

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

ORDER GRANTING FOURTH AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR BERNSTEIN, SHUR, SAWYER & NELSON, P.A., AS COUNSEL TO THE TRUSTEE, ROBERT J. KEACH, FOR THE PERIOD NOVEMBER 1, 2015 THROUGH AND INCLUDING DECEMBER 22, 2015

This matter having come before the Court on the *Fourth and Final Application for Compensation and Reimbursement of Expenses for Bernstein, Shur, Sawyer & Nelson, P.A., as Counsel to the Trustee, Robert J. Keach, for the Period from November 1, 2015 Through December 22, 2015* (the "Fee Application"),¹ and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Fee Application, it is hereby **ORDERED, ADJUDGED, and DECREED** as follows:

1. The Fee Application is granted.
2. In relation to the Compensation Period and, pursuant to 11 U.S.C. § 330, Bernstein, Shur, Sawyer & Nelson, P.A. ("BSSN") is allowed compensation for services to the Trustee in the aggregate amount of **\$103,603.62**, including professional fees in the amount of \$101,577.50 and reimbursement of expenses in the amount of \$2,026.12.
3. The Fees and expenses for the Compensation Period are hereby awarded on a final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fee Application.

4. In addition, the \$2,248,085.61 in fees and expenses granted by this Court on an interim basis in the Interim Fee Orders, comprising, in the aggregate, (a) \$2,204,043.90 in fees and (b) \$44,041.71 in expenses, are also awarded on a final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

5. For the avoidance of doubt, this Order approves, in the aggregate and on a final basis, in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules, \$2,351,689.23 in fees and expenses for BSSN in its capacity as counsel to the Trustee during the Debtor's chapter 11 case, comprising (a) \$2,305,621.40 in fees and (b) \$46,067.83 in expenses.

Dated: March 28, 2016

/s/ Peter G. Cary
The Honorable Peter G. Cary
Chief Judge, United States Bankruptcy Court

Certificate of Notice Page 3 of 5
 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-PGC
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1

User: kford
 Form ID: pdf901

Page 1 of 3
 Total Noticed: 95

Date Rcvd: Mar 28, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 30, 2016.

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cr Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101
cr Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101
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Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,
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c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401

TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

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Page 3 of 3
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aty* +Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-4766
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USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 30, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 28, 2016 at the address(es) listed below:
NONE.

TOTAL: 0