

RICHTER

CANADA
Province of Québec
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-046282-147
Estate No.: 41-1843846

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Proposal of Casperdiny IFB Realty Inc. Of the City of Montréal In the Province of Quebec

Notice is hereby given that, on March 3, 2014, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.


Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, March 10, 2014.

Richter Advisory Group Inc.
Trustee *in re* the proposal of
Casperdiny IFB Realty Inc.

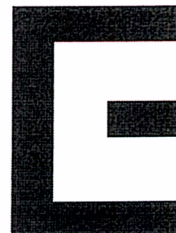

Benoit Gingues, CPA, CA, CIRP
Administrator

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal, QC H3A 0G6

Montréal, Toronto

(français – recto)



District of: Quebec
Division No. 01 - Montréal
Court No. 500-
Estate No.

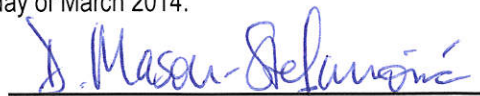
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Casperdiny IFB Realty Inc.
Of the City of Montréal
In the Province of Quebec

Take notice that:

1. I, Casperdiny IFB Realty Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of March 2014.



Casperdiny IFB Realty Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

SWORN/ DECLARED BEFORE ME
Lawyer, Commissioner for Taking Oaths/
Affidavits etc., Notary Public, at the City
of Toronto, in the Province of Ontario,
Canada, this DATE:

Mar 3, 2014


Page 1 of 2

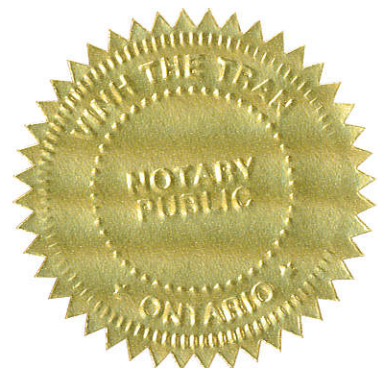


Vinh The Tran, Esq.

Barrister & Solicitor, Attorney-at-Law, Notary Public,
Commissioner of Oaths/ Affidavits etc., LSUC # 57761C

188-639 Dupont Street, Toronto, Ontario M6G-1Z4

www.ONeLAW.ca www.HouseCallNotary.ca
E-mail: vinhtranlaw@hotmail.com | Call or Text: 647-209-7389



List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CAFÉ DES AMERIQUES	472 MOUSSEAU-VERMETTE, SUITE C3 DORVAL QC H9S 0A9		1,229.52
CASPERDINY IFB CAPITAL INC.	504 - 555 RICHMOND STREET W. TORONTO ON M5V 3B1		32,142,879.00
CASPERDINY IFB CAPITAL INC.	504-555 RICHMOND STREET W. TORONTO ON M5V 3B1		403,277.00
CHEVELCO REALTY INC.	555 RICHMOND ST. W, Suite 504 TORONTO ON M5V 3B1		25,884.00
CONCEPTPLUS.CA	202 - 5653 PARE MOUNT-ROYAL QC H4P 1S1		2,920.37
CSST	CP 8025 SUCCURSALE DESJARDINS MONTREAL QC H5B 0A8		602.03
DANIEL COOPER	150 - 6600 TRANS CANADIENNE POINT-CLAIRE QC H9R 4S2		2,393.21
DRUMMOND MOUNTAIN LP	712-701 EVANS AVE TORONTO ON M9C 1A3		521,798.00
FASKEN MARTINEAU DUMOULIN LLP	3700 - 800 PLACE VICTORIA MONTREAL QC H4Z 1E9		84,905.04
IMMOPARC HOLDINGS TWO CANADIAN PROP.	146 - 3450 DRUMMOND MONTREAL QC H3G 1Y2		218,791.00
IMPRIMERIE EXPRESS ART	815, RUE ONTARIO EST MONTREAL QC H2L 1P1		339.18
IRVING MITCHELL KALICHMAN	2 PLACE ALEXIS NIHON 1400-3500, BOUL. DE MAISONNEUVE O. MONTREAL QC H3Z 3C1		9,609.61
LAFLAMME NADEAU	304-3410 PEEL STREET MONTREAL QC H3A 1H3		620.87
LES APPARTEMENTS CLUB SOMMET INC.	504-555 RICHMOND STREET W. TORONTO ON M5V 3B1		226,677.77
LETTAGE DRG INC.	1949B BOUL DES LAURENTIDES LAVAL QC H7M 2R2		1,026.17
MILLOWITZ HODES BERGERON	999 BOUL. DE MAISONNEUVE O. MONTREAL QC H3A 3L4		7,579.43
NAVIGANT CONSULTING LJ INC.	2821 - 1 PLACE VILLE MARIE MONTREAL QC H3B 4R4		32,559.36
NEBS BUSINESS PRODUCTS LIMITED	330 CRANSTON CRESCENT MIDLAND ON L4R 4V9		363.67
RAMMAL	487 - 1625 CHABANEL WEST MONTREAL QC H4N 2S7		1,163.54

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
RHINO MEDIA GROUP	4036 EDOUARD MONTPETIT MONTREAL QC H3T 1L2		5,518.75
SPIEGEL SOHMER	1000 - 1255 PEEL STREET MONTREAL QC H3B 2T9		13,779.92
TIMBERCREED ASSET MANAGEMENT INC..	500 - 1000 YONGE STREET TORONTO ON M4W 2K2		67,725,834.00
VORTEX SOLUTIONS	40 JEAN TALON EST MONTREAL QC H2R 1S3		442.65
Total			101,430,194.09

- Proposal Consent -

In the Matter of the Proposal of
Casperdiny IFB Realty Inc.
Of the City of Montréal
In the Province of Quebec


To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Casperdiny IFB Realty Inc.

Dated at the City of Montréal in the Province of Quebec, this 3rd day of March 2014.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee

Per:



Benoit Gingues, CPA, CA, CIRP
1981 avenue McGill College, 12e étage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-046282-147
Estate No. 41-1843846

In the Matter of the Notice of Intention to make a
proposal of:

Casperdiny IFB Realty Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC**
Trustee

Date of the Notice of Intention: March 03, 2014

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 03, 2014, 14:11

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada