO FIXED
		GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED AMOUNT	MATURITY OR MATURITY DATE
11	MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION	YEAR MAKE	MODEL	V.I.N.
12	REGISTERING AGENT OR SECURED PARTY/LIEN CLAIMANT	ADDRESS	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)	
13			1500 - 151 YONGE STREET	TORONTO ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 9

CERTIFIED BY/CERTIFIÉES PAR
Barbara Rachitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 9
 (3436)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20181024 1459 1590 1479	
21	RECORD REFERENCED	FILE NUMBER	702794889		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	X	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	CORRECT PERIOD
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE REASON/ DESCRIPTION	AMENDED TO INCLUDE AN ADDITIONAL DEBTOR PURSUANT TO THE FILING OF ARTICLES OF CONTINUANCE ON OCTOBER 12, 2018.			
02/05	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/06	TRANSFEREE	BUSINESS NAME	11041045 CANADA INC.		
04/07	ADDRESS	800, RENE-LEVESQUE BLVD. W., SUITE 2220 MONTREAL			ONTARIO CORPORATION NO. QC H3B 1X9
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS			
08/09	COLLATERAL CLASSIFICATION	CONSUMER MOTOR VEHICLE			
10	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	DATE OF MATURITY OR NO FIXED MATURITY DATE
11	MOTOR VEHICLE GENERAL DESCRIPTION	YEAR	MAKE	MODEL	V.I.N.
16	REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS	TORKIN MANES LLP (F. SULLY/J. ROBSON) 1500-151 YONGE STREET TORONTO ON M5C 2W7		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 10

CERTIFIED BY/CERTIFIÉES PAR
Barbara Pickett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(rj2f 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 10
(3437)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
700738794

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	002		20141016 1450 1862 3051	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME 2437533 ONTARIO INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT CANADIAN IMPERIAL BANK OF COMMERCE, AS AGENT

09 ADDRESS COMMERCE COURT WEST, 199 BAY STREET, 4TH TORONTO ON M5L 1A2

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
X	X	X	X	X	X			

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

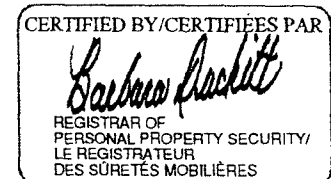
15 DESCRIPTION

16 REGISTERING AGENT GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)

17 ADDRESS #1600, 1 FIRST CDN PLACE, 100 KING STR W TORONTO ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 11



(cj1fr 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 11
(3438)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
700738794

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 002 20141016 1450 1862 3051

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS FLOOR

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR
VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

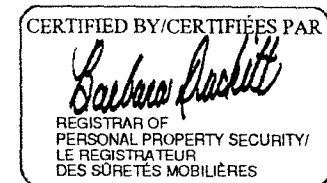
16 REGISTERING

17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 12



(c)11t 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 12
 (3439)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLES SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20150129 1600 1862 0266	
21	RECORD REFERENCED	FILE NUMBER	700738794		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2437533 ONTARIO INC.		
25	OTHER CHANGE	REASON/ DESCRIPTION	THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20141016 1450 1862 3051 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.		
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	BOWRING & CO. INC.		
06	04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO. ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08	09	ADDRESS			
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF MATURITY	NO FIXED MATURITY DATE
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
12	GENERAL				
13	COLLATERAL				
14	DESCRIPTION				
15	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (CHRISTINE L. MARCHETTI)			
16	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 13

CERTIFIED BY/CERTIFIÉES PAR
Suzanne Prochitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(c)21 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 13
 (3440)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 7C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001	20181023 1514 1862 4907	
21	RECORD REFERENCED	FILE NUMBER	700738794	
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS
		X	A AMENDMENT	
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.	
25	OTHER CHANGE			
26	REASON/ DESCRIPTION	THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20141016 1450 1862 3051 HAS BEEN AMENDED.		
28				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	11041045 CANADA INC.	
06				ONTARIO CORPORATION NO.
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
08				
09	ADDRESS			
	COLLATERAL CLASSIFICATION			
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR MATURITY DATE
10				
11	MOTOR VEHICLE GENERAL	YEAR MAKE	MODEL	V.I.N.
12				
13				
14	COLLATERAL DESCRIPTION			
15				
16	REGISTERING AGENT OR	GOWLING WLG (CANADA) LLP (T. GERTNER)		
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 1600, 100 KING STREET WEST	TORONTO ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 14

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 14
(3441)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
693252126

01 CAUTION FILING NO. OF PAGES TOTAL MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER REGISTERED UNDER PERIOD
001 1 20140120 1405 1590 5065 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME BOWRING & CO. INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / ISAC BENNET SALES AGENCIES INC.
LIEN CLAIMANT

