

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**ORDER SUSTAINING OBJECTION TO PROOF OF CLAIM FILED BY STATE OF MAINE DEPARTMENT OF TRANSPORTATION ON THE BASIS THAT SUCH CLAIM WAS RECLASSIFIED AS A CLASS 13 CLAIM UNDER THE PLAN**

This matter having come before the Court on the *Objection to Proof of Claim Filed by State of Maine Department of Transportation on the Basis that Such Claim Was Reclassified as a Class 13 Claim Under the Plan* (the “Objection”)<sup>1</sup> filed by Robert J. Keach, the estate representative (the “Estate Representative”) of the post-effective date estate of Montreal Maine & Atlantic Railway, Ltd., in relation to Proof of Claim No. 27 (the “Claim”) filed by the State of Maine Department of Transportation and after such notice and opportunity for hearing as was required by the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court’s local rules, and after due deliberation and sufficient cause appearing therefore; it is hereby **ORDERED**, **ADJUDGED**, and **DECREEED** that:

1. The Objection is sustained.
2. Claim No. 27 shall be disallowed as asserted and reclassified as a Class 13 general unsecured claim in accordance with the Plan and Confirmation Order.
3. The Estate Representative’s rights to object to the Claim, as reclassified by this Order, on any other grounds are preserved in accordance with the Plan and Confirmation Order.

Dated: March 28, 2016

/s/ Peter G. Cary

**Honorable Peter G. Cary**  
**Chief Judge, United States Bankruptcy Court**

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Objection.

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