

July 29, 2020

Estate No. 35-2659751

**In the Matter of the Notice of Intention to Make a Proposal of
Clearbeach Resources Inc.
of the City of London,
in the Province of Ontario**

To the Creditors of Clearbeach Resources Inc.

Notice is hereby given that, on July 22, 2020, Clearbeach Resources Inc. (the “**Company**”) filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”). Richter Advisory Group Inc. was named as trustee under the Company’s NOI (the “**Trustee**”).

A copy of the certificate of filing of the Company’s NOI and a list of the creditors with claims amounting to \$250 or more as known or shown by the books and records of the Company are attached hereto. Please note that the enclosed creditors list is preliminary and subject to change.

The Trustee notes that the Company is not bankrupt. At this time, creditors are not required to file a proof of claim. In due course, the Trustee will provide creditors with additional information regarding the NOI proceedings, including, if necessary, information concerning the filing of a proof of claim and the date for a meeting of creditors to consider and vote on a proposal.

As a result of the Company’s NOI filing, pursuant to the provisions of the BIA, all creditors are stayed from commencing or continuing any proceedings against the Company. The Company has until August 21, 2020 to file a proposal with the Trustee, which time may be further extended by the Ontario Superior Court of Justice (Commercial List).

The purpose of the Company’s NOI proceedings is to provide the Company with the stability it requires in order to consider its restructuring options for the benefit of its stakeholders.

Additional information in connection with the Company’s NOI proceedings is available on the Trustee’s website at <https://www.richter.ca/insolvencycase/clearbeach-resources-inc/>.

Should you have any questions or require further information, please contact Adam Zeldin of the Trustee’s office (416-646-7390 or azeldin@richter.ca).

Richter Advisory Group Inc.
in its capacity as Trustee pursuant to the Notice of Intention to Make a Proposal of
Clearbeach Resources Inc.



Paul van Eyk, CPA, CA-IFA, CIRP, LIT

T. 416.488.2345 / 1.866.585.9751
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claims@richter.ca

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Montréal, Toronto

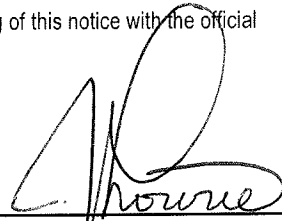
District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Clearbeach Resources Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, Suite 3510, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 22nd day of July 2020.



Clearbeach Resources Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Quebec
 Division No. 01 -
 Court No. 35-2659751
 Estate No. 35-2659751

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Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

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 Clearbeach Resources Inc.
 of the city of London
 in the province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1263117 Ontario Ltd.	15546 Thomson Line R.R. #1 Muirkirk ON N0L 1X0		522.34
515793 Ontario Limited	P.O. Box 247 Ruthven ON N0P 2G0		933.20
918776 Ontario Inc.	896620 County Rd.3 R.R. #4 Bright ON N0J 1B0		1,105.00
Ampro Electric	406 First Street London ON N5W 4N1		1,770.29
B & D Lemon	1330 Elgin Cty Road Road 55 Stratfordville ON N0J 1Y0		378.52
Barnhard, Charlotte	R.R. #2 737 Kerry Road Florence ON N0P 1R0		1,425.00
Bodkin, Doug	14101 Zone Centre Line Thamesvilles ON N0P 2K0		406.50
Bodmin Limited	R.R.#5 Brussel ON N0G 1H0		994.25
Brenda R.Burgess	277 Whitebread Line, R.R. #2 Port Lambton ON N0P 2B0		342.50
BROOKWOOD RESOURCES INC.	2807 Woodhull Rd. London ON N6K 1S4		325.00
Bryce McFadden	11153 Grove Mills Line Dresden ON N0P 1M0		5,600.00
C & A DYCK	56956 Glen Erie Drive, R.R.#2 Vienna ON N0J 1Z0		535.92
Canada Revenu Agency	P.O. Box 14000 Station Main AB R3C 3M2		8,367.92
Canadian Quantum Energy Corp.	8093-258 Ave.W. MD Foothills AB T1S 4G2		565.63
Carruthers Water Delivery	6762 Longwoods Road, R.R. #1 Melbourne ON N0L 1T0		2,350.00

