

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
TruHarvest Meats Inc.
of the City of Toronto
in the Province of Ontario**

Original Amended

Take notice that:

1. TruHarvest Meats Inc. (the “**Company**”) filed an assignment on August 29, 2024, and the undersigned, Richter Inc., was appointed as trustee (the “**Trustee**”) of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the Trustee’s appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors will be held on September 18, 2024 at 2:00 PM via videoconference (the “**Meeting**”). As the Meeting is to be held remotely, creditors (or other interested parties) who wish to attend are required to complete the attached registration form and return it by email to the Trustee at the following email address: claims@richter.ca, no later than **5:00 PM (Toronto time) on September 17, 2024**.
3. Enclosed with this notice is a (i) condensed statement of assets and liabilities, including a list of creditors showing the amounts of their claims (as per the Company’s records), (ii) form of proof of claim and proxy, and (iii) registration form to participate in the Meeting.
4. To be entitled to vote at the Meeting, a creditor must file with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy. Proofs of claim should be forwarded to Richter Inc., Bay Wellington Tower, 181 Bay Street, Suite 3510, Toronto, Ontario, M5J 2T3 to the attention of Megha Sharma or sent by facsimile to (514) 934-8603 or by email to claims@richter.ca
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized, if any, from the estate.
6. Further information regarding the Company’s bankruptcy proceedings may be obtained from the Trustee’s website at the following address: <https://www.richter.ca/insolvencycase/truharvest-meats-inc/>

Dated at Toronto, in the Province of Ontario, September 5, 2024.

Richter Inc.
Licensed Insolvency Trustee
of the TruHarvest Meats Inc.

T. 416.488.2345 / 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Inc.
181 Bay St., Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

District of:
Division No.
Court No.
Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
TruHarvest Meats Inc.
of the City of Toronto
in the Province of Ontario


To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of TruHarvest Meats Inc. affairs on the date of the bankruptcy, on the 28th day of August 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
12,648,751.86	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
5,345,131.16	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
17,993,883.02	Good
2. Secured creditors as per list "B"	0.00
1.00	Doubtful
3. Preferred creditors as per list "C"	0.00
328,419.72	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
18,322,303.74	0.00
Surplus	5. Deposits in financial institutions
NIL	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	1.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	1.00
	Deficiency
	18,322,302.74

I, Silvia Burgin, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of August 2024 and fully disclose all property of every description that is in TruHarvest Meats Inc.'s possession or that may devolve on TruHarvest Meats Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Toronto in the Province of Ontario, on this 28th day of August 2024.


no. 205380
Vicky Coupal, Commissioner of Oaths
For the Province of Quebec
Expires September 18, 2025


Silvia Burgin

District of:
 Division No. -
 Court No.
 Estate No. .

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 TruHarvest Meats Inc.
 of the City of Toronto
 in the Province of Ontario

List "A"
 Unsecured Creditors

TruHarvest Meats Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Ai HR Solutions Inc.	125 Chrysler Dr. Unit #1 Brampton ON L6S 6L1	2,631.92	0.00	2,631.92
2	AIB International	Box 56732, STN A Toronto ON M5W4L1	4,661.25	0.00	4,661.25
3	All-Lift Ltd.	320 Clarence St. Brampton ON L6W1T5	1,060.36	0.00	1,060.36
4	AMR Gases Ltd	6101 Netherhart Rd Unit 8 Mississauga ON L5T1G5	163.85	0.00	163.85
5	Aqua Mobile Wash	14B-1822 Whites Road, Suite 226 Pickering ON L1V0B1	5,373.15	0.00	5,373.15
6	Bearings and Belting for Industry (2021)	11-3265 Wharton Way Mississauga ON L4X 2B6	532.37	0.00	532.37
7	Bell Canada	P.O. Box 8787 Downtown Station Montreal ON H3C 4R5	1,452.52	0.00	1,452.52
8	BERG Industrial Service	6355 Shawson Dr. Unit 1 Mississauga ON L5T 1S7	7,929.19	0.00	7,929.19
9	C B STEALTH EXPRESS INC	8719 Holgate Crescent Milton ON L9T5G7	779.70	0.00	779.70
10	Canadian Beef Grading Agency	#180, 6815 - 8th St N.E Calgary AB T2E 7H7	4,253.61	0.00	4,253.61
11	Director of Employment Standards in Trust Attn: Grainne McGrath	-- - ON -	77,812.45	0.00	77,812.45
12	Diversey Canada Inc.	6150 Kennedy Road Unit 3 Mississauga ON L5T 2J4	17,155.33	0.00	17,155.33
13	Docucomm Business Systems	# 7 - 125 Traders Blvd., Mississauga ON L4Z 2H3	846.46	0.00	846.46
14	DuBois Chemicals Canada	P.O.Box 7413 Station A Toronto ON M5W 3C1	6,537.14	0.00	6,537.14
15	EDI Gateway	8355 Bougainville Montreal QC H4P 2G5	96.05	0.00	96.05
16	Erb Transport	290 Hamilton Rd New Hamburg ON N3A 1A2	1,269.41	0.00	1,269.41
17	Eusi Farms Ltd	6531 Hickory Creek Line Warwick ON N0N1J4	10,950,000.00	0.00	10,950,000.00
18	Eusi Farms Ltd	6531 Hickory Creek Line Warwick ON N0N1J4	0.00	5,345,131.16	5,345,131.16
19	FROMM Packaging Systems	15-75 Bayly St. W Suite 360 Ajax ON L1S7K7	7,199.96	0.00	7,199.96
20	H & A Canada Inc	180 Brodie Dr #3 Richmond Hill ON L4B 3K8	16,272.00	0.00	16,272.00
21	ITRADE Network Inc	PO BOX 935209 Atlanta GA 31193 USA	5,131.00	0.00	5,131.00

