

**ONTARIO
SUPERIOR COURT OF JUSTICE
Commercial List
In Bankruptcy and Insolvency**

**Division No. 09-Toronto
Estate No. 31-2010608**

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
Sherson Group Inc.
Of the City of Toronto
In the Province of Ontario**

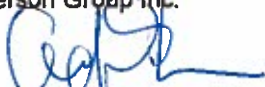
Original Amended

Take notice that:

1. Sherson Group Inc. was deemed to have made an assignment on November 19, 2015, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on December 8, 2015 at 10:00 AM, at the office of Cassels Brock & Blackwell LLP, Scotia Plaza, 40 King Street West, 21st Floor, Toronto, ON M5H 3C2.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Toronto, Province of Ontario, November 26, 2015.

Richter Advisory Group Inc.
Trustee of the Estate of
Sherson Group Inc.



Adam Sherman, MBA, CIRP

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay St., Suite 3320, Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(Français – recto)



District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
 Estate No. 31-2010608

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Sherson Group Inc.
 Of the City of Toronto
 In the Province of Ontario

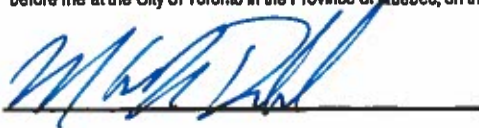
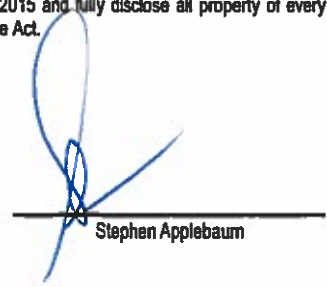
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of November 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|---|--|
| 1. Unsecured creditors as per list "A" <u>24,950,723.58</u> | 1. Inventory <u>0.00</u> |
| Balance of secured claims as per list "B" <u>0.00</u> | 2. Trade fixtures, etc. <u>0.00</u> |
| Total unsecured creditors <u>24,950,723.58</u> | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" <u>0.00</u> | Good <u>0.00</u> |
| 3. Preferred creditors as per list "C" <u>0.00</u> | Doubtful <u>0.00</u> |
| 4. Contingent, trust claims or other liabilities as per list "D" | Bad <u>0.00</u> |
| estimated to be reclaimable for <u>0.00</u> | Estimated to produce <u>0.00</u> |
| Total liabilities <u>24,950,723.58</u> | 4. Bills of exchange, promissory note, etc., as per list "F" ... <u>0.00</u> |
| Surplus <u>NIL</u> | 5. Deposits in financial institutions <u>0.00</u> |
| | 6. Cash <u>0.00</u> |
| | 7. Livestock <u>0.00</u> |
| | 8. Machinery, equipment and plant <u>0.00</u> |
| | 9. Real property or immovable as per list "G" <u>0.00</u> |
| | 10. Furniture <u>0.00</u> |
| | 11. RRSFs, RRIFs, life insurance, etc. <u>0.00</u> |
| | 12. Securities (shares, bonds, debentures, etc.) <u>0.00</u> |
| | 13. Interests under wills <u>0.00</u> |
| | 14. Vehicles <u>0.00</u> |
| | 15. Other property, as per list "H" <u>0.00</u> |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital <u>0.00</u> |
| | Amount paid on capital <u>0.00</u> |
| | Balance subscribed and unpaid <u>0.00</u> |
| | Estimated to produce <u>0.00</u> |
| | Total assets <u>0.00</u> |
| | Deficiency <u>24,950,723.58</u> |

I, Stephen Applebaum, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of Sherson Group Inc.'s affairs on the 19th day of November 2015 and fully disclose all property of every description that is in Sherson Group Inc.'s possession or that may devolve on Sherson Group Inc.'s in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Quebec, on this 25th day of November 2015.

Stephen Applebaum

MICHAEL GORDON MCDONALD, a
 Commissioner, etc., Province of Ontario,
 while a Student-at-Law.
 Expires May 1, 2016.

