

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER PURSUANT TO 11 U.S.C. § 105(d) AMENDING THE
MORATORIUM ON PLAN PROCEEDINGS**

This Court having entered the *Order Regarding Trustee's Motion Pursuant to 11 U.S.C. § 105(d) and the Cross-Border Insolvency Protocol to Establish (I) a Moratorium on Plan Proceedings; (II) a Settlement Process; and (III) a Plan Process in the Event of Multiple Plans* [D.E. 825] (the "Moratorium Order"),¹ upon a motion by Robert J. Keach (the "Trustee"), the chapter 11 trustee in the above-captioned chapter 11 case of Montreal Maine & Atlantic Railway, Ltd. ("MMA"); and the Trustee having moved for an amendment to the Moratorium Order during the hearing held in this case on June 11, 2014 (the "Motion"); and the Trustee having requested in the Motion an extension of the termination of the Moratorium Period until the earlier of (a) July 31, 2014, or (b) ten (10) days following the Trustee's filing, at any time after June 30, 2014, of a notice of termination of the Moratorium Period in this case; and the Court having found and determined that the relief requested in the Motion and the proposed extension of the Moratorium Period is in the best interests of MMA, its creditors, its estate, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** that:

¹ Capitalized terms not otherwise defined herein have the meaning ascribed to them in the Moratorium Order.

1. The Trustee shall have the right to file a notice of termination of the Moratorium Period at any time following the entry of this Order.

2. Notwithstanding the above, the Moratorium Period shall remain in effect until the earlier of (a) July 31, 2014, or (b) if after June 30, 2014, ten (10) days following the Trustee's filing of a notice of termination of the Moratorium Period in this case.

3. Except as amended herein, the Moratorium Order remains in full force and effect.

4. Notice of this order and the Trustee's notice, if one is filed, of termination of the Moratorium Period shall be provided via the Court's online case management/electronic case files ("CM/ECF") system to those parties that have elected to receive CM/ECF notice. No further notice shall be required.

5. The Trustee is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

6. Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with any claims they may have against MMA in this case.

Dated:

The Honorable Louis H. Kornreich
United States Bankruptcy Judge