

SCHEDULE "A": FORM OF RECEIVER'S DISCHARGE CERTIFICATE

Court File No.: CV-15-11146-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

BETWEEN:

BANK OF MONTREAL

Applicant

- and -

**THANE INTERNATIONAL, INC., THANE DIRECT, INC., THANE DIRECT
COMPANY, THANE DIRECT MARKETING INC., WEST COAST DIRECT
MARKETING, INC., THANE DIRECT CANADA INC. AND TDG, INC.**

Respondents

RECEIVER'S DISCHARGE CERTIFICATE

A. Pursuant to an Order of The Honourable Mr. Justice Penny of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated October 23, 2015, Richter Advisory Group Inc. was appointed receiver (the "Receiver") of the Respondents pursuant to section 243 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended.

B. Pursuant to an Order of the Court dated April 3, 2017 (the "Discharge Order"), the Court ordered, *inter alia*, that the Receiver be discharged, effective upon the filing by the Receiver of a certificate certifying the matters set out herein.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order.

THE RECEIVER HEREBY CERTIFIES the following:

1. The Receiver is satisfied, in its discretion, that it has completed the Remaining Matters as set out in the Receiver's First Report to the Court dated March 14, 2017.

2. This Certificate was delivered by the Receiver at 1:00 PM (time) on MAY 16, 2018 (date).

RICHTER ADVISORY GROUP INC.,
solely in its capacity as court-appointed
receiver of 2657874, Inc. (formerly Thane
International Inc.), 2804906, Inc. (formerly
Thane Direct, Inc.), 3244585 Nova Scotia
Company (formerly Thane Direct
Company), 2194124 Ontario Inc. (formerly
Thane Direct Marketing Inc.), West Coast
Direct Marketing, Inc., 1262775 Ontario Inc.
(formerly Thane Direct Canada Inc.) and
TDG, Inc.

Per: 

Name:

PRITESH PATEL

Title:

VCE PRESIDENT

FILE NO. CV-11-11146-00CL
THANE INTERNATIONAL INC

BANK OF MONTREAL

Court File No.

(Short Title of Proceedings)

SUPERIOR COURT OF JUSTICE
Proceedings commenced at Toronto

RECEIVED DISCHARGE
CERTIFICATE
(Name of Document)

(Name, Address & Telephone No.
of Solicitor or Party)

DONALD LAWREN GERRARD LLP
ROGER THOMPSON
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NAME FOR RETURN
ADVISORY GROUP INC