09 ADDRESS 98 ORFUS ROAD TORONTO ON M6A 1L9

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
X X X X X

11 MOTOR YEAR MAKE MODEL VIN

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)
AGENT

17 ADDRESS BAY ADELAIDE CENTRE, BOX 20 TORONTO ON M5H 2T6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15

CERTIFIED BY/CERTIFIÉES PAR
Sandra Aschitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c91fr 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 15
 (3442)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	1		20140624 1516 1590 4921	

RECORD REFERENCED	FILE NUMBER	693252126	RENEWAL YEARS	CORRECT PERIOD
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	
		X	A AMENDMENT	

REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
23			
24	BOWRING & CO. INC.		

25 OTHER CHANGE
 26 REASON/ TO AMEND THE ADDRESS OF THE SECURED PARTY
 27 DESCRIPTION
 28

DEBTOR/ TRANSFEROR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/				
05				
03/				
06				

04/07 ADDRESS ONTARIO CORPORATION NO.

29 ASSIGNOR
 08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
 09 ADDRESS 111 ORFUS ROAD TORONTO ON M6A 1M4

COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
GOODS	INVENTORY	EQUIPMENT	AMOUNT	MATURITY OR
	ACCOUNTS	OTHER	INCLUDED	MATURITY DATE

YEAR	MAKE	MODEL	V.L.N.
11			
12			
13			
14			
15			

16 REGISTERING AGENT OR FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)
 17 SECURED PARTY/ LIEN CLAIMANT ADDRESS BAY ADELAIDE CENTRE, BOX 20 TORONTO ON M5H 2T6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16

CERTIFIED BY/CERTIFIÉES PAR
Barbara Beckett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(rj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 16
 (3443)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM ZC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20150130 1529 1590 8895	
21	RECORD FILE NUMBER	693252126			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
			E TRANSFER		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE REASON/ DESCRIPTION				
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/		BUSINESS NAME	2437533 ONTARIO INC.		
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08	ADDRESS				
09	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO. FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR VEHICLE GENERAL				
12	COLLATERAL DESCRIPTION				
13	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)			
14	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO	ON MSC 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17

CERTIFIED BY/CERTIFIÉES PAR
Barbara Pickett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en) 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 17
 (3444)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLES SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20150130 1603 1590 8917	
21	RECORD REFERENCED	FILE NUMBER	693252126		
22		PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS
			X		CORRECT PERIOD
23	REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2437533 ONTARIO INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.			
02/05	DEBTOR/ TRANSFEROR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/06	TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
04/07		ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO. ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08		ADDRESS			
09		COLLATERAL CLASSIFICATION			
		CONSUMER	MOTOR VEHICLE	DATE OF	NO. FIXED
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10		YEAR	MAKE	MODEL	V.I.N.
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO	ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 18

CERTIFIED BY/CERTIFIÉES PAR
Barbara Archibutt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 18
 (3445)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLES SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20181019 1120 1862 4659	
21	RECORD FILE NUMBER	693252126			
22	REFERENCED	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT
			X	A AMENDMENT	YEARS PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE	TO REFLECT A CHANGE IN THE DEBTOR'S NAME AND ADDRESS			
26	REASON/ DESCRIPTION				
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/		BUSINESS NAME	11041045 CANADA INC.		
04/07	ADDRESS	800 RENE-LEVESQUE BLVD. WEST, SUITE 2220 MONTREAL			ONTARIO CORPORATION NO. PQ H3B 1X9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08		ADDRESS			
09	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE		DATE OF	NO FIXED
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
			INCLUDED	AMOUNT	MATURITY OR MATURITY DATE
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
12	GENERAL				
13	COLLATERAL DESCRIPTION				
14	REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS	BORDEN LADNER GERVAIS LLP (O. TARDIF) 22 ADELAIDE STREET WEST TORONTO ON M5H 4E3		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19

CERTIFIED BY/CERTIFIÉES PAR
Barbara Aschitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 19
 (3446)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 693252144

CAUTION FILING	PAGE NO. OF PAGES	TOTAL	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	1		20140120 1405 1590 5066	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME BOWRING & CO. INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT F.B.I. INC.

09 ADDRESS 98 ORFUS ROAD TORONTO ON M6A 1L9

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
	X		X	X	X			X

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT FASKEN MARTINEAU DUMOULIN LLP (SDR) (LR)

17 ADDRESS BAY ADELAIDE CENTRE, BOX 20 TORONTO ON M5H 2T6

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 20

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj1t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 20
 (3447)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	1		20150130 1529 1590 8896	
21	RECORD	FILE NUMBER	693252144		
	REFERENCED				
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
			E TRANSFER	YEARS	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION				
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	2437533 ONTARIO INC.		
06					
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08					
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	MATURITY OR MATURITY DATE
10					
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 - 151 YONGE STREET	TORONTO	ON M5C 2W7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 21

CERTIFIED BY/CERTIFIÉES PAR
Barbara Baskitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRA TEUR
 DES SÛRETÉS MOBILIÈRES

(cj)2ft 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 21
 (3448)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20150130 1603 1590 8918	
21	RECORD FILE NUMBER	693252144			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR BUSINESS NAME	2437533 ONTARIO INC.			
25	OTHER CHANGE REASON/ DESCRIPTION	AMENDED TO REFLECT THE NAME CHANGE OF THE DEBTOR.			
02/	DEBTOR/ TRANSFEROR DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/	DEBTOR/ TRANSFEROR BUSINESS NAME	BOWRING & CO. INC.			
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08	ADDRESS				
09	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO. FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR VEHICLE GENERAL DESCRIPTION				
12	REGISTERING AGENT OR SECURED PARTY/LIEN CLAIMANT ADDRESS	TORKIN MANES LLP (F. SULLY/S. JANKOWSKI)	TORONTO	ON	M5C 2W7
13	1500 - 151 YONGE STREET				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 22

CERTIFIED BY/CERTIFIÉES PAR
Barbara Shackitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
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CERTIFICATE

REPORT : PSSR060
PAGE : 22
(3449)

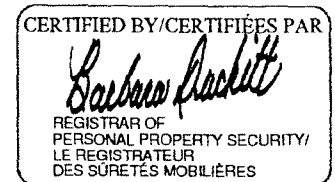
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	1		20181024 1502 1590 1486	
21	RECORD REFERENCED	FILE NUMBER	693252144		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
			A AMENDMENT	YEARS	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	AMENDED TO INCLUDE AN ADDITIONAL DEBTOR PURSUANT TO THE FILING OF ARTICLES OF CONTINUANCE ON OCTOBER 12, 2018.			
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	11041045 CANADA INC.		
06					ONTARIO CORPORATION NO.
04/07	ADDRESS	800, RENE-LEVESQUE BLVD. W., SUITE 2220 MONTREAL			QC H3B 1X9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
10		INCLUDED	AMOUNT	MATURITY	OR MATURITY DATE
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	TORKIN MANES LLP (F. SULLY/J. ROBSON)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	1500 151 YONGE STREET TORONTO ON M5C 2W7		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 23



(crj2R 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 23
 (3450)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 683086383

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	01	001		20121123 1451 1530 3868	P PPSA	4

02 DEBTOR NAME
 03 BUSINESS NAME : BENIX & CO. INC.
 04 ADDRESS : 98 ORFUS RD TORONTO ONTARIO CORPORATION NO. : M6A 1L9

05 DEBTOR NAME
 06 BUSINESS NAME
 07 ADDRESS
 ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT : HOLLAND LEASING (1995) LTD.
 09 ADDRESS : 8525 DECARIE BLVD MONTREAL QC H4P 2J2

10 COLLATERAL CLASSIFICATION
 CONSUMER :
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED : X 79000
 DATE OF MATURITY OR MATURITY DATE : Z1NOV2016

11 MOTOR VEHICLE : YEAR MAKE : 2013 LANDROVER
 12 MODEL : RANGE ROVER
 V.I.N. : SALSF2D45DA771689

13 GENERAL
 14 COLLATERAL
 15 DESCRIPTION

16 REGISTERING AGENT : CANADIAN SECURITIES REGISTRATION SYSTEMS
 17 ADDRESS : 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 24

CERTIFIED BY/CERTIFIÉES PAR
Barbara Aschitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(c)11h 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 24
 (3451)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL	MOTOR VEHICLES	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	01	001		20161006 1004 1462 0543	
21	RECORD FILE NUMBER	683086383			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
			E TRANSFER	YEARS	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR BUSINESS NAME	BENIX & CO INC			
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05/	DEBTOR/				
03/	TRANSFeree BUSINESS NAME	BOWRING & CO INC			
06					
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OR	MATURITY DATE	
10					
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	HOLAND LEASING 1995 LTD			
17	SECURED PARTY/ LIEN CLAIMANT ADDRESS	8525 DECARIE BLVD	MONTREAL	QC	H4P2J2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 25

