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## UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

## MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Bk. No. 13-10670 Chapter 11

Debtor.

## ORDER GRANTING AMENDED APPLICATION FOR ORDER, PURSUANT TO SECTIONS 327 AND 328 OF THE BANKRUPTCY CODE, AUTHORIZING THE EMPLOYMENT OF KUGLER KANDESTIN, LLP AS <u>SPECIAL COUNSEL FOR THE TRUSTEE</u>

Upon consideration of Robert J. Keach's (the "<u>Trustee</u>") Amended Application for Order, Pursuant to Sections 327 and 328 of the Bankruptcy Code, Authorizing the Employment of Kugler Kandestin, LLP As Special Counsel for the Trustee (the "<u>Amended Application</u>"), and upon consideration of the Affidavit of Gerald F. Kandestin (the "<u>Kandestin Affidavit</u>") and it satisfactorily appearing that attorney Gerald F. Kandestin and the firm of Kugler Kandestin, LLP ("<u>Kugler Kandestin</u>") do not represent or hold any interest adverse to the Debtor or the estate in the matters upon which Kugler Kandestin is to be engaged, and it satisfactorily appearing that the employment of Kugler Kandestin will be in the best interest of the Trustee and the Debtor's estate, it is hereby <u>ORDERED</u>, <u>ADJUDGED</u> and <u>DECREED</u> as follows:

1. The Amended Application is granted.

2. The Trustee be and hereby is authorized to employ Kugler Kandestin as his special counsel in all matters which require the services of such counsel on the terms set forth in the Amended Application.

3. Service of the Amended Application, the Kandestin Affidavit and proposed order

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was sufficient notice to parties under the circumstances of the Case.<sup>1</sup>

4. The legal services rendered or to be rendered by Kugler Kandestin may include, without limitation, legal services relating to (i) all matters of Canadian law and procedure pertaining to the Case, and (ii) all matters of interest to the Trustee under the Canadian Case.

5. This Order shall become final in fourteen (14) days unless a party in interest sooner objects, in which case the matter shall be set for hearing and considered by the Court as if this Order had not been entered.

Dated: August 29, 2013

The Honorable Louis H. Kornreich U. S. Bankruptcy Judge for the District of Maine

<sup>&</sup>lt;sup>1</sup> Capitalized terms not specifically defined herein shall have the meaning ascribed to such terms in the Amended Application.