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
 Estate No. 31-2010608

FORM 78 - Continued

List "A"
 Unsecured Creditors

Sherson Group Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 1 | 93 BLOOR STREET WEST INC. Attn: BASIL LIVINGSTON | 8525 MCCOWAN ROAD, SUITE 204 MARKHAM ON L3P 5E5 | 0.00 | 0.00 | 0.00 |
| 2 | A LA CARTE AT THE GARDINER | 43-2 THORNCLIFFE PARK DRIVE TORONTO ON M4H 1H2 | 6,615.04 | 0.00 | 6,615.04 |
| 3 | ABS INFORMATION SYSTEMS INC. | 307 LESMILL ROAD NORTH YORK ON M3B 2V1 | 31,870.52 | 0.00 | 31,870.52 |
| 4 | ACCOMTEMP | A ROBERT HALF COMPANY P.O. BOX 57349, STATION A TORONTO ON M5W 5M5 | 4,561.99 | 0.00 | 4,561.99 |
| 5 | ALLIANCE AIR SYSTEMS WEST INC. | 1431 BRIDGE ROAD OAKVILLE ON L6L 2C9 | 3,439.13 | 0.00 | 3,439.13 |
| 6 | AZRAA KARODIA | 1905 - 1338 YORK MILLS RD TORONTO ON M3A 3M3 | 2.38 | 0.00 | 2.38 |
| 7 | BC HYDRO | PO BOX 9501, STN TERMINAL VANCOUVER BC V6B 4N1 | 1,735.34 | 0.00 | 1,735.34 |
| 8 | BELL CANADA | STN DON MILLS P.O. BOX 9000 NORTH YORK ON M3C 2X7 | 1,900.92 | 0.00 | 1,900.92 |
| 9 | BELL CONFERENCING INC | 5099 CREEKBANK ROAD, B4 MISSISSAUGA ON L4W 5N2 | 486.33 | 0.00 | 486.33 |
| 10 | BLDG. NO.4 MARKETING INC | 474 ADELAIDE STREET EAST TORONTO ON M5A 1N6 | 86,319.57 | 0.00 | 86,319.57 |
| 11 | BOOT RESCUE | 100 PINE CREST RD TORONTO ON M6P 3G5 | 3,712.05 | 0.00 | 3,712.05 |
| 12 | BURLINGTON HYDRO - #3138 | P.O. BOX 4378, STN A TORONTO ON M5W 3R1 | 615.28 | 0.00 | 615.28 |
| 13 | CANADA POST CORPORATION | PAYMENT PROCESSING 2701 RIVERSIDE DR OTTAWA ON K1A 1L7 | 5,984.70 | 0.00 | 5,984.70 |
| 14 | CANADA REVENUE AGENCY | SUDBURY TAX CENTRE PO BOX 20004 STN A SUDBURY ON P3A 6B4 | 0.00 | 0.00 | 0.00 |
| 15 | CANADIAN SPRINGS | A DIV. OF AQUATERRA CORP. LTD. PO BOX 4514 STN A TORONTO ON M5W 4L7 | 567.11 | 0.00 | 567.11 |
| 16 | CHAIR-MAN MILLS | 184 RAILSIDE RD. TORONTO ON M3A 3R4 | 150.52 | 0.00 | 150.52 |
| 17 | CHARLES DAVID LLC * | 24610 INDUSTRIAL BLVD., , HAYWARD, CALIFORNIA, 94545, USA HAYWARD CA 94545 USA | 1,803.87 | 0.00 | 1,803.87 |
| 18 | CINTAS CANADA LIMITED 882 | 3370 DUNDAS STREET WEST TORONTO ON M6S 2S2 | 189.48 | 0.00 | 189.48 |
| 19 | CINTAS CANADA LTD #827 | ACT: 25421/ 34761 1110 FLINT ROAD TORONTO ON M3J 2J5 | 811.93 | 0.00 | 811.93 |
| 20 | CINTAS CORPORATION #857 | 1470 NOBEL BOUCHERVILLE ON J4B 5H3 | 95.10 | 0.00 | 95.10 |
| 21 | CLEAN SHINE | P.O. BOX 58130 3089 DUFFERIN STREET TORONTO ON M6A 3C8 | 5,381.00 | 0.00 | 5,381.00 |

