RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the I claim c		atter of the Bankruptcy of 9426-1914 Québec Inc. of the City o	Saint-Jean-sur-Richelieu, Province of Quebec, and the				
			· · · · · · · · · · · · · · · · · · ·				
I,			(name of creditor or representative of				
the cre	dite	itor), of	_ (<i>city and province</i>), do hereby certify:				
		t I am a creditor of the above-named debtor (<i>or</i> that I am (<i>name</i>					
2. Th	nat	t I have knowledge of all of the circumstances connected with t	ne claim referred to below.				
of \$ deduct	ing	t the debtor was, at the date of the Bankruptcy , namely August , as specified in the statement of accou g any counterclaims to which the debtor is entitled. (<i>The attach</i> s or other evidence in support of the claim.)	Int (or affidavit) attached and marked Schedule "A" after				
4. Cl	hec	ck and complete appropriate category					
	A	A. UNSECURED CLAIM OF \$					
	((Other than as a customer contemplated by Section 262 of the	stomer contemplated by Section 262 of the Act)				
	٦	That in respect of this debt, I do not hold any assets of the deb	the debtor as security and				
	((Check appropriate description)					
		Regarding the amount of \$, I do not cla ("Ordinary Creditor")	m a right to a priority.				
		Regarding the amount of \$, I claim a rig ("Preferred Creditor")	ht to a priority under section 136 of the Act.				
		(Set out on an attached sheet details to support priority cla	aim)				
	E	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$					
		That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)					
	C	C. SECURED CLAIM OF \$					
	a (That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)					
	0	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST	OF \$				
		That I hereby make a claim under subsection 81.2(1) of the Ac (Attach a copy of sales agreement and delivery receipts).	t for the unpaid amount of \$				

	E. CLAIM BY WAGE EARNER OF \$ That I hereby make a claim under subsection 81	I.3(8) of the Act in the amount of \$						
	□ That I hereby make a claim under subsection 81	I.4(8) of the Act in the amount of \$						
	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$							
		I.5 of the Act in the amount of \$ I.6 of the Act in the amount of \$						
 G. CLAIM AGAINST DIRECTOR \$								
	That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)							
	ECURITIES FIRM \$ equity as contemplated by section 262 of the Act,							
	(Give full particulars of the claim, including the calculations upon which the claim is based.)							
the mea	5. That, to the best of my knowledge, I am (<i>or</i> the above-named creditor is) (<i>or</i> am not <i>or</i> is not) related to the debtor within the meaning of section 4 of the Act, and have (<i>or</i> has) (<i>or</i> have not <i>or</i> has not) dealt with the debtor in a non-arm's-length manner.							
underva three m <i>each o</i> a	alue within the meaning of subsection 2(1) of the Act nonths (or, if the creditor and the debtor are related w	d from, the credits that I have allowed to, and the transfers at that I have been privy to or a party to with the debtor within the <i>vithin the meaning of section 4 of the Act or were not dealing with</i> ely before the date of the initial bankruptcy event within the meaning credits and transfers at undervalue)						
Dated a	at, this d	day of						
Signatu	ure of creditor	Signature of witness						
Teleph	one number:	Fax number:						
E-mail	address:							
WARNI	f an affidavit is attached, it must have been made before a p NGS: A trustee may, pursuant to subsection 128(3) of the A the security as assessed, in a proof of security, by the secu	Act, redeem a security on payment to the secured creditor of the debt or the						

PROXY (Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of 9426-1914 Québec Inc.

I,		, C	of	
(name of credito	(name of town or city)			
a creditor in the above matter, h	ereby appoint		of	,
to be my proxyholder in the abo appoint another proxyholder in h	· ·	t as to the receipt	of dividends,	(with <i>or</i> without) power to
Dated at	, this	day of		
Signature of creditor				
Per:	Officer		Signature of witnes	SS