CERTIFIED BY/CERTIFIÉES PAR
Barbara Pickett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(cr)2h 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 25
 (3452)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 7C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20151011 1427 1793	8107
21	RECORD REFERENCED	FILE NUMBER	683086383		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
			B RENEWAL	1	
23	REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO INC		
25	OTHER CHANGE REASON/ DESCRIPTION				
02/05	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/06	TRANSFEREE	BUSINESS NAME			
04/07	ADDRESS				ONTARIO CORPORATION NO.
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08	ADDRESS				
09	COLLATERAL CLASSIFICATION				
10	CONSUMER		MOTOR VEHICLE	DATE OF	NO. FIXED
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
			INCLUDED	AMOUNT	MATURITY OR
					MATURITY DATE
11	MOTOR VEHICLE GENERAL		YEAR	MAKE	MODEL
12					V.I.N.
13	GENERAL				
14	COLLATERAL DESCRIPTION				
15	DESCRIPTION				
16	REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS	HOLAND LEASING 1995 LTD	8525 DECARIE BLVD	MONTREAL QC H4P2J2

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 26

CERTIFIED BY/CERTIFIÉES PAR
Barbara Prescott
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en)21 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 26
 (3453)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLES PAGES	REGISTRATION SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20171024 1553 1793 2734	
21	RECORD REFERENCED	FILE NUMBER	683086383		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED B RENEWAL	RENEWAL YEARS 1	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO INC		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION				
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME			
03/					
06					ONTARIO CORPORATION NO.
04/07	ADDRESS				
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER		MOTOR VEHICLE	DATE OF	NO FIXED
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
			INCLUDED	AMOUNT	MATURITY OR
					MATURITY DATE
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
12	GENERAL				
13	COLLATERAL DESCRIPTION				
14	REGISTERING AGENT OR	HOLAND LEASING 1995 LTD			
15	SECURED PARTY/LIEN CLAIMANT	ADDRESS	6700 RUE SAINT JACQUES	MONTREAL	QC H4B1V8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 27

CERTIFIED BY/CERTIFIÉES PAR
Barbara Shackitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRA TEUR
 DES SÛRETÉS MOBILIÈRES

(en)21 11/2017



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 27
(3454)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
627782787

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	1		20060808 1547 1590 0301	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME BOWRING & CO. INC. ONTARIO CORPORATION NO.
04 ADDRESS 98 ORFUS ROAD TORONTO ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.
07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT CANADIAN IMPERIAL BANK OF COMMERCE
09 ADDRESS 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2

10 COLLATERAL CLASSIFICATION
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
X X X X X

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT GOODMAN AND CARR LLP (ATTENTION - JAMES HOFFNER - 0601691)
17 ADDRESS 200 KING STREET WEST, SUITE 2300 TORONTO ON M5H 3W5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 28

CERTIFIED BY/CERTIFIÉES PAR
Barbara Shackitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crj1ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
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PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 28
 (3455)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20110615 1051 1529 2256	
21 RECORD REFERENCED	FILE NUMBER	627782787			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED B RENEWAL	RENEWAL YEARS	CORRECT PERIOD
		X		5	
23 REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME	
24 DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. LTD			
25 OTHER CHANGE REASON/ DESCRIPTION					
02/ 05 DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/ 06 TRANSFEREE	BUSINESS NAME				ONTARIO CORPORATION NO.
04/07	ADDRESS				
29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE					
08 09	ADDRESS				
10 COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	
11 12 13 14 15	MOTOR VEHICLE GENERAL DESCRIPTION	YEAR MAKE	MODEL	V.I.N.	
16 17	REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	ADDRESS	D+H LIMITED PARTNERSHIP SUITE 200, 4126 NORLAND AVENUE	BURNABY BC	V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 29

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Sackitt
 REGISTRAR OF PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES

(en)2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 29
 (3456)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	001		20150121 1449 1862 9644	
21	RECORD FILE NUMBER	627782787			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
		X	E TRANSFER	YEARS	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	2437533 ONTARIO INC.		
06					ONTARIO CORPORATION NO.
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08					
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE		DATE OF	NO FIXED
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED
				AMOUNT	MATURITY OR MATURITY DATE
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	#1600, 1 FIRST CDN PLACE, 100 KING STR W TORONTO		ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 30

CERTIFIED BY/CERTIFIÉES PAR
Barbara Rachitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en2fr 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 30
 (3457)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20150129 1600 1862 0264	
21	RECORD FILE NUMBER	627782787			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	A AMENDMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2437533 ONTARIO INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121 1449 1862 9644 HAS CHANGED IT'S NAME TO BOWRING & CO. INC. PURSUANT TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.			
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	BOWRING & CO. INC.		
06				ONTARIO CORPORATION NO.	
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08		ADDRESS			
09	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO. FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (CLM)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO	ON MSX 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 31

