

FORM 1

INFORMATION PERTAINING TO INITIAL ORDER

(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f) of the Companies' Creditors Arrangement Act)

The following information pertains to the order made on the initial application in respect of ClearPier Acquisition Corp. ("CPAC") and (name of debtor company):

1000238820 Ontario Inc. ("10002 Ontario")

1. Name of court, judicial district and court file number:

Ontario Superior Court of Justice Commercial List

Ontario

CV-25-00740088-00CL

2. Date on which order is made:

April 2, 2025

3. Debtor company's head office address, telephone number and Web site address, if any:

CPAC and 10002 Ontario - 20 Richmond Street East, 6th Floor, Toronto, Ontario

CPAC and 10002 Ontario - <https://clearpier.com/>

4. Names under which debtor company carries on business, if different from name set out above:

-NA-

5. Name and Web site address of monitor:

Richter Inc.

www.richter.ca/insolvencycase/clearpier-acquisition-corp

www.richter.ca/insolvencycase/1000238820-ontario-inc

6. Name, address, telephone number and e-mail address of monitor's representative responsible for the proceedings:

Ms. Karen Kimel,

Bay Wellington Tower, 181 Bay St. #3510, Toronto, ON M5J 2T3


(647) 205 3223, kkimel@richter.ca

7. Web page address created for the proceedings, if any:

www.richter.ca/insolvencycase/clearpier-acquisition-corp

www.richter.ca/insolvencycase/1000238820-ontario-inc

Dated at Toronto, Ontario, on April 2, 2025.



Monitor's representative
responsible for the proceedings

Richter Inc. in its capacity as Monitor of
ClearPier Acquisition Corp and
1000238820 Ontario Inc.
and not in its personal
or corporate capacity.