25-Nov-2015

Data


 Stephen Applebaum

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
 Estate No. 31-2010608

FORM 78 -- Continued

List "A"
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Sherson Group Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---------------------------------|--|-----------------|------------------|-------------|
| 22 | COMCO SYSTEMS | 4-7179 201 ST. LANGLEY BC V2Y 2Y9 | 399.00 | 0.00 | 399.00 |
| 23 | CROWN FIRE 1704222 ONTARIO INC | 140 WEST STREET BRANTFORD ON N3T 3G3 | 1,454.48 | 0.00 | 1,454.48 |
| 24 | DAMA CONSTRUCTION | 117 AVENUE LINDSAY DORVAL QC H9P 2S6 | 112,475.69 | 0.00 | 112,475.69 |
| 25 | DAMIEN KETCHUM | 1251 KINGSTON RD TORONTO ON M1N 1P4 | 0.00 | 0.00 | 0.00 |
| 26 | DELMAR INTERNATIONAL INC.* | 2580 MATHESON BLVD. E. NORTH YORK ON L4W 4J1 | 780.49 | 0.00 | 780.49 |
| 27 | DELTA B ELECTRIC INC. | 30 TITAN ROAD #15 ETOBICOKE ON M8Z 5Y2 | 1,556.38 | 0.00 | 1,556.38 |
| 28 | DESJARDINS CARD SERVICES | PO BOX 8601, STN CENTRE-VILLE MONTREAL QC H3C 3V2 | 274.12 | 0.00 | 274.12 |
| 29 | DHL EXPRESS (CANADA), LTD. | C/O T10332C PO BOX 4488 STN A TORONTO ON M5W 4H1 | 78.04 | 0.00 | 78.04 |
| 30 | DHL GLOBAL FORWARDING (CANADA)* | 100-6200 EDWARDS BLVD. MISSISSAUGA ON L5T 2V7 | 342,805.15 | 0.00 | 342,805.15 |
| 31 | DOVERCO INC. | 3245 J. B. DESCHAMPS BLVD. MONTREAL QC H8T 3E4 | 7,971.92 | 0.00 | 7,971.92 |
| 32 | EAGLE HEATING & COOLING | 4000 NORTH TALBOT RD. OLDCASTLE ON N0R 1L0 | 192.10 | 0.00 | 192.10 |
| 33 | EASTLINK | P.O. BOX 8600 HALIFAX NS B3K 5M2 | 134.93 | 0.00 | 134.93 |
| 34 | ECO ART LIMITED * | RM, 1109, 11/F, SHUN FAT INDUSTRIAL BLDG 17 WANG HOI ROAD KOWLOON HK HONG KONG | 40,913.00 | 0.00 | 40,913.00 |
| 35 | EMPLOYEES | 100-1448 DON MILLS ROAD TORONTO ON M3B 3N6 | 1.00 | 0.00 | 1.00 |
| 36 | ENBRIDGE CONSUMERS GAS | PO BOX 650 SCARBOROUGH ON M1K 5E3 | 990.68 | 0.00 | 990.68 |
| 37 | ENERSOURCE 1290200000 | 2185 DERRY ROAD WEST MISSISSAUGA ON L5N 7A6 | 1,508.56 | 0.00 | 1,508.56 |
| 38 | ENMAX ENCOMPASS INC. | 1565 27 AVE. CALGARY AB T2E 8Y2 | 479.45 | 0.00 | 479.45 |
| 39 | ERNST & YOUNG ORENDA | CORPORATE FINANCE INC. PO BOX 57104 POSTAL STATION A TORONTO ON M5W 5M5 | 14,141.96 | 0.00 | 14,141.96 |
| 40 | ESSEX POWER LINES | 2730 HIGHWAY #3 OLDCASTLE ON N0R 1L0 | 1,423.79 | 0.00 | 1,423.79 |
| 41 | F.P.S. CONSULTING INC. | 255 CLOVER LEAF STREET WOODBRIIDGE ON L4L 5J3 | 226.00 | 0.00 | 226.00 |
| 42 | FEDERAL EXPRESS CANADA LTD. | TORONTO STN A P.O. BOX 4628 TORONTO ON M5W 5B4 | 4,822.50 | 0.00 | 4,822.50 |
| 43 | FOOT PETALS INC.* | PO BOX 677271 DALLAS TX 752677271 USA | 10,710.00 | 0.00 | 10,710.00 |
| 44 | FORTE FIXTURES & MILLWORK | 157 RIVERMEDE RD, UNIT 1 CONCORD ON L4K 3M4 | 66,568.30 | 0.00 | 66,568.30 |

25-Nov-2015

Date

Stephen Applebaum

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
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FORM 78 - Continued

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Sherson Group Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 45 | FORWARD SIGNS INC | 60 EMBLEM COURT SCARBOROUGH ON M1S 1B1 | 3,966.30 | 0.00 | 3,966.30 |
| 46 | FR REAL ESTATE INC., BROKERAGE | BROOKFIELD PLACE, BAY WELLINGTON TOWER, 181 BAY ST, STE 2320, BOX 751 TORONTO ON M5J 2T3 | 0.00 | 0.00 | 0.00 |
| 47 | G & G SALES | 295-1951 GLEN DRIVE VANCOUVER BC V6A 4J8 | 131.37 | 0.00 | 131.37 |
| 48 | G.L. SMITH PLAN. & DESIGN INC. | 229 SHEPPARD AVE WEST TORONTO ON M2N 1N2 | 8,701.00 | 0.00 | 8,701.00 |
| 49 | GARDA WORLD/G4S CASH SOL.(CDA) LTD | 1390 BARRE STREET MONTREAL QC H3C 1N4 | 1,030.43 | 0.00 | 1,030.43 |
| 50 | GARFINKLE, BIDERMAN LLP | DUNDEE PLACE 801-1 ADELAIDE STREET EAST TORONTO ON M5C 2V9 | 9,306.22 | 0.00 | 9,306.22 |
| 51 | GAZMETRO | C.P 6115, SUCC.CENTRE-VILLE MONTREAL QC H3C 4N7 | 9.74 | 0.00 | 9.74 |
| 52 | GLOBAL IMAGING INC. | 8-210 BRUNEL ROAD MISSISSAUGA ON L4Z 1T5 | 10,129.89 | 0.00 | 10,129.89 |
| 53 | GOODBYE GRAFFITI | 395 RUE NORMAN LACHINE QC H8R 1A3 | 341.48 | 0.00 | 341.48 |
| 54 | GUNNEBO CANADA INC | 9 VAN DER GRAAF COURT BRAMPTON ON L6T 5E5 | 1,129.06 | 0.00 | 1,129.06 |
| 55 | GXS CANADA INC | PO BOX 8912, STATION A TORONTO ON M5W 2C5 | 1,496.93 | 0.00 | 1,496.93 |
| 56 | HORTON AUTOMATICS OF ONTARIO | 1150 BLAIR ROAD, UNIT #1N BURLINGTON ON L7M 3T4 | 169.50 | 0.00 | 169.50 |
| 57 | HYDRO ONE BRAMPTON | 175 SANDALWOOD PKWY WEST BRAMPTON ON L7A 1E8 | 492.45 | 0.00 | 492.45 |
| 58 | HYDRO QUEBEC | C.P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6 | 3,451.43 | 0.00 | 3,451.43 |
| 59 | IMMOBILIER NORTHWEST ATLANTIC (QUEBEC) INC., | 1205-3500 BOUL.DE MAISONNEUVE O. MONTREAL QC H3Z 3C1 | 4,599.00 | 0.00 | 4,599.00 |
| 60 | IMPERIAL OIL | P.O# BOX 1700 DON MILLS ON M3C 4J4 | 4,498.26 | 0.00 | 4,498.26 |
| 61 | INNISFIT HYDRO DISTRIBUTION SYSTEMS LTD. C/O EULER HERMES NORTH AMERICA INS. CO. Attn: SOPHIE NORMANDIN | C.I.B.C. TOWER 2810-1155, RENE LEVESQUE BLVD. W. MONTREAL QC H3B 2L2 | 0.00 | 0.00 | 0.00 |
| 62 | INNPOWER | 7251 YONGE STREET INNISFIL ON L9S 0J3 | 2,560.82 | 0.00 | 2,560.82 |
| 63 | JOHNSTON EQUIPMENT | 5990 AVEBURY ROAD MISSISSAUGA ON L5R 3R2 | 1,560.02 | 0.00 | 1,560.02 |
| 64 | JONES JEWELRY GROUP INC * | DIV. OF NINE WEST HOLDINGS INC. 180 RITTENHOUSE CIRCLE BRISTOL PA 19007 USA | 8,784.87 | 0.00 | 8,784.87 |
| 65 | KOSKIE MINSKY,LLP | 900-20 QUEEN STREET WEST, BOX 52 TORONTO ON M5H 3R3 | 1,019.83 | 0.00 | 1,019.83 |
| 66 | LE BOOTIQUE INC | 28 PAGEAN DRIVE RICHMOND HILL ON L4E 4R8 | 3,318.95 | 0.00 | 3,318.95 |

25-Nov-2015

Date

Stephen Applebaum

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
 Estate No. 31-2010608

FORM 78 - Continued

List "A"
 Unsecured Creditors

Sherson Group Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|---------------|
| 67 | LEG APPAREL LLC * | 209-85 RAILROAD AVENUE RIDGEFIELD NY 78570 USA | 1,710.00 | 0.00 | 1,710.00 |
| 68 | LJP INTERNATIONAL * | 104-105 FIELDCREST AVENUE NEW JERSEY NJ 08370 USA | 887.64 | 0.00 | 887.64 |
| 69 | LORRAINE GREEN Attr: KAREN CUNNINGHAM | BARRISTERS, SOLICITORS, NOTARIES 300 - 4316 VILLAGE CENTRE COURT MISSISSAUGA ON L4Z 1S2 | 0.00 | 0.00 | 0.00 |
| 70 | LUCKY CONCORD INTERNATIONAL LIMITED | 9F-8, NO.910 SEC. 2 TAIWAN BLVD TaiCHUNG - TAIWAN CHINA | 8,931.60 | 0.00 | 8,931.60 |
| 71 | MANULIFE FINANCIAL WA NO USE | PO BOX 1627 WATERLOO ON N2J 4P4 | 2,724.74 | 0.00 | 2,724.74 |
| 72 | MAPUCHES CANADA INC | 21 HILLDALE RD TORONTO ON M6N 3Y1 | 1,412.50 | 0.00 | 1,412.50 |
| 73 | METRO PALLET INC. | 19 MARCHINGTON CIRCLE SCARBOROUGH ON M1R 3M8 | 1,977.50 | 0.00 | 1,977.50 |
| 74 | MINISTER OF FINANCE | EHT PAYABLE PO BOX 9417, STN PROV. GOVT VICTORIA BC V8W 9V1 | 58,283.05 | 0.00 | 58,283.05 |
| 75 | MINISTER OF FINANCE MANITOBA | 101-401 YORK AVENUE WINNIPEG MB R3C 0P8 | 11,586.15 | 0.00 | 11,586.15 |
| 76 | MINISTERE DU REVENU DU QUEBEC | QC SOURCE DEDUCTIONS-PAYROLL C.P 5500, SUCC.DESJARDINS MONTREAL QC H5B 1A8 | 62,794.14 | 0.00 | 62,794.14 |
| 77 | MTS INC. | BOX 7500 WINNIPEG MB R3C 3B5 | 90.35 | 0.00 | 90.35 |
| 78 | MULTIDEV TECHNOLOGIES INC | 1100-999 DE MAISONNEUVE W MONTREAL QC H3A 3L4 | 9,638.90 | 0.00 | 9,638.90 |
| 79 | NATIONAL SHOE SPECIALTIES | UNIT 16-18 3015 KENNEDY ROAD SCARBOROUGH ON M1V 1E7 | 6,432.06 | 0.00 | 6,432.06 |
| 80 | NIAGARA PENINSULA ENERGY INC. | PO BOX 120, 7447 PIN OAK DRIVE NIAGARA FALLS ON L2E 6S9 | 2,647.80 | 0.00 | 2,647.80 |
| 81 | NIAGARA-ON-THE-LAKE HYDRO 00025872-01 | 8 HENEGAN ROAD, PO BOX 460 VIRGIL ON L0S 1T0 | 1,220.84 | 0.00 | 1,220.84 |
| 82 | NINE WEST GROUP INC * | 180 RITTENHOUSE CIRCLE BRISTOL PA 19007 USA | 19,134,511.10 | 0.00 | 19,134,511.10 |
| 83 | NORTHWEST ATLANTIC | 864 YORK MILLS ROAD TORONTO ON M3B 1Y4 | 9,040.00 | 0.00 | 9,040.00 |
| 84 | NORTOWN AIR | 20 DENSLEY AVENUE TORONTO ON M6M 2R1 | 652.54 | 0.00 | 652.54 |
| 85 | OAKVILLE HYDRO | P.O BOX 1900, 861 REDWOOD SQUARE OAKVILLE ON L6L 5E3 | 2,347.79 | 0.00 | 2,347.79 |
| 86 | OMNI VENTILATION INC. | 2775 DE MINIAC ST-LAURENT QC H4S 1E5 | 465.65 | 0.00 | 465.65 |
| 87 | OMNITRANS INC | 4300 JEAN-TALON O. MONTREAL ON H4P 1W3 | 2,685.17 | 0.00 | 2,685.17 |
| 88 | ONT. SHOE TRAVELLERS ASSOC. | 349-8171 YONGE ST. THORNHILL ON L3T 2C8 | 18,554.60 | 0.00 | 18,554.60 |

25-Nov-2015

Date

Stephen Applebaum

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Sherson Group Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|--------------|
| 89 | ORKIN CANADA CORPORATION | 5840 FALBOURNE STREET MISSISSAUGA ON L5R 4B5 | 595.50 | 0.00 | 595.50 |
| 90 | OTTAWA POLICE SERVICE | ALARM MANAGEMENT PO/CP 9634, STATION T OTTAWA ON K1G 6H5 | 405.00 | 0.00 | 405.00 |
| 91 | OXFORD IN TRUST FOR SQUARE ONE | C/O OMERS REALTY MANAGEMENT 100 CITY CENTRE DR., MGMT OFF. MISSISSAUGA ON | 3,177.61 | 0.00 | 3,177.61 |
| 92 | PAN & ASSOCIATES COMPUTER CONSULTANTS INC., | 14 PARSBOROUGH COURT SCARBOROUGH ON M1B 4Y1 | 2,359.50 | 0.00 | 2,359.50 |
| 93 | PHYNIX INC. | 23-1200 AEROWOOD DRIVE MISSISSAUGA ON L4W 2S7 | 2,460.01 | 0.00 | 2,460.01 |
| 94 | POWER STREAM | PO BOX 3700 CONCORD ON L4K 5N2 | 259.81 | 0.00 | 259.81 |
| 95 | PRIMARIS MGNT INC.(LUNDY'S LANE PORT.) | C/O STONE ROAD MALL MANAGEMENT 204-435 STONE ROAD WEST GUELPH ON N1G 2X8 | 91.64 | 0.00 | 91.64 |
| 96 | PROFORMA | P.O. BOX 57558, STATION A TORONTO ON M5W 5M5 | 12,700.52 | 0.00 | 12,700.52 |
| 97 | PURULATOR COURIER LTD. | P.O. BOX 7008 31 ADELAIDE ST. E TORONTO ON M5C 3E2 | 145,020.33 | 0.00 | 145,020.33 |
| 98 | RANDSTAD CANADA Attn: RAYMOND TOO | 3333 CÔTE VERTU, SUITE 500 VILLE ST-LAURENT QC H4R 2N1 | 0.00 | 0.00 | 0.00 |
| 99 | RECEIVER GENERAL, CANADA CUSTOMS & REVENUE AGENCY | DUTY & GST 1 FRONT ST. W TORONTO ON M5J 2X8 | 1,225,426.71 | 0.00 | 1,225,426.71 |
| 100 | REISGEORGE MANAGEMENT LIMITED | 500-120 EGLINTON AVENUE EAST TORONTO ON M4P 1E2 | 1,167.47 | 0.00 | 1,167.47 |
| 101 | REMCO FORWARDING LIMITED | 5101 ORBITOR DRIVE MISSISSAUGA ON L4W 5R8 | 5,373.13 | 0.00 | 5,373.13 |
| 102 | RENTOKIL PEST CONTROL | 11-30 ROYAL CREST COURT MARKHAM ON L3R 9W8 | 74.21 | 0.00 | 74.21 |
| 103 | REVENU QUEBEC - QST | COMMUNICATION-QUEBEC 1058, RUE LOUIS-ALEXANDRE-TASCHEREAU, 4E ÉTAGE QUEBEC QC G1R 5E8 | 0.00 | 0.00 | 0.00 |
| 104 | REVOLUTION NETWORKS | 1124-2720 QUEENSVIEW DRIVE OTTAWA ON K2B 1A5 | 214.70 | 0.00 | 214.70 |
| 105 | RIVIERA TRADING INC STYLEMARK® | 500 GEORGE WASHINGTON HIGHWAY SMITHFIELD RI 02910 USA | 11,180.46 | 0.00 | 11,180.46 |
| 106 | ROGERS WIRELESS | PO BOX 9100 DON MILLS ON M3C 3P9 | 133.73 | 0.00 | 133.73 |
| 107 | ROGERS PAYMENT CENTRE | P.O. BOX 4100 DON MILLS ON M3C 3N9 | 464.49 | 0.00 | 464.49 |
| 108 | SHRED-IT INTERNATIONAL ULC | P.O. BOX 15617 STN A TORONTO ON M5W 1C1 | 310.53 | 0.00 | 310.53 |
| 109 | SOURCE ID | 9000 HENRI BOURASSA WEST ST. LAURENT QC H4S 1L5 | 287.77 | 0.00 | 287.77 |

25-Nov-2015

Date

Stephen Appelbaum

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
 Estate No. 31-2010608

FORM 78 - Continued

List "A"
 Unsecured Creditors

Sherson Group Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|--------------|
| 110 | STAGE 4 INTERNATIONAL FOOTWEAR INC. | 2600 MAJOR MACKENZIE DRIVE THORNHILL ON L6A 1R8 | 203.40 | 0.00 | 203.40 |
| 111 | STAPLES ADVANTAGE | PO BOX 4446, POSTAL STATION A TORONTO ON M5W 4A2 | 9,856.73 | 0.00 | 9,856.73 |
| 112 | STEPHEN APPLEBAUM | 1446 DON MILLS ROAD, SUITE 100 TORONTO ON M3B 3N6 | 415,413.00 | 0.00 | 415,413.00 |
| 113 | STEPHEN APPLEBAUM INC. | 1446 DON MILLS ROAD, SUITE 100 TORONTO ON M3B 3N6 | 2,650,000.00 | 0.00 | 2,650,000.00 |
| 114 | STINGRAY360 | 730 WELLINGTON MONTREAL QC H3C 1T4 | 1,020.30 | 0.00 | 1,020.30 |
| 115 | SUNLEY FASHIONS S.A * | EAST BAY STREET, SUITE 1000 NASSAU - THE BAHAMAS | 43,870.00 | 0.00 | 43,870.00 |
| 116 | SUNRAY ELECTRONICS | 41 CLARKSON AVENUE TORONTO ON M8E 2T5 | 5,296.38 | 0.00 | 5,296.38 |
| 117 | SUPER PLANNER INTERNATIONAL CO* | 1F, NO 68, LANE 103, SEC 2 TAPEI, NEHU ROAD QC 29170 | 22,548.35 | 0.00 | 22,548.35 |
| 118 | SUPP_CANADA REVENUE AGENCY | Re: xxxxx xxx RP0001 1050 NOTRE-DAME AVE SUDBURY ON P3A 5C1 | 0.00 | 0.00 | 0.00 |
| 119 | SUPP_CANADA REVENUE AGENCY | Re: xxxxx xxx RT0001 451 TALBOT STREET LONDON ON N6A 5E5 | 0.00 | 0.00 | 0.00 |
| 120 | SUPP_ENBRIDGE | INSOLVENCY DEPT 3401 SCHMON PARKWAY THOROLD ON L2V 4W6 | 0.00 | 0.00 | 0.00 |
| 121 | SUPP_MINISTRY OF FINANCE (ONTARIO) | 33 KING ST PO BOX 620 OSHAWA ON L1H 8E9 | 0.00 | 0.00 | 0.00 |
| 122 | SUPP_MINISTRY OF FINANCE (ONTARIO) | BANKRUPTCY AND INSOLVENCY UNIT 6TH FLOOR 33 KING ST WEST OSHAWA ON L1H 8H5 | 0.00 | 0.00 | 0.00 |
| 123 | SUPP_MINISTRY OF LABOUR | EMPLOYMENT STANDARDS BRANCH 400 UNIVERSITY AVENUE TORONTO ON M7A 1T7 | 0.00 | 0.00 | 0.00 |
| 124 | TARGET PRINT INC. | 323 DON PARK ROAD MARKHAM ON L3R 1C2 | 728.85 | 0.00 | 728.85 |
| 125 | TEXTRONICS | 35 WESTBOURNE AVENUE TORONTO ON M1L 2Y1 | 76.28 | 0.00 | 76.28 |
| 126 | TORONTO HYDRO | P.O. BOX 4490, STATION A, TORONTO ON | 12,233.28 | 0.00 | 12,233.28 |
| 127 | TYCO INTEGRATED FIRE & SECURITY CDA INC. | 40 SHEPPARD AVENUE WEST TORONTO ON M2N 6K9 | 1,192.33 | 0.00 | 1,192.33 |
| 128 | ULINE CANADA CORPORATION | BOX 3500, PRO STRESVILLE MISSISSAUGA ON L5M 0S8 | 4,392.24 | 0.00 | 4,392.24 |
| 129 | ULINE SHIPPING SUPPLIES | 60 HEREFORD ST. BRAMPTON ON L6Y 0N3 | 0.00 | 0.00 | 0.00 |
| 130 | UNITED MESSENGERS LTD. | 270 DRUMLIN CIRCLE CONCORD ON L4K 3E2 | 276.70 | 0.00 | 276.70 |
| 131 | UPS CANADA | PO BOX 4900, STATION A TORONTO ON M5W 0A7 | 600.76 | 0.00 | 600.76 |

