

# RICHTER

CANADA

Province of Québec

District of: Québec

Division No.: 18-Terrebonne

Court No.: 700-11-016462-162

Estate No.: 41-2101868

SUPERIOR COURT

In Bankruptcy and Insolvency

## Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

### In the Matter of the Notice of Intention to Make a Proposal of 2806436 Canada Inc. Of the City of Boisbriand In the Province of Quebec

Notice is hereby given that, on March 22, 2016, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

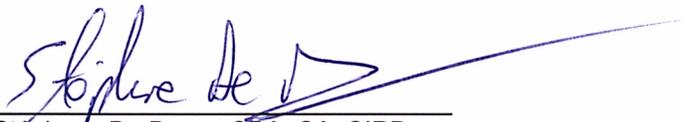
Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
  - Proof of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, March 29, 2016.

Richter Advisory Group Inc.  
Trustee acting *in re* the proposal of  
2806436 Canada Inc.

  
Stéphanie De Broux, CPA, CA, CIRP  
Administrator

T. 514.934.3400  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Groupe Conseil Inc.  
Richter Advisory Group Inc.  
1981 McGill College  
Montréal, QC H3A 0G6

Montréal, Toronto

(français - recto)



District of:  
Division No.  
Court No.  
Estate No.

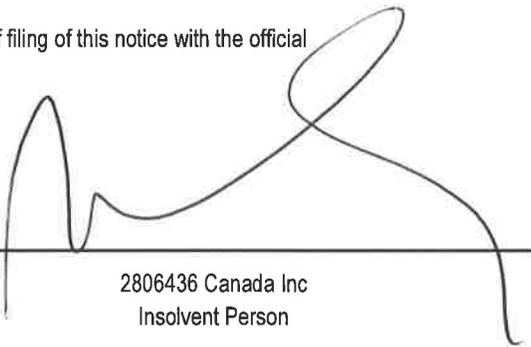
- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
2806436 Canada Inc.  
Of the City of Boisbriand  
In the Province of Quebec

Take notice that:

1. I, 2806436 Canada Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Boisbriand in the Province of Quebec, this 22nd day of March 2016.



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2806436 Canada Inc  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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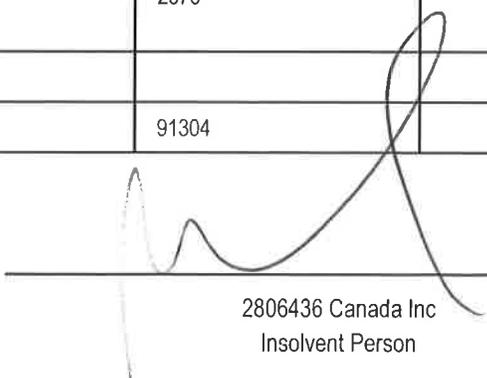
Official Receiver

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
2806436 Canada Inc.  
Of the City of Boisbriand  
In the Province of Quebec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
3488390 CANADA INC.			625,000.00
AETNA FELT CORPORATION	2401 W. EMAUS AVENUE ALLENTOWN PA 18103 USA	2401	94,032.41
AETNA LIFE		900	9,015.24
BDC			900,000.00
CAE			208,314.02
CBSC CAPITAL INC	1 - 3450 SUPERIOR COURT OAKVILLE ON L6L0C6	91235	1,960.32
CCTFA	102 - 420 BRITANNIA ROAD E MISSISSAUGA ON L4Z3L5	90124	3,444.00
CIBC			3,874,767.00
COSMETICS IMPORT MARK GROUP		80527	273.60
EMPLOYEE EXPENSES			1,596.81
ERNST & YOUNG INC		92282	36,000.00
GXS CANADA INC	275 FRANK TOMPA DRIVE WATERLOO ON N2L0A1	315	2,317.43
H.W. HOLLINGER (CANADA) INC		2070	34,105.48
HEWITT	CONTRACT/AUTO PAYMENT		1,544.90
JIM SHUSTER		91304	2,076.80

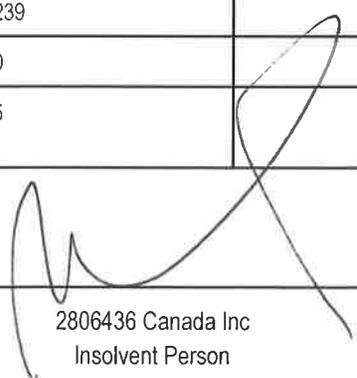
  
2806436 Canada Inc  
Insolvent Person

District of:  
Division No.  
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Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
2806436 Canada Inc.  
Of the City of Boisbriand  
In the Province of Quebec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
LE GROUPE SUMMUM SALES	5566 BLVD DES ROSSIGNOLS LAVAL QC H7L6W6	5566	13,758.87
LES ENTREPOT SAC2000 INC		91581	2,990.72
LOGISTIQUE CANAMEX INC	1933 LIONEL-BERTRAND BOISBRIAND QC J7H1N8	1933	4,128.11
MARK MASTRO STEFANO		91910	316.80
METRO CANADA LOGISTICS INC		500	101,340.00
PHARMASAVE NATIONAL		501	2,235.85
PSB BOISJOLI S.E.N.C.R.L. LLP	400 - 3333 GRAHAM Montreal, QC H3R3L5	91122	25,869.38
REVENU QUEBEC PENSION ALIMENTAIRE			567.72
REVENUS QUÉBEC TAXES			15,000.00
STIKEMAN		91724	29,382.96
THE LOGISTICS ALLIANCE INC	1 MARITIME ONTARIO BOUL BRAMPTON ON L6S6G4	90062	4,159.11
TIGER TRUCKING		90239	1,977.29
TRANSAMERICAN		700	1,410.99
TRAVELERS TRANSPORTATION		955	9,393.98

  
2806436 Canada Inc  
Insolvent Person

District of:  
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- FORM 33 -  
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(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
2806436 Canada Inc.  
Of the City of Boisbriand  
In the Province of Quebec

Total			6,006,979.79
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2806436 Canada Inc  
Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of  
2806436 Canada Inc.  
Of the City of Boisbriand  
In the Province of Quebec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 2806436 Canada Inc.

Dated at the City of Montréal in the Province of Quebec, this 22nd day of March 2016.

Richter Advisory Group Inc/Richter Groupe Conseil inc--Trustee

Per:



Stéphane De Broux, CPA, CA, CIRP

1981 avenue McGill College, 12e étage

Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Québec  
Division No. 18 - Terrebonne  
Court No. 700-11-016462-162  
Estate No. 41-2101868

In the Matter of the Notice of Intention to make a  
proposal of:

**2806436 Canada Inc**  
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE  
CONSEIL INC.**  
Licensed Insolvency Trustee

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Date of the Notice of Intention: March 22, 2016

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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Date: March 22, 2016, 16:01

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

**Canada**