CERTIFIED BY/CERTIFIÉES PAR
Barbara Pickett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 31
 (3458)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	SCHEDULE	NUMBER	UNDER
01	01	001	20160526 1441 1530 3065	
21	RECORD FILE NUMBER	627782787		
	REFERENCED			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL
		X	B RENEWAL	5
				CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.	
25	OTHER CHANGE			
26	REASON/			
27	DESCRIPTION			
28				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05/	DEBTOR/			
03/	TRANSFEEE	BUSINESS NAME		
06				ONTARIO CORPORATION NO.
04/07	ADDRESS			
29	ASSIGNOR			
	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08				
09	ADDRESS			
	COLLATERAL CLASSIFICATION			
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR MATURITY DATE
10				
11	MOTOR	YEAR MAKE	MODEL	V.I.N.
12	VEHICLE			
13	GENERAL			
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT OR	D+H LIMITED PARTNERSHIP		
17	SECURED PARTY/	ADDRESS	SUITE 200, 4126 NORLAND AVENUE	BURNABY BC V5G 3S8
	LIEN CLAIMANT			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 32

CERTIFIED BY/CERTIFIÉES PAR
Barbara Paschke
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(en2h 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 32
 (3459)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED ORDER
01	001	001		20181023 1514 1862 4908	
21 RECORD REFERENCED	FILE NUMBER	627782787			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
			X		
23 REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME		
24 DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.			
25 OTHER CHANGE	REASON/ DESCRIPTION	THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20060808 1547 1590 0301 HAS BEEN AMENDED.			
02/ 05 DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/ 06 TRANSFEREE	BUSINESS NAME	11041045 CANADA INC.			
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29 ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08	ADDRESS				
09	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED
10	YEAR	MAKE	MODEL	V.I.N.	AMOUNT MATURITY OR MATURITY DATE
11 MOTOR VEHICLE	GENERAL	COLLATERAL	DESCRIPTION	REGISTERS AGENT OR	
12	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	GOWLING WLG (CANADA) LLP (T. GERTNER)	TORONTO	ON M5X 1G5
13			SUITE 1600, 100 KING STREET WEST		

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 33

CERTIFIED BY/CERTIFIÉES PAR
Barbara Aschitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(cr21 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 33
(3460)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
527782805

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	1		20060808 1548 1590 0302	P PPSA	5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME BENIX & CO. INC.

04 ADDRESS 98 ORFUS ROAD TORONTO ONTARIO CORPORATION NO. ON M6A 1L9

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / CANADIAN IMPERIAL BANK OF COMMERCE

09 LIEN CLAIMANT ADDRESS 595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2

COLLATERAL CLASSIFICATION

CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED				
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MATURITY	OR	MATURITY DATE
10	X	X	X	X	X			

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

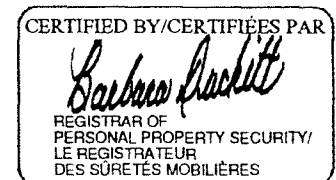
15 DESCRIPTION

16 REGISTERING AGENT GOODMAN AND CARR LLP (ATTENTION - JAMES HOPFNER - 0601691)

17 ADDRESS 200 KING STREET WEST, SUITE 2300 TORONTO ON M5H 3W5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 34



(c)11 11/2017



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 34
 (3461)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 7C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20110615 1051 1529 2257	
21	RECORD FILE NUMBER	627782805			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	B RENEWAL	5	
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR BUSINESS NAME	BENIX & CO. INC.			
25	OTHER CHANGE REASON/ DESCRIPTION				
02/	DEBTOR/ TRANSFEREE DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/	TRANSFEREE BUSINESS NAME				
04/07	ADDRESS				ONTARIO CORPORATION NO.
29	ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08	ADDRESS				
09	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE	
10	YEAR MAKE	MODEL	V.I.N.		
11	MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION				
16	REGISTERING AGENT OR SECURED PARTY/LIEN CLAIMANT	D+H LIMITED PARTNERSHIP SUITE 200, 4126 NORLAND AVENUE	BURNABY BC	V5G 3S8	

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 35

CERTIFIED BY/CERTIFIÉES PAR
Barbara Aschitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en)2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 35
 (3462)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 7C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01		001		20150121 1449 1862 9643	
21	RECORD REFERENCED	FILE NUMBER	627782805		
22		PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS
			X	E TRANSFER	
23	REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BENIX & CO. INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION				
27					
28					
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05/					
03/		BUSINESS NAME	2437533 ONTARIO INC.		
06					ONTARIO CORPORATION NO.
04/07	ADDRESS	98 ORFUS ROAD	TORONTO		ON M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER		MOTOR VEHICLE	DATE OF	NO FIXED
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
			INCLUDED	AMOUNT	MATURITY OR
					MATURITY DATE
11	MOTOR VEHICLE GENERAL		YEAR	MAKE	MODEL
12					V.I.N.
13					
14	COLLATERAL DESCRIPTION				
15					
16	REGISTERING AGENT OR		GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)		
17	SECURED PARTY/LIEN CLAIMANT	ADDRESS	#1600, 1 FIRST CDN PLACE, 100 KING STR W TORONTO	ON	M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 36

CERTIFIED BY/CERTIFIÉES PAR
Barbara Beckett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2r: 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 36
 (3463)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
PELING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	001		20150129 1600 1862 0263	
21	RECORD FILE NUMBER	627782805			
	REFERENCED				
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
		X	A AMENDMENT	YEARS	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2437533 ONTARIO INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121 1449 1862 9643 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.			
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	BOWRING & CO. INC.		
06					ONTARIO CORPORATION NO.
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	MATURITY OR MATURITY DATE
10					
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (CLM)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 37

CERTIFIED BY/CERTIFIÉES PAR
Barbara Prescott
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en2ft 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 37
(3464)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

FORM ZC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20160526 1441 1530 3066	
21 RECORD REFERENCED	FILE NUMBER	627782805			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
		X	B RENEWAL	5	
23 REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME	
24 DEBTOR/ TRANSFEROR	BUSINESS NAME	BENIX & CO. INC.			
25 OTHER CHANGE					
26 REASON/					
27 DESCRIPTION					
28					
02/ DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/ TRANSFEREE	BUSINESS NAME				
06					ONTARIO CORPORATION NO.
04/07	ADDRESS				
29 ASSIGNOR					
08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE					
09	ADDRESS				
10 COLLATERAL CLASSIFICATION					
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
11 MOTOR	YEAR	MAKE	MODEL	V.I.N.	
12 VEHICLE					
13 GENERAL					
14 COLLATERAL					
15 DESCRIPTION					
16 REGISTERING AGENT OR		D+H LIMITED PARTNERSHIP			
17 SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 200, 4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 38

CERTIFIED BY/CERTIFIÉES PAR
Barbara Aschitt
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(cr2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 38
 (3465)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM ZC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20181024 1036 1862 4948	
21	RECORD REFERENCED	FILE NUMBER	627782805		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	X	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE				
26	REASON/ DESCRIPTION	THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20060808 1548 1590 0302 HAS BEEN AMENDED.			
27					
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	11041045 CANADA INC.		
06				ONTARIO CORPORATION NO.	
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON	M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08		ADDRESS			
09		COLLATERAL CLASSIFICATION			
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
10	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.	
12	GENERAL				
13	COLLATERAL DESCRIPTION				
14	REGISTERING AGENT OR	GOWLING WLG (CANADA) LLP (T. GERTNER)			
15	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 1600, 100 KING STREET WEST	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 39

CERTIFIED BY/CERTIFIÉES PAR
Sarah Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2r 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 39
 (3466)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 876826629

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	01	001		20011004 1802 1531 7998	P PPSA	5

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.
03		BENIX & CO. INC.			
04		98 ORFUS ROAD		TORONTO	ON M6A 2L9

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.
06		BARNES & CASTLE			
07		98 ORFUS ROAD		TORONTO	ON M6A 2L9

SECURED PARTY / LIEN CLAIMANT	ADDRESS	TORONTO	ON	M5G 2C2
08	CANADIAN IMPERIAL BANK OF COMMERCE			
09	595 BAY STREET, 5TH FLOOR	TORONTO	ON	M5G 2C2

COLLATERAL CLASSIFICATION					
CONSUMER	MOTOR VEHICLE	AMOUNT	DATE OF	NO FIXED	
GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED
10	X	X	X	X	

MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.
11			
12			

13 GENERAL COLLATERAL DESCRIPTION
 14 THIS IS THE LATE RENEWAL PURSUANT TO SECTION 30(6) OF THE PERSONAL
 15 PROPERTY SECURITIES ACT FOR REGISTRATION NUMBER 960412200518253570
 REFERENCE FILE NUMBER 821031363

REGISTERING AGENT	ADDRESS	RICHMOND	BC	V6V2L1
16	CANADIAN SECURITIES REGISTRATION SYSTEMS			
17	SUITE 180-13571 COMMERCE PARKWAY	RICHMOND	BC	V6V2L1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 40

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(cj1ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 40
 (3467)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLES PAGES	REGISTRATION SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20011023 1820 1531 2155	
21	RECORD FILE NUMBER	876826629			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
		X			
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BENIX & CO. INC.		
25	OTHER CHANGE				
26	REASON/	ADDITIONAL DEBTOR'S NAME HAS BEEN ADDED TO REGISTRATION NUMBER			
27	DESCRIPTION	20011004180215317998 REFERENCE FILE NUMBER 876826629.			
28					
02/	DEBTOR/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	TRANSFEREE	BUSINESS NAME	BENIX & CO.		
06					
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 2L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
08					
09	ADDRESS				
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
		GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	AMOUNT	MATURITY OR MATURITY DATE
		INCLUDED			
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	CANADIAN SECURITIES REGISTRATION SYSTEMS			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 180-13571 COMMERCE PARKWAY	RICHMOND	BC V6V2L1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 41

CERTIFIED BY/CERTIFIÉES PAR
Barbara Shackitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2h 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 41
 (3468)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLES PAGES	REGISTRATION SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001		20060822 1944 1531 6618	
21	RECORD FILE NUMBER	876826629			
	REFERENCED				
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
22		X	B RENEWAL	5	
		FIRST GIVEN NAME	INITIAL	SURNAME	
23	REFERENCE				
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			
		BENIX & CO. INC.			
25	OTHER CHANGE REASON/ DESCRIPTION				
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05					
03/		BUSINESS NAME			
06					ONTARIO CORPORATION NO.
04/07		ADDRESS			
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09		ADDRESS			
	COLLATERAL CLASSIFICATION				
	CONSUMER		MOTOR VEHICLE	DATE OF	NO. FIXED
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10					
	YEAR	MAKE	MODEL	V.I.N.	
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR		CANADIAN SECURITIES REGISTRATION SYSTEMS		
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 180-13571 COMMERCE PARKWAY	RICHMOND	BC V6V2L1

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 42

CERTIFIED BY/CERTIFIÉES PAR
Barbara Shackitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 42
 (3469)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	01	001		20110805 1946 1531 0623	
21	RECORD FILE NUMBER	876826629			
	REFERENCED				
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
		X	B RENEWAL	5	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BENIX & CO. INC.		
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSPEREE	BUSINESS NAME			
06					ONTARIO CORPORATION NO.
04/07	ADDRESS				
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OR	MATURITY DATE
10					
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	D+H LIMITED PARTNERSHIP			
17	SECURED PARTY/	ADDRESS	SUITE 200, 4126 NORLAND AVENUE	BURNABY	BC V5G 3S8
	LIEN CLAIMANT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 43

CERTIFIED BY/CERTIFIÉES PAR
Barbara Beckett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crj2it 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 43
 (3470)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001		20150121 1449 1862 9645	
21	RECORD REFERENCED	FILE NUMBER	876826629		
22	PAGE AMENDED	NO	SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS
			X	E TRANSFER	CORRECT PERIOD
23	REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BENIX & CO. INC.		
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DEBTOR/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	TRANSFEREE	BUSINESS NAME	2437533 ONTARIO INC.		
06					ONTARIO CORPORATION NO.
04/07	ADDRESS	98 ORFUS ROAD		TORONTO	ON M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED
	GOODS	INVENTORY	EQUIPMENT	AMOUNT	MATURITY OR MATURITY DATE
11	MOTOR VEHICLE GENERAL	YEAR	MAKE	MODEL	V.I.N.
12					
13					
14	COLLATERAL DESCRIPTION				
15					
16	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (KELBY CARTER)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	#1600, 1 FIRST CDN PLACE, 100 KING STR W	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 44

CERTIFIED BY/CERTIFIÉES PAR
Sabrina Beckett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(en)2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 44
 (3471)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	001	20150129 1600 1862 0265	
21	RECORD FILE NUMBER	876826629		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	2437533 ONTARIO INC.	
25	OTHER CHANGE	REASON/ DESCRIPTION		
26		THE DEBTOR ON LINE 03 OF PAGE 001 OF REGISTRATION NUMBER 20150121		
27		1449 1862 9645 HAS CHANGED ITS NAME TO BOWRING & CO. INC. PURSUANT		
28		TO ARTICLES OF AMENDMENT DATED JANUARY 22, 2015.		
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/ TRANSFEREE	BUSINESS NAME	BOWRING & CO. INC.	
06			ONTARIO CORPORATION NO.	
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ON M6A 1L9
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
08		ADDRESS		
09	COLLATERAL CLASSIFICATION	CONSUMER		
10	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER
11	MOTOR VEHICLE	YEAR	MAKE	MODEL
12	GENERAL			V.I.N.
13	COLLATERAL			
14	DESCRIPTION			
15	REGISTERING AGENT OR	GOWLING LAFLEUR HENDERSON LLP (CLM)		
16	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	100 KING STREET WEST, SUITE 1600	TORONTO ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 45

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(crj2t 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 45
 (3472)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER			
01	01	001		20160920 1038 1529 3916				
21	RECORD FILE NUMBER	876826629						
22	REFERENCED	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD		
			X	B RENEWAL	5			
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME				
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BENIX & CO. INC.					
25	OTHER CHANGE REASON/ DESCRIPTION							
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME				
05	DEBTOR/ TRANSFEREE	BUSINESS NAME						
06						ONTARIO CORPORATION NO.		
04/07	ADDRESS							
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE						
08		ADDRESS						
09	COLLATERAL CLASSIFICATION	CONSUMER						
10		GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	DATE OF MATURITY OR	NO FIXED MATURITY DATE
11	MOTOR VEHICLE GENERAL	YEAR	MAKE	MODEL	V.I.N.			
12	VEHICLE DESCRIPTION							
13	GENERAL							
14	COLLATERAL DESCRIPTION							
15	REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT	D+H LIMITED PARTNERSHIP						
16	ADDRESS	SUITE 200, 4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 46

CERTIFIED BY/CERTIFIÉES PAR
Barbara Beckett
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTRATEUR
 DES SÛRETÉS MOBILIÈRES

(crlj2ft 11/2017)



RUN NUMBER : 299
 RUN DATE : 2018/10/26
 ID : 20181026152242.54

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PSSR060
 PAGE : 46
 (3473)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : BOWRING & CO. INC.
 FILE CURRENCY : 25OCT 2018

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	001		20181024 1036 1862 4949	
21	RECORD FILE NUMBER	876826629			
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL	CORRECT
			A AMENDMENT	YEARS	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	BOWRING & CO. INC.		
25	OTHER CHANGE				
26	REASON/	THE NAME OF THE DEBTOR ON LINE 03 OF REGISTRATION NO. 20011004 1802			
27	DESCRIPTION	1531 7998 HAS BEEN AMENDED.			
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFeree	BUSINESS NAME	11041045 CANADA INC.		
06					
04/07	ADDRESS	98 ORFUS ROAD	TORONTO	ONTARIO CORPORATION NO.	ON M6A 1L9
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
	COLLATERAL CLASSIFICATION				
	CONSUMER	MOTOR VEHICLE	DATE OF	NO FIXED	
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT MATURITY OR	MATURITY DATE
10					
11	MOTOR	YEAR MAKE	MODEL	V.I.N.	
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR	GOWLING WLG (CANADA) LLP (T. GERTNER)			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	SUITE 1600, 100 KING STREET WEST	TORONTO	ON M5X 1G5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 47

CERTIFIED BY/CERTIFIÉES PAR
Barbara Duckitt
 REGISTRAR OF
 PERSONAL PROPERTY SECURITY/
 LE REGISTREUR
 DES SÛRETÉS MOBILIÈRES

(gr2t 11/2017)



RUN NUMBER : 299
RUN DATE : 2018/10/26
ID : 20181026152242.54

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

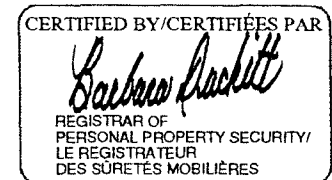
REPORT : PSSR060
PAGE : 47
(3474)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : BOWRING & CO. INC.
FILE CURRENCY : 25OCT 2018

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
733255524	20171024 1554 1793 2736			
720807552	20160921 1200 1793 7540			
702786051	20150106 1438 1590 7235	20150130 1526 1590 8891	20181019 1121 1862 4660	
702794889	20150106 1617 1590 7254	20150130 1527 1590 8892	20181024 1459 1590 1479	
700738794	20141016 1450 1862 3051	20150129 1600 1862 0266	20181023 1514 1862 4907	
693252126	20140120 1405 1590 5065	20140624 1516 1590 4921	20150130 1529 1590 8895	20150130 1603 1590 8917
	20181019 1120 1862 4659			
693252144	20140120 1405 1590 5066	20150130 1529 1590 8896	20150130 1603 1590 8918	20181024 1502 1590 1486
683086383	20121123 1451 1530 3868	20161006 1004 1462 0543	20161011 1427 1793 8107	20171024 1553 1793 2734
627782787	20060808 1547 1590 0301	20110615 1051 1529 2256	20150121 1449 1862 9644	20150129 1600 1862 0264
	20160526 1441 1530 3065	20181023 1514 1862 4908		
627782805	20060808 1548 1590 0302	20110615 1051 1529 2257	20150121 1449 1862 9643	20150129 1600 1862 0263
	20160526 1441 1530 3066	20181024 1036 1862 4948		
876826629	20011004 1802 1531 7998	20011023 1820 1531 2155	20060822 1944 1531 6618	20110805 1946 1531 0623
	20150121 1449 1862 9645	20150129 1600 1862 0265	20160920 1038 1529 3916	20181024 1036 1862 4949

44 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



(crlj4 11/2017)

