

CANADA

Province of Québec

District of:

Québec

Division No.: 01-Montréal

Court No.: Estate No.: 41-2125706

500-11-050730-163

Notice of Proposal to Creditors and Notice of Hearing of Application for Court Approval of Proposal

SUPERIOR COURT

Bankruptcy and Insolvency Act

(Commercial Division)

(Section 51 and Paragraph 58(b) of the Act)

In the Matter of the Proposal of 9079-0403 Québec Inc. Of the City of Montréal In the Province of Québec

Take notice that 9079-0403 Québec Inc. (Ebenisterie Nemus) of the City of Montréal in the Province of Québec has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the following documents is posted on Richter Advisory Group Inc.'s website (www.richter.ca), at the following address: http://www.richter.ca/en/folder/insolvency-cases/0-9/7098961canada-inc

- Condensed statement of the debtor's assets and liabilities;
- List of the creditors affected by the proposal and whose claims amount to \$250 or more;
- Report of the Trustee on the financial situation of the Debtor and on the Proposal;
- Proposal; and
- Proof of claim, voting and proxy form.

A general meeting of the creditors will be held at Richter Advisory Group Inc, 1981 avenue McGill College, 11th Floor, Montréal QC H3A 0G6 on July 7, 2016, at 10:00 AM.

The creditors or any class of creditors qualified to vote at the meeting may, by resolution, accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court, the proposal is binding on all the creditors or the class of creditors affected.

Take notice that, if the proposal is accepted by the creditors, an application will be made to the court, Superior Court of Québec - Montréal, 1, Notre-Dame E., Room 16.10, Montréal QC H2Y 1B6, on July 13, 2016, at 9:00 AM to approve the proposal of 9079-0403 Québec Inc.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at Montréal, in the Province of Québec, June 27, 2016.

Richter Advisory Group Inc.

Licensed Insolvency Trustee acting in re the proposal of

9079-0403 Québec Inc.

Benoit Gingues, CPA, CA, CIRP

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