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UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Debtor.

Bk. No. 13-10670 Chapter 11

STIPULATION DISMISSING MOTION FOR ORDER PURSUANT TO 11 U.S.C. § 542(b)

Robert J. Keach, the chapter 11 trustee in the above-captioned case, and Irving Paper Limited, Irving Pulp & Paper, Limited, and J. D. Irving, Limited by and through their respective undersigned counsel, hereby stipulate and agree that the *Motion for Order Pursuant to 11 U.S.C.* § 542(b) [D.E. 124] shall be dismissed, without prejudice and with each party bearing their respective costs.

Dated: October 1, 2013

ROBERT J. KEACH, CHAPTER 11 TRUSTEE OF MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

By his attorney:

/s/ Michael A. Fagone

Michael A. Fagone, Esq. BERNSTEIN, SHUR, SAWYER & NELSON, P.A. 100 Middle Street P.O. Box 9729 Portland, ME 04104

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-and-

Dated: October 1, 2013

IRVING PAPER LIMITED, IRVING PULP & PAPER, LIMITED, AND J. D. IRVING, LIMITED

By their attorney:

/s/ Alan R. Lepene

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