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Creditor	Address	Account#	Claim Amount
Cecelia Mel	416 Pointe Line West R.R. #2 Port Lambton ON N0P 2B0		2,048.78
CIBC	3109 Wonderland Rd S London ON N6L 1R4		63,608.00
Corporation of Elgin	450 Sunset Drive St.Thomas ON N5R 5V1		8,200.00
Crich Holdings and Buildings Ltd.	560 Wellington St, 2nd Floor London ON N6A 3R4		6,430,998.00
Critical Control Energy Services Inc.	800, 140- 10th Avenue S.E. Calgary AB T2G 0R1		8,464.12
Critical Control Energy Services Inc.	800, 140-10th Ave. St. E. Calgary AB T2G 0R1		1,000.00
Daniel R. Verbeek	R.R.#1 Muirkirk ON N0L 1X0		297.49
Dawn-Euphemia Township	4591 Lambton Line Dresden ON N0P 1M0		4,250.12
Dejaegher, Angela	1307 Concession 1 Langton ON N0E 1G0		500.00
Demaiter Family Farm	R.R. #3 Newbury ON N0L 1Z0		2,075.00
Dick Verbeek & RonVerbeek	19156 Morrison Road R.R. #1 Muirkirk ON N0L 1X0		1,197.56
Eastern Oilfield Services Ltd.	185 McEwan St. Bothwell ON N0P 1C0		19,005.82
Electronic Design for Industry Inc.	100 Ayers Blvd. Belpre OH 45714 USA		529.00
FreeArc Measurement & Control	500 N. 2nd St. Independence KS 67301 USA		814.50
Gary Straatman	6366 Petrolia Line R.R.#7 Alvinston ON N0N 1A0		268.06

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Creditor	Address	Account#	Claim Amount
George Murphy & Ruth Murphy	693 Whitebread Line R.R. #2 Port Lambton ON N0P 2B0		381.91
Gwendoline Weits	14430 Dunborough Rd. R.R. #1 West Lorne ON N0L 2P0		859.15
Gytevai, Edward & Angeline	6205 Holden Road R.R. #1 Newcastle ON N0R 1L0		16,270.37
Harrison Pensa LLP	450 Talbot St. London ON N6A 5J6		7,666.40
Havens, Don	6623 Lambton Line R.R. #1 Bothwell ON N0P 1C0		33,724.03
Hayter's Turkey Farms Ltd.	37467 Dashwood Road R.R. #2 Dashwood ON N0M 1N0		2,920.40
Huszk, Paul & Florence	R.R. #3 14747 Zone Centre Line Bothwell ON N0P 1C0		7,500.00
Huszk, Paula	P.O. Box 185 149 Graham Street West Lorne ON N0L 2P0		1,500.00
Hydro One Networks Inc.	P.O. Box 5960 London ON N6A 6C4		6,485.85
Ivan Evans	539 Sydenham St. Dresden ON N0P 1M0		350.00
Jim McIntosh Petroleum Engineering Ltd.	479 Grandview Ave London ON N6K 2T4		9,519.62
Joanne Maguire JDTS Holdings	Box 617 10268 Brookland Court Grand Bend ON N0M 1T0		440.40
Keith Harold Tulloch	R.R. #5 Wallaceburg ON N8A 4L2		400.00
Kelcom Telemessaging	1172 Goyeau St. WINDSOR ON N9A 1S1		578.62

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Creditor	Address	Account#	Claim Amount
Kevin Masse & Jeannette Masse	72039 Blackbush Line R.R. #1 Dashwood ON N0M 1N0		875.00
Kevin McFadden and Stacy O'Brien	6681 Churchill Line Watford ON N0M 2S0		900.00
Kichler Farms	R.R. #2 1686 Charlotteville Road 8 Simcoe ON N3Y 4K1		500.00
Kichler, Richard J.	R.R. #2 1686 Charlotteville Road 8 Simcoe ON N3Y 4K1		400.00
Larry Nurse	R.R. #2 Dresden ON N0P 1M0		500.00
Lina Straatman	7360 Egremont Rd. R.R.#8 Watford ON N0M 2S0		400.00
Lucy Duphette	5386 Paincourt Line Paincourt ON N0P 1Z0		625.34
Marina Shore Limited	520 Highway 59 South Port Rowan ON N0E 1M0		600.00
McDonald, Dave & Jeanne	12676 Baseline Road Thamesvilles ON N0P 2K0		1,769.50
Mercer, Donald	373 Lower Side Rd. R.R. #5 Langton ON N0E 1G0		500.00
Miller Thomson LLP	One London Place 255 Queens Avenue, Suite 2010 London ON N6A 5R8		21,391.47
Ministry of Revenu and Natural Resources	659 Exeter Road London ON N6E 1L3		10,836,700.00
Municipal Property Assessment Corporation	785 Wonderland Rd. S, Unit 252 London ON N6K 1M6		17,500.00
Municipality of Chatham-Kent	315 King St. W. P.O. Box 640 Chatham ON N7M 5K8		190,408.42