25-Nov-2015

Date

Stephen Applebaum

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2010608
 Estate No. 31-2010608

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Sherson Group Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|------------------------------------|--|----------------------|------------------|----------------------|
| 132 | UPSKY TRADING LIMITED * | WORKSHOP 11, 9/F BLOCK A, VERISTRONG IND CENTRE HK, HONGKONG QC 29170 | 13,084.32 | 0.00 | 13,084.32 |
| 133 | WASTE MANAGEMENT OF CANADA | PO BOX 4205 STATION A TORONTO ON M5W 5L4 | 3,162.53 | 0.00 | 3,162.53 |
| 134 | WILL RICH SHOE COMPANY LLC* | 24610 INDUSTRIAL BLVD. HAYWARD CA 94545 USA | 2,355.18 | 0.00 | 2,355.18 |
| 135 | WM. PRAGER LTD. | 391 ADELAIDE STREET WEST TORONTO ON M5V 1S6 | 2,404.64 | 0.00 | 2,404.64 |
| 136 | WORKERS COMPENSATION BOARD OF B.C. | ATTN: COLLECTION DEPT-LEGAL & INSOLVENCY CLERK P.O. BOX 5350 STN TERMINAL, VANCOUVER BC V6B 5L5 | 0.00 | 0.00 | 0.00 |
| 137 | WORKSAFE BC | PO BOX 9600 STN TERMINAL VANCOUVER BC V6B 5J5 | 1,196.81 | 0.00 | 1,196.81 |
| 138 | WSIB | P.O. BOX 4115, STN A TORONTO ON M5W 2V3 | 10,035.31 | 0.00 | 10,035.31 |
| 139 | WYSE METER SOLUTIONS INC. | P.O. BOX 95530 RPO NEWMARKET NEWMARKET ON L3Y 8J8 | 1,045.84 | 0.00 | 1,045.84 |
| 140 | ZZZ- US EXCHANGE RATE (1.3267) | 1981 MCGILL COLLEGE MONTREAL QC H3A 0G8 | 166,585.74 | 0.00 | 166,585.74 |
| Total: | | | 24,950,723.58 | 0.00 | 24,950,723.58 |

25-Nov-2015

Date



Stephen Applebaum

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2010608
Estate No. 31-2010608

FORM 78 - Continued

List "B"
Secured Creditors

Sherson Group Inc

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------|------------------|
| | | | Total: | | | 0.00 | 0.00 | 0.00 |

25-Nov-2015

Date



Stephen Applebaum

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345 / 1.888.805.1793

F. 514.934.8603

claims@richter.ca

Richter Advisory Group Inc.

181 Bay Street, Suite 3320, Bay Wellington Tower

Toronto, ON M5J 2T3

www.richter.ca

Montréal, Toronto

(français – recto)



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Sherson Group Inc.** of the City of Toronto, Province of Ontario, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely November 19, 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

T. 416.488.2345
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, 33rd Floor
Bay Wellington Tower
Toronto, ON M5J 2T3

Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Sherson Group Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness