

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**NOTICE OF NON-VOTING STATUS WITH RESPECT TO
CLASSES DEEMED TO ACCEPT THE PLAN**

PLEASE TAKE NOTICE THAT on July 17, 2015, the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”) entered an order [D.E. 1544] (the “Disclosure Statement Order”) that, among other things: (a) approved the adequacy of the *Revised First Amended Disclosure Statement for the Trustee’s Plan of Liquidation Dated July 15, 2015* [D.E. 1535] (as it may be amended, modified, or supplemented from time to time, the “Disclosure Statement”) filed in support of *Trustee’s Revised First Amended Plan of Liquidation Dated July 15, 2015* [D.E. 1534] (as it may be amended, modified, or supplemented from time to time, the “Plan”);¹ and (b) authorized Robert J. Keach, chapter 11 trustee (the “Trustee”) in the above-captioned chapter 11 case of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”) to solicit votes to accept to reject the Plan from the Holders of certain impaired Claims against the Debtor.

PLEASE TAKE FURTHER NOTICE THAT according to the Trustee’s records, you hold one or more Claims in any of Classes 1 through 7 under the Plan. As such, you are receiving this notice because **your Claim(s) is/are Unimpaired under the Plan and, therefore, pursuant to section 1126(f) of the Bankruptcy Code, you are not entitled to vote on the Plan because you are conclusively presumed to have accepted the Plan.** As such, and in accordance with the Disclosure Statement Order, you have received a copy of the Confirmation Hearing Notice together with this Notice.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement, the Disclosure Statement Order, the Plan, and the other documents and materials included in the Solicitation Packages (excepting Ballots) may be obtained at no charge from the Trustee’s counsel at the address below. You may also obtain copies of any pleadings filed in the Chapter 11 Case for a fee via PACER at: <http://www.meb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Disclosure Statement Order, the Court has established **September 10, 2015 at 5:00 p.m. (prevailing Eastern Time)** as

¹ All capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the *Trustee’s Motion for an Order (I) Approving Proposed Disclosure Statement; (II) Establishing Notice, Solicitation and Voting Procedures; (III) Scheduling Confirmation Hearing; and (IV) Establishing Notice and Objection Procedures for Confirmation of the Plan* [D.E. 1432] (the “Disclosure Statement Motion”), as applicable.

the deadline for filing and serving objections to the confirmation of the Plan (the “Confirmation Objection Deadline”). Any objections to the Plan must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the Claim; (iv) state with particularity the basis and nature of any objection to the Plan; (v) propose a modification to the Plan that would resolve such objection (if applicable); and (vi) be filed, contemporaneously with a proof of service, with the Court and served so as to be actually received by each of the following notice parties by the Objection Deadline:

<p><i>Chapter 11 Trustee:</i></p> <p>Robert J. Keach, Esq. BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 Middle Street P.O. Box 9729 Portland, ME 04104 Telephone: (207) 774-1200 Facsimile: (207) 774-1127</p>	<p><i>U.S. Trustee:</i></p> <p>Stephen G. Morrell, Esq. OFFICE OF THE U.S. TRUSTEE 537 Congress Street Portland, ME 04101 Telephone: (207) 780-3564</p>
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Dated: July 22, 2015

**ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorneys:

/s/ Lindsay K. Zahradka

D. Sam Anderson, Esq.
Lindsay K. Zahradka, Esq. (admitted *pro hac vice*)
Timothy J. McKeon, Esq.
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