28-Aug-2024

Date


 Silvia Burgin

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 TruHarvest Meats Inc.
 of the City of Toronto
 in the Province of Ontario

List "A"
 Unsecured Creditors

TruHarvest Meats Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	JPak Professional Corporation	140 Yonge Str., Suite 200, Toronto ON M5C 1X6	457.65	0.00	457.65
23	Multivac Canada Inc	6 Abacus Road. Brampton ON L6T 5B7	2,854.76	0.00	2,854.76
24	Rentokill Canada Corporation	99 Locke Street, Unit 1 Concord ON L4K 0J2	694.95	0.00	694.95
25	Ritu Bali	28 Vespahills Cr. Brampton ON L6P 2V2	4,758.75	0.00	4,758.75
26	Royal Bank of Canada	226 Main ST. S. EXETER ON N0M 1S7	84.23	0.00	84.23
27	Ryder Truck Rental Canada Ltd.	PO Box 9464 Station A Toronto ON M5W 4E1	12,691.32	0.00	12,691.32
28	Staples	PO Box 12199, Station A Toronto ON M5W 0K5	688.84	0.00	688.84
29	United Food and Commercial Workers Canada, Local 1006A	70 Creditview Rd Woodbridge ON L4L9N4	1,515,203.60	0.00	1,515,203.60
30	UPS Canada	P.O.Box 4900, station a Toronto ON M5W 0A7	160.04	0.00	160.04
Total:			12,648,751.86	5,345,131.16	17,993,883.02

28-Aug-2024

Date


 Silvia Burgin

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued


In the Matter of the Bankruptcy of
 TruHarvest Meats Inc.
 of the City of Toronto
 in the Province of Ontario
 List "B"
 Secured Creditors

TruHarvest Meats Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Eusi Farms Ltd	6531 Hickory Creek Line Warwick ON N0N1J4	5,345,132.16	Business Assets - Book Debts - Intercompany - Advances to Meat & Co. Other - HST Input Tax Credit Other - Prepayments - Hydro Deposits Business Assets - Machinery - Vehicle, Machinery and equipment Business Assets - Stock In Trade - Inventory Other - Leasehold Improvements Other - Computers Other - Computer software		1.00 0.00 0.00 0.00 0.00 0.00 0.00		5,345,131.16
Total:			5,345,132.16			1.00	0.00	5,345,131.16

28-Aug-2024

Date


 Silvia Burgin

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
TruHarvest Meats Inc.
of the City of Toronto
in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

TruHarvest Meats Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Gen Evo Investments Inc	39 Skyline Trail Nobleton ON L7B0A1		-	46,419.72	0.00	46,419.72
2	Tri-Pet Holdings Ltd	39 Skyline Trail Nobleton ON L7B0A1		-	282,000.00	0.00	282,000.00
Total:					328,419.72	0.00	328,419.72

28-Aug-2024

Date


Silvia Burgin

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU
IN COMPLETING THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345/1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Inc.
1981 McGill College Montréal
(QC) H3A 0G6

Montréal, Toronto

RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **TruHarvest Meats Inc.** of the City of Toronto, Province of Ontario, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely August 29, 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.

("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

T. 416.488.2345 / 1.866.585.9751

F. 514.934.8603

claims@richter.ca

Richter Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **TruHarvest Meats Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness

REGISTRATION FORM TO THE FIRST MEETING OF CREDITORS

*In the Matter of the Bankruptcy of
TruHarvest Meats Inc.*

Name of the creditor: _____

Name of the creditor's representative: _____

Email address: _____

Phone number: _____

Signature: _____

Please note that to attend the creditors' meeting, you must send this form to the Trustee by email to the following address: claims@richter.ca, no later than 5:00 p.m. (Toronto time) on **September 17, 2024**, following which you will be sent the details of how to attend the meeting.