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Creditor	Address	Account#	Claim Amount
Municipality of Huron East	72 Main St. S Box 610 Seaforth ON N0K 1W0		6,003.79
Municipality of South Huron	322 Main St. S P.O. Box 759 Exeter ON N0M 1S6		2,657.33
Municipality of Bluewater	14 Mill Ave., P.O. Box 250 Zurich ON N0M 2T0		19,169.03
Neil Stuart Jeffery, Bryan Andrew Jeffery &	2937 St.Clair Gardens Road Sombra ON N0P 2H0		1,425.00
Norfolk County	50 Colborne Street South Simcoe ON N3Y 4H3		546,527.56
Oil, Gas & Salt Trust	669 Exeter Road London ON N6E 1L3		1,580.05
PACE Savings and Credit Union Ltd.	8111 Jane St. Unit 1 Vaughan ON L4K 4L7		8,951,401.79
Pennings, Albert & Annette	33401 Fingal Line R.R. #1 Fingal ON N0L 1K0		300.00
Pitney Bowes	P.O. Box 278 Orangeville ON L9W 2Z7		382.20
Richmonne Farms Limited	R.R. #1 1068 Middleton-Nwal Towline Road Delhi ON N4B 2W4		250.00
Robert F. Kuiper & Roseanne R. Kuiper	6798 Hacienda Rd. Aylmer ON N5H 2R2		2,033.09
Rommel Farms	12 Pine Street West Aylmer ON N5H 1N7		300.00
Rowe Energy Corporation	7621 Falconbridge Drive R.R.#3 Mt. Brydges ON N0L 1W0		692.34
Shannon Watson	36737 Dashwood Rd. R.R. #1 Dashwood ON N0M 1N0		262.54

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Southwest Middlesex	153 McKellar St., Glencoe ON N0L 1M0		1,066.77
Stephen Van Dommelen	R.R. #4 Wallaceburg ON N8A 4L1		1,010.00
The Corp. of the Mun. of West Elgin	22413 Hoskins Line, Box 490 Rodney ON N0L 2C0		43,673.05
The Corporation of the Municipality of Bayham	P.O. Box 160 Straffordville ON N9J 1Y0		647,415.51
The Municipality of Dutton Dunwich	199 Currie Road Dutton ON N0L 1J0		81,897.98
The Municipality of Central Huron	P.O. Box 400, 23 Albert Street Clinton ON N0M 1L0		12,794.23
Township of Malahide	87 John St. S Aylmer ON N5H 2C3		56,116.03
Township of St. Clair	1155 Emily Street Mooretown ON N0N 1M0		30,620.49
Township of Warwick	R.R. #8 6332 Nauvoo Road Watford ON N0M 2S0		863.58
Trevor Fulton	56655 Light Line R.R. #1 VIENNA ON N0J 1Z0		255.87
Tribute Resources Inc.	2807 Woodhull Rd London ON N6K 4S4		1,112.76
Trickett's Water Service	1666 Hwy 59 Port Rowan ON N0E 1M0		525.00
Trudgeon, Bradley & Marianne	24975 Argyle Line R.R. #4 West Lorne ON N0L 2P0		300.00
Union Gas Limited	P.O. Box 4001 Station A Toronto ON M5W 0G2		726.99
Van Damme, Kimberly Ann	30359 Jane Road R.R. #5 Thamesvilles ON N0P 2K0		889.80

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Vanos Insulation	643 Railroad Street Mt. Brydges ON N0L 1W0		5,650.00
Wayne Hooyer and Martha Hooyer	R.R. #6 Dresden ON N0P 1M0		3,843.86
Wayne Mills	R.R. #1 Muirkirk ON N0L 1X0		1,410.80
Wayne Mills	R.R.#1 Muirkirk ON N0L 1X0		1,459.60
Workplace Saftey & Insurance Board	148 Fullarton St. 7th Floor London ON N6A 5P3		264.98
Total			28,155,427.02

Clearbeach Resources Inc.
 Insolvent Person

- Proposal Consent -

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Clearbeach Resources Inc.

Dated at the City of Toronto in the Province of Ontario, this 22nd day of July 2020.

Richter Advisory Group Inc. - Licensed Insolvency Trustee

Per:



Paul van Eyk, CPA, IFA, CIRP, LIT - Licensed Insolvency Trustee
181 Bay Street, Suite 3510
Toronto ON M5J 2T3
Phone: (416) 488-2345 Fax: (416) 488-3765



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 05 - London
Court No. 35-2659751
Estate No. 35-2659751

In the Matter of the Notice of Intention to make a
proposal of:

Clearbeach Resources Inc.
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC.**
Licensed Insolvency Trustee

Date of the Notice of Intention: July 22, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: July 22, 2020, 16:18

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada