

**SUPERIOR COURT OF JUSTICE**  
**Commercial List**  
***Bankruptcy and Insolvency Act***

**Notice and Statement of the Receiver**  
(Subsections 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

**In the Matter of the Receivership of**  
**Ressources Dianor Inc. / Dianor Resources Inc.**  
**Of the City of Val-D'Or**  
**in the Province of Quebec**

The Receiver gives notice and declares that:

1. On August 20, 2015, pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”), Richter Advisory Group Inc. (“**Richter**”), was appointed receiver (the “**Receiver**”) in respect of all of the assets, undertakings and properties (the “**Property**”) of Ressources Dianor Inc. / Dianor Resources Inc. (“**Dianor**” or the “**Company**”). A copy of the Court Order is available on our website: [www.richter.ca/en/folder/insolvency-cases/d/dianor-resources-inc](http://www.richter.ca/en/folder/insolvency-cases/d/dianor-resources-inc)
2. As of September 30, 2011, the Company’s Property consisted of the following:

<b>Assets</b>	<b>Net Book Value (\$000s)</b>
Cash	\$ 5
Accounts Receivable	52
Prepaid Expenses	19
Investments	835
Property, Plant & Equipment	353
Mining Properties	16,442
Exploration & Evaluation Assets	28,094
<b>Total</b>	<b>45,800</b>

Note: The above amounts represent book values of the Company’s assets as detailed in the Company’s book and records and do not necessarily represent the sale or liquidation value of the Property.

3. On August 20, 2015, the Receiver took control of the Property. However, the Company has had no substantial operations since December 2012 and no cash or liquid assets since April 2012. As a result, the Receiver did not physically take possession of the Property.
4. The following information relates to the receivership:
  - (a) Address of insolvent person:  
649 3<sup>rd</sup> Avenue, 2<sup>nd</sup> Floor  
Val-d’Or, QC J9P 1S7



(b) Principal line of business:

Mining diamonds and precious metals.

(c) Location(s) of business:

649 3<sup>rd</sup> Avenue, 2<sup>nd</sup> Floor  
Val-d'Or, QC  
J9P 1S7

(d) Amount owed, as of August 18, 2015, by the Company to each creditor who holds security on the Property described above:

Third Eye Capital Corporation	\$	5,454,898
2350614 Ontario Inc.	\$	2,283,157

(e) As of September 30, 2011, the Company's total liabilities were \$11,320,559 according to its unaudited interim financial statements. However, the Company's books and records do not contain any information about the amounts owed to individual creditors.

(f) The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is to sell (either en bloc or piecemeal) the Company's assets or otherwise monetize the Property for the benefit of the Company's stakeholders.

(g) Contact person for receiver:

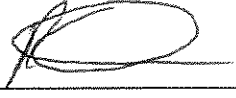
Anthony Dalfio  
Telephone: 416.642.4835  
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E-mail: [claims@richter.ca](mailto:claims@richter.ca)

Dated at Toronto, Province of Ontario, on August 31, 2015.

Richter Advisory Group Inc – In its capacity as Receiver of Ressources Dianor Inc. / Dianor Resources Inc. and not in its personal capacity

Richter Advisory Group Inc. - Receiver

Per:



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Paul van Eyk, CPA, IFA, CIRP

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