

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**NOTICE OF (A) OCCURRENCE OF EFFECTIVE DATE OF
TRUSTEE'S REVISED FIRST AMENDED PLAN OF LIQUIDATION DATED
JULY 15, 2015 (AS AMENDED ON OCTOBER 8, 2015) AND
(B) DEADLINE FOR PROFESSIONALS TO FILE FINAL FEE APPLICATIONS**

PLEASE TAKE NOTICE that on October 9, 2015, the United States Bankruptcy Court for the District of Maine (the "Bankruptcy Court") entered an order [D.E. 1801] (the "Confirmation Order") confirming the *Trustee's Revised First Amended Plan of Liquidation Dated July 15, 2015 (As Amended on October 8, 2015)* [D.E. 1822] (the "Plan")¹ in the above-captioned bankruptcy case of Montreal Maine & Atlantic Railway, Ltd. (the "Chapter 11 Case").²

PLEASE TAKE FURTHER NOTICE that on October 24, 2015, the Confirmation Order became a Final Order.

PLEASE TAKE FURTHER NOTICE that on November 18, 2015, the United States District Court for the District of Maine (the "District Court") entered the *Order Adopting Bankruptcy Court Order Confirming Trustee's Revised First Amended Plan of Liquidation Dated July 15, 2015 and Authorizing and Directing Certain Actions in Connection Therewith* [1:15-mc-00329-NT, D.E. 16] (the "Adopting Order").³

PLEASE TAKE FURTHER NOTICE that on December 19, 2015, the Adopting Order became a Final Order.

PLEASE TAKE FURTHER NOTICE that all conditions to the Effective Date of the Plan, as set forth in Section 9.3 of the Plan and paragraphs 47 and 48 of the Confirmation Order, have been satisfied.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

² The Plan, the Confirmation Order, and related documents are available via the "Solicitation Related Documents" link on the website of the Trustee's noticing and solicitation agent, Prime Clerk LLC, at <http://cases.primeclerk.com/mma>. In addition, copies are available (a) for free inspection at the clerk's office for the Bankruptcy Court and (b) for a fee on the Bankruptcy Court's official website at <http://www.nysb.uscourts.gov> through an account obtained from Pacer Service Center at 1-800-676-6856.

³ Entry of the Adopting Order did not affect the finality of the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that on December 22, 2015, the Effective Date of the Plan occurred.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 2.2 of the Plan, all Persons seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date under sections 326, 328, 330, and 331 of the Bankruptcy Code or filing applications for allowance of Administrative Expense Claims arising under section 503(b)(2), 503(b)(3), 503(b)(4), or 503(b)(5) of the Bankruptcy Code shall file their respective final applications for allowance of compensation for services rendered and reimbursement of expenses incurred no later than **February 19, 2016**.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtor, the reorganized Debtor, any Holder of a Claim or Equity Interest and such Holder's respective successors and assigns, whether or not the Claim or Equity Interest is impaired under the Plan and whether or not such Holder or entity voted to accept the Plan.

Dated: December 22, 2015

**ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorneys:

/s/ Lindsay K. Zahradka

D. Sam Anderson, Esq.

Lindsay K. Zahradka, Esq. (admitted *pro hac vice*)

BERNSTEIN, SHUR, SAWYER & NELSON, P.A.

100 Middle Street

P.O. Box 9729

Portland, ME 04104-5029

Tel: (207) 774-1200

Fax: (